

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)
) Chapter 11
)
Met-Coil Systems Corporation,)
) Case No. 03-12676 (MFW)
)
)
Debtor.)

**AFFIDAVIT OF JOHN W. VAN SANTEN IN SUPPORT OF
EMPLOYMENT AS PROFESSIONAL TO RENDER SERVICES
IN THE ORDINARY COURSE OF BUSINESS**

STATE OF Illinois)
ss:)
COUNTY OF Cook)

John W. Van Santen, being duly sworn, upon his oath, deposes and says:

1. I am Vice President of Real Estate Analysis Corporation which maintains offices at 211 West Wacker Drive, Suite 1800, Chicago, IL 60606 (the "**Professional**").
2. The Debtor has requested that the Professional provide property appraisal services to the Debtor postpetition, and the Professional has consented to provide such services.
3. To the best of my knowledge, the Professional has no connections with the Debtor, its creditors, other parties-in-interest, their respective attorneys or accountants, or the United States Trustee.
4. The Professional may have performed services in the past, and may perform services in the future, in matters unrelated to the case, for persons that are parties-in-interest in the case. As part of its customary practice, the Professional is retained in cases, proceedings and transactions involving many different parties, some of whom may represent or be employed by the Debtor, claimants and parties-in-interest in the case.
5. I hereby represent that insofar as I have been able to ascertain, neither I nor any member of or professional employed by the Professional, holds or represents any interest adverse

to the Debtor or its estate with respect to the matters on which the Professional is to be employed.

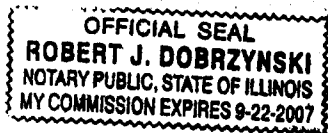
6. No promises have been made by me, the Professional, or by any member, counsel or associate thereof as to compensation in connection with this case other than in accordance with the provisions of the Bankruptcy Code.

7. I hereby represent that neither I, nor any member of or professional employed by the Professional has agreed to share or will share any portion of the compensation to be received from the Debtor with any other person other than the members and regular employees of the Professional, other than as permitted pursuant to § 504(b)(1) of the Bankruptcy Code.

8. If at any time during the period of its employment, the Professional should discover any facts bearing on the matters described herein, the Professional will supplement the information contained in this Affidavit.

Sworn to before me this 27th day of
September, 2004.

Robert J. Dolanki
Notary Public



REAL ESTATE ANALYSIS CORPORATION

By: [Signature]
Its: Vice President

Address: 211 West Wacker Drive
Suite 1800
Chicago, IL 60606

Telephone Number: (312) 346-1020
Facsimile Number: (312) 346-1042