

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re: )  
 ) Chapter 11  
MET-COIL SYSTEMS CORPORATION, )  
 ) Case No. 03-12676 (MFW)  
 Debtor. )  
 ) **Objection Due: September 22, 2004 at 4:00 p.m.**  
 ) **(ET)**  
 )

**NOTICE OF ELEVENTH APPLICATION OF GOLDBERG, KOHN, BELL,  
BLACK, ROSENBLOOM & MORITZ, LTD., AS COUNSEL FOR  
DEBTOR AND DEBTOR-IN-POSSESSION, FOR ALLOWANCE OF  
INTERIM COMPENSATION AND FOR INTERIM REIMBURSEMENT  
OF ALL ACTUAL AND NECESSARY EXPENSES INCURRED  
FOR THE PERIOD JULY 1, 2004 THROUGH JULY 31, 2004**

**To: All Entities Identified on the Attached Service List**

Met-Coil Systems Corporation. (“Met-Coil”), debtor and debtor-in-possession in the above-captioned case, has filed and served the attached **Eleventh Monthly Fee Application Of Goldberg, Kohn, Bell, Black, Rosenbloom & Moritz, Ltd., As Counsel For Debtor And Debtor-In-Possession, For Allowance Of Interim Compensation And For Interim Reimbursement Of All Actual And Necessary Expenses Incurred For The Period July 1, 2004 Through July 31, 2004** (the “Application”).

Objections if any, to the Application must be filed with the Clerk of the Bankruptcy Court, 824 Market Street, 5<sup>th</sup> Floor, Wilmington, Delaware on or before **September 22, 2004, at 4:00 p.m. ET** (the “Objection Deadline”).

At the same time, you must serve such Objection on the following so as to be received by the Objection Deadline:

(i) the Debtor, Met-Coil Systems Corporation, 711 Ogden Avenue, Lisle, Illinois 60532 (Attn: Charles Kuoni);

(ii) co-counsel for Debtor, Morris, Nichols, Arsht and Tunnell, 1201 N. Market Street, P.O. Box 1347, Wilmington, Delaware 19899 (Attn: Robert J. Dehney, Esq.);

(iii) the Applicant, Goldberg Kohn Bell Black Rosenbloom & Moritz, Ltd., 55 East Monroe Street, Suite 3700, Chicago, IL 60603 (Attn: Ronald Barliant, Esq.);

(iv) counsel for Mestek, Inc., Greenberg Traurig, PC, 77 West Wacker Drive, Suite 2500, Chicago, IL 60601 (Attn: Nancy Peterman) and Greenberg Traurig, PC, The Brandywine Building, 1000 West Street, Suite 1540, Wilmington, DE 19899 (Attn: Scott D. Cousins, Esq.); and

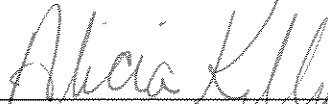
(v) counsel to the Official Committee of Unsecured Creditors, Klehr, Harrison, Harvey, Branzburg & Ellers, LLP, Mellon Bank Center, 919 Market Street, Suite 1000, Wilmington, DE 19899 (Attn: Joanne B. Wills, Esq.)

A HEARING ON THE APPLICATION, IF NECESSARY, WILL BE HELD AT THE CONVENIENCE OF THE COURT AND NOTICE OF ANY SUCH HEARING WILL ONLY BE GIVEN TO THE OBJECTING PARTY OR PARTIES.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: September 2, 2004

MORRIS, NICHOLS, ARSHT & TUNNELL



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- and -

GOLDBERG, KOHN, BELL, BLACK,  
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