

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

IN RE: ) Chapter 11  
)  
MET-COIL SYSTEMS CORPORATION, ) Case No. 03-12676 (MFW)  
)  
Debtor. )  
\_\_\_\_\_ )

**NOTICE OF WITHDRAWAL [RE: D.I. 1239]**

PLEASE TAKE NOTICE that Met-Coil Systems Corporation (the "**Debtor**"), debtor and debtor in possession in the above-captioned chapter 11 case, hereby withdraws docket item number 1239

Dated: Wilmington, Delaware  
August 20, 2004

MORRIS, NICHOLS, ARSHT & TUNNELL

/s/ Alicia B. Kelly

Eric D. Schwartz (No. 3134)  
Daniel B. Butz (No. 4227)  
Alicia B. Kelly (No. 4485)  
1201 North Market Street  
P.O. Box 1347  
Wilmington, Delaware 19899-1347  
(302) 658-9200

- and -

GOLDBERG, KOHN, BELL, BLACK,  
ROSENBLOOM & MORITZ, LTD.  
Ronald Barliant (Illinois ARDC# 0112984)  
Kathryn A. Pamenter (Illinois ARDC #6231191)  
55 East Monroe Street, Suite 3700  
Chicago, Illinois 60603  
Telephone: (312) 201-4000  
Facsimile: (312) 332-2196

Attorneys for the Debtor and  
Debtor-in-Possession