

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

BANKRUPTCY COURT
DISTRICT OF DELAWARE

IN RE: : Chapter 11
: :
MET-COIL SYSTEMS : Case No. 03-12676(MFW)
CORPORATION : :
Debtor : Regarding Docket No. 1049
: :
:

**CERTIFICATE OF NO OBJECTION REGARDING THE NINTH
MONTHLY FEE APPLICATION OF PARENTE RANDOLPH, LLC FOR
COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES AS ACCOUNTANTS AND FINANCIAL ADVISORS TO
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE
PERIOD FROM JUNE 1, 2004 THROUGH JUNE 30, 2004
(NO ORDER REQUIRED)**

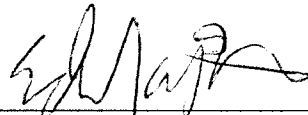
1. On August 10, 2004 Parente Randolph, LLC filed its Ninth Monthly Fee Application of Parente Randolph, LLC for Compensation for Services Rendered and Reimbursement of Expenses as Accountants and Financial Advisors to the Official Committee of Unsecured Creditors for the Period from June 1, 2004 through June 30, 2004 (the "Application") [Docket No. 1049] was filed with the Court.

2. The undersigned hereby certifies that he has received no answer, objection or any other responsive pleading with respect to the application for compensation and reimbursement of expenses of Parente Randolph, LLC. The undersigned further certifies that no answer, objection or other responsive pleading has been filed on or before the respective deadline.

3. Pursuant to the Notice, objections, if any, to the Application were required to have been filed with the Court and served to the undersigned no later than August 30, 2004 (the "Objection Deadline"), the Objection Deadline has passed and no formal objections

appear on the docket or were served upon the undersigned. The Debtors are authorized upon filing of this Certificate of No Objection to pay Parente Randolph, LLC \$26,357.20 in fees (which is eighty percent (80%) of the gross compensation of \$32,946.50) and \$142.32 that represents one hundred percent (100%) of the expenses.

Dated: August 30, 2004



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Accountants/Financial Advisors
to the Official Committee of
Unsecured Creditors