IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
	)	
MET-COIL SYSTEMS CORPORATION,	)	Case No. 03-12676 (MFW)
	)	
Debtor.	)	
	)	
	)	**RE: D.I. 1252**
	)	

AMENDED ORDER GRANTING THIRD INTERIM FEE APPLICATION REQUEST OF MORRIS, NICHOLS, ARSHT & TUNNELL, AS CO-COUNSEL FOR DEBTOR AND DEBTOR IN POSSESSION FOR THE PERIOD APRIL 1, 2004 THROUGH JUNE 30, 2004

Upon consideration of the Third Interim Fee Application Request Of Morris, Nichols, Arsht & Tunnell, As Co-Counsel For Debtor And Debtor In Possession For The Period April 1, 2004 Through June 30, 2004 (the "Request");[1] and due and sufficient notice of the Request having been given; and it appearing that no other or further notice need be provided; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Request is GRANTED.

2. Morris, Nichols is allowed compensation and reimbursement of fees and expenses for the period and in the amounts set forth in its Request, subject to the filing of a final fee application by Morris, Nichols.

3. The above-captioned debtor and debtor in possession is authorized to disburse to Morris, Nichols payments in the amount of (i) 100% of the remaining total fees set forth in the Fee Applications or $41,991.50, and (ii) 100% of the remaining total expenses set

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1 Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Request.

forth in the Application or $7,655.42 as set forth in the Request.

4. The Debtor is authorized and empowered to take such actions as may be necessary and appropriate to implement the terms of this Order.

5. This Court shall retain jurisdiction with respect to all matters relating to the interpretation or implementation of this Order.

6. This Order shall be effective immediately upon entry.

Dated: Wilmington, Delaware

Dated: Oct 4, 2004

Mary F. Walrath

THE HONORABLE MARY F. WALRATH
UNITED STATES BANKRUPTCY JUDGE