

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
MET-COIL SYSTEMS, LLC (f/k/a MET- COIL SYSTEMS CORPORATION),	)	Case No. 03-12676 (MFW)
	)	
Debtor.	)	

**CERTIFICATION OF COUNSEL [RE: D.I. 327]**

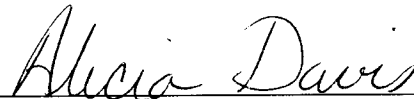
I, Alicia B. Davis, hereby certify (the “Certification”) as follows regarding the proposed Order Approving Stipulation Regarding Claim No. 173 (the “Order”) attached as Exhibit “B” hereto:

1. On November 11, 2003, MB Financial Bank NA (“MB Financial”) filed a proof of claim (“Claim No. 173”) against the above-captioned debtor and debtor-in-possession (the “Debtor”).
2. On December 5, 2003, the Debtor objected to Claim No. 173 pursuant to the Debtor's Second Omnibus Objection (Substantive) To Certain Claims Pursuant To Section 502 Of The Bankruptcy Code, Rule 3007 Of The Federal Rules Of Bankruptcy Procedure And Rule 3007-1 Of The Local Rules Of Bankruptcy Procedure (D.I. 327) (the “Objection”).
3. The Debtor and MB Financial now wish to resolve the Objection as it relates to Claim No. 173 as set forth in the stipulation attached as Exhibit “A” (the “Stipulation”).

WHEREFORE, the Debtor respectfully requests that the Court enter the attached Order and grant such other and further relief as is just and proper.

Dated: September 24, 2004

MORRIS, NICHOLS, ARSHT & TUNNELL

A handwritten signature in cursive script that reads "Alicia Davis". The signature is written in black ink and is positioned above a horizontal line.

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