

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re: ) Chapter 11  
)  
) Case No. 03-12676 (MFW)  
MET-COIL SYSTEMS CORPORATION, )  
)  
Debtor. ) Hearing Date: September 22, 2004 at 4:00 p.m.

**NOTICE OF HEARING ON THIRD REQUEST  
FOR APPROVAL OF INTERIM FEE APPLICATIONS**

TO: THE UNITED STATES TRUSTEE, COUNSEL TO THE COMMITTEE OF  
UNSECURED CREDITORS, AND ALL OTHER PARTIES WHO REQUESTED NOTICE  
PURSUANT TO RULE 2002 OF THE FEDERAL RULES OF BANKRUPTCY  
PROCEDURE

PLEASE TAKE NOTICE that Young Conaway Stargatt & Taylor, LLP (“Young  
Conaway”) has filed their Third Interim Application for Allowance of Compensation and  
Reimbursement of Expenses (the “Application”) with the United States Bankruptcy Court for the  
District of Delaware, 824 Market Street, 3<sup>rd</sup> Floor, Wilmington, Delaware 19801.

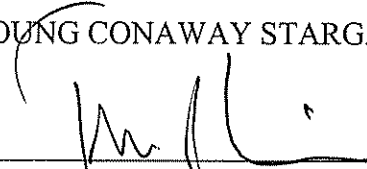
PLEASE TAKE FURTHER NOTICE that pursuant to the Administrative Order Pursuant to  
Sections 105(a) and 331 of the Bankruptcy Code, Establishing Procedures for Interim  
Compensation and Reimbursement of Expenses of Professionals, dated September 23, 2003 (D.I.  
116) (the “Fee Procedures Order”), Young Conaway hereby submits its Second Interim Application  
Request for the Period April 1, 2004 through June 30, 2004.

PLEASE TAKE FURTHER NOTICE that a hearing to consider approval of the  
Applications will be held on September 22, 2004 at 4:00 p.m. before the Honorable Mary F.  
Walrath, United States Bankruptcy Court for the District of Delaware, 824 Market Street,

Wilmington, Delaware 19801. At such hearing, Young Conaway will seek the approval of payment of the holdback amounts set forth on the Exhibit annexed hereto.

Dated: August \_\_, 2004

YOUNG CONAWAY STARGATT & TAYLOR, LLP



---

James L. Patton (No. 2202)  
Edwin J. Harron (No. 3396)  
Timothy P. Cairns (No. 4228)  
The Brandywine Building  
1000 West Street, 17<sup>th</sup> Floor  
P.O. Box 391  
Wilmington, Delaware 19899-0391

Counsel to Eric Green, Legal Representative for Future  
Claimants

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
	)	Case No. 03-12676 (MFW)
MET-COIL SYSTEMS CORPORATION,	)	
	)	Hearing Date: September 22, 2004 at 4:00 p.m.
Debtor.	)	

**THIRD INTERIM FEE REQUEST**

Name of Applicant: **Young Conaway Stargatt & Taylor, LLP**

Authorized to Provide Professional Services to: **Legal Representative for Future Claimants**

Date of Retention: Order signed: **Order dated October 20, 2003, *nunc pro tunc* to September 10, 2003**

Period for which compensation and reimbursement is sought: **April 1, 2004 through June 30, 2004**

Interim Fee Application Period, Date Filed & Docket No.	Total Fees Requested	Total Expenses Requested	CNO	Amount of Fees Paid or to be paid	Amount of Expenses Paid or to be paid	Amount of Holdback Fees Sought
04/01/04 – 04/30/04 06/15/04 D.I. 907	\$13,363.50	\$1,220.69	D.I. 1099 07/21/04	\$10,690.80	\$1,220.69	\$2,672.70
05/01/04 – 05/31/04 07/06/04 D.I. 1031	\$33,656.50	\$1,190.52	D.I. 1191 08/03/04 Corrected CNO D.I. 1256 08/26/04	\$26,925.20	\$1,190.52	\$6,731.30
06/1/04 – 06/30/04 08/03/04 D.I. 1192	\$40,299.00	\$23,211.88	D.I. 1257 08/26/04	\$32,239.20	\$23,211.88	\$8,059.80
<b>TOTAL</b>	<b>\$87,319.00</b>	<b>\$25,623.09</b>		<b>\$69,855.20</b>	<b>\$25,623.09</b>	<b>\$17,463.80</b>