

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
Met-Coil Systems Corporation,)	Case No. 03-12676 (MFW)
)	
Debtor.)	Objs due by: 10/10/03 @ 4:00 p.m. Hearing Date: 10/20/03 @ 3:00 p.m.

**RE-NOTICE OF FINAL HEARING ON THE DEBTOR'S APPLICATION
FOR ENTRY OF ORDER AUTHORIZING DEBTOR TO EMPLOY AND
COMPENSATE PROFESSIONALS FOR SERVICES RENDERED IN THE
ORDINARY COURSE OF BUSINESS [RE: D.I. 11, 50 & 99]**

TO ALL PARTIES ON THE ATTACHED SERVICE LIST:

PLEASE TAKE NOTICE that on August 26, 2003, the above-captioned debtor and debtor-in-possession (the "Debtor") filed the **Debtor's Application For Entry Of Order Authorizing Debtor To Employ And Compensate Professionals For Services Rendered In The Ordinary Course Of Business** (D.I. 11) (the "Application").

PLEASE TAKE FURTHER NOTICE that on August 29, 2003, the Court entered the **Interim Order Authorizing Debtor To Employ And Compensate Professionals For Services Rendered In The Ordinary Course Of Business** (D.I. 50) (the "Interim Order").

PLEASE TAKE FURTHER NOTICE that on September 19, 2003, the Debtor filed the **Notice Of Final Hearing On The Debtor's Application For Entry Of Order Authorizing Debtor To Employ And Compensate Professionals For Services Rendered In The Ordinary Course Of Business [Re: D.I. 11 & 50]** (D.I. 99) (the "Notice").

PLEASE TAKE FURTHER NOTICE that objections, if any, to the final relief requested in the Motion must: (a) be in writing; (b) be filed with the Clerk of the Bankruptcy Court, 824 Market Street, 5th Floor, Wilmington, Delaware 19801 on or before **October 10, 2003 at 4:00 p.m. (Eastern Time)** (the "Objection Deadline"); and (c) be served so as to be received on or before the Objection Deadline by the undersigned counsel for Met-Coil.

PLEASE TAKE FURTHER NOTICE THAT THE DEBTOR WILL SEEK FINAL RELIEF ON THE APPLICATION AT THE HEARING IN THIS CASE SCHEDULED FOR **OCTOBER 20, 2003 AT 3:00 P.M. (EASTERN TIME)**, BEFORE THE HONORABLE MARY F. WALRATH, CHIEF UNITED STATES BANKRUPTCY JUDGE, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, 6TH FLOOR, WILMINGTON, DELAWARE 19801.

Only objections made in writing and timely filed and received, in accordance with the procedures above, will be considered by the Bankruptcy Court at such hearing.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: September 29, 2003

MORRIS, NICHOLS, ARSHT & TUNNELL

/s/Jason W. Harbour

Robert J. Dehney (No. 3578)
Eric D. Schwartz (No. 3134)
Jason W. Harbour (No. 4176)
James C. Carignan (No. 4230)
1201 North Market Street
P.O. Box 1347
Wilmington, Delaware 19899-1347
(302) 658-9200

- and -

GOLDBERG KOHN BELL BLACK
ROSENBLUM & MORITZ, LTD.
Ronald Barliant (Illinois ARDC# 0112984)
55 East Monroe Street, Suite 3700
Chicago, Illinois 60603
Telephone: (312) 201-4000
Facsimile: (312) 332-2196

Proposed attorneys for the Debtor and
Debtor-in-Possession