

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
MET-COIL SYSTEMS CORPORATION,)	Case No. 03-12676 (MFW)
)	
Debtor.)	
)	Hearing Date: September 22, 2004 @ 4:00 p.m. (ET)
)	Objection Deadline: September 14, 2004 at 4:00 p.m. (ET)
)	

**THIRD INTERIM FEE APPLICATION REQUEST OF MORRIS,
NICHOLS, ARSHT & TUNNELL, AS CO-COUNSEL FOR
DEBTOR AND DEBTOR-IN-POSSESSION FOR THE PERIOD
APRIL 1, 2004 THROUGH JUNE 30, 2004**

In accordance with the Administrative Order Pursuant To Sections 105(a) And 331 Of The Bankruptcy Code, Establishing Procedures For Interim Compensation And Reimbursement Of Expenses For Professionals, dated September 23, 2003 (D.I. 116) (the “Fee Procedures Order”), Morris, Nichols, Arsht & Tunnell (“Morris Nichols”) hereby submits its Third Interim Fee Application Request (the “Request”) for the Period April 1, 2004 through June 30, 2004.

Morris Nichols seeks interim Court approval of the following fee applications (the “Fee Applications”):

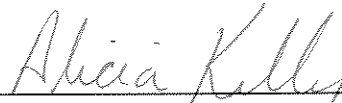
		REQUESTED		COMPENSATION APPROVED/ PAYMENT AUTHORIZED		
Date Filed	Period Covered	Fees	Expenses	Fees	Expenses	CNO
8 th Interim D.I. 930 06/18/04	04/01/04- 04/30/04	\$17,660.00	\$2,341.28	\$14,128.00	\$2,341.28	D.I. 1067
9 th Interim D.I. 1071 07/13/04	05/01/04- 05/31/04	\$42,161.50	\$7,655.42	\$33,729.20	\$7,655.42	D.I. 1215
10 th Interim D.I. 1193 08/03/04	06/01/04- 06/30/04	\$38,496.00	\$23,225.16	\$30,796.80	\$23,225.16	D.I. 1251
TOTAL		\$98,317.50	\$33,221.86	\$78,654.00	\$33,221.86	

In accordance with the Fee Procedures Order, Morris Nichols seeks approval of the full amount of the fees and expenses requested in the Fee Applications and authorization for the Debtor to pay the amounts requested in the Fee Applications in full.

WHEREFORE, Morris Nichols respectfully requests that the Court enter an order, substantially in the form annexed hereto as Exhibit A, and grant such other and further relief as is just and proper.

Dated: August 25, 2004
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL



Eric D. Schwartz (No. 3134)
Alicia B. Kelly (No. 4485)
1201 North Market Street
P.O. Box 1347
Wilmington, Delaware 19899-1347
(302) 658-9200

Counsel for Met-Coil Systems Corporation,
Debtor and Debtor In Possession