

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	:	Chapter 11
	:	
MET-COIL SYSTEMS, LLC (f/k/aMET-COIL SYSTEMS CORPORATION)	:	Case No. 03-12676 (MFW)
	:	
	:	<b>Objection Deadline: October 18, 2004 @ 4:00 p.m.</b>
Debtor.	:	
	:	<b>Hearing Date: TBD</b>
	:	

**NOTICE OF APPLICATION**

TO: The Debtors, Counsel to the Debtors, Counsel for the Debtor's Pre-Petition Lender and the Office of the United States Trustee.

Klehr, Harrison, Harvey, Branzburg & Ellers, LLP ("Klehr Harrison") has filed the attached **Twelfth Interim Application of Klehr, Harrison, Harvey, Branzburg and Ellers, LLP for Compensation and for Reimbursement of Expenses for the Representation of the Official Committee of Unsecured Creditors for the Period from August 1, 2004 through August 31, 2004** (the "Application").

You are required to file a response to the Application, if any, on or before **OCTOBER 18<sup>th</sup> AT 4:00 P.M.**

At the same time, you must serve a copy of the response upon the following:

Met-Coil Systems Corporation  
Attention: Charles Kuoni, CEO  
711 Ogden Avenue  
Lisle, IL 60532

Ronald Barliant, Esquire  
Andrew Weissman, Esquire  
Kathryn Pamerter, Esquire  
Goldberg Kohn Bell Black, et al.  
55 East Monroe Street , Suite 3700  
Chicago, IL 60603  
(Debtor's Counsel)

James C. Carignan, Esquire  
Jason W. Harbour, Esquire  
Morris, Nichols, Arsht & Tunnel  
1201 N. Market St.  
Wilmington, DE 19801  
(Debtor's Counsel)

Joanne B. Wills, Esquire (#2357)  
Richard M. Beck, Esquire (# 3370)  
Jennifer L. Scoliard, Esquire (# 4147)  
919 Market Street, Suite 1000  
Wilmington, DE 19801  
(Counsel to Committee of Unsecured Creditors)

Margaret L. Harrison  
Office of the U.S. Trustee  
J. Caleb Boggs Federal Building  
844 King Street, Lockbox 35  
Suite 2313  
Wilmington, DE 19801

Nancy Peterman, Esquire  
Greenburg Traurig, PC  
77 West Wacker Drive, Suite 2500  
Chicago, IL 60601  
(Counsel to the Debtor' Postpetition and Pre  
Petition Lender)

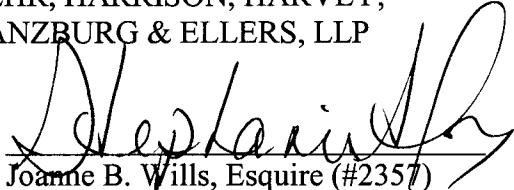
A HEARING ON THE APPLICATION WILL BE HELD ONLY IF OBJECTIONS  
ARE TIMELY FILED.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, A  
CERTIFICATE OF NO OBJECTION WILL BE FILED WITH THE COURT AND THE  
APPLICANT SHALL BE ENTITLED TO PAYMENT BY THE DEBTORS OF EIGHTY  
PERCENT (80%) OF ITS FEES AND ONE HUNDRED PERCENT (100%) OF ITS  
EXPENSES WITHOUT FURTHER NOTICE OR HEARING.

Dated: September 28, 2004

KLEHR, HARRISON, HARVEY,  
BRANZBURG & ELLERS, LLP

By:



Joanne B. Wills, Esquire (#2357)  
Richard M. Beck, Esquire (#3370)  
Stephanie A. Fox, Esquire (#3165)  
Jennifer L. Scoliard, Esquire (#4147)  
919 Market Street, Suite 1000  
Wilmington, DE 19801  
(302) 426-1189 (telephone)  
(302) 426-9193 (fax)

Counsel to the Official Committee of  
Unsecured Creditors

EXHIBIT A

<b>Professional</b>	<b>Period Compensation is Sought</b>	<b>100% of Requested Fees</b>	<b>80% of Requested Fees</b>	<b>100% of Requested Expenses</b>
Klehr, Harrison, Harvey, Branzburg & Ellers, LLP (Counsel to the Official Committee of Unsecured Creditors)	August 1, 2004 through August 31, 2004  (Twelfth Interim Period)	\$4,920.50	\$3,936.40	\$1,221.04