

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

IN RE:	:	Chapter 11
	:	
MET-COIL SYSTEMS CORPORATION,	:	Case No. 03-12676 (MFW)
	:	
Debtor.	:	
	:	

**ORDER APPROVING TENTH MONTHLY FEE APPLICATION OF PARENTE RANDOLPH,
LLC FOR COMPENSATION FOR SERVICES RENDERED
AND REIMBURSEMENT OF EXPENSES AS ACCOUNTANTS
AND FINANCIAL ADVISORS TO THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS FOR THE PERIOD FROM
JULY 1, 2004 THROUGH JULY 31, 2004**

Upon consideration of Parente Randolph, LLC's ("Parente") Tenth Monthly Fee Application request (the "Request") for the period commencing July 1, 2004 through July 31, 2004 (the "Compensation Period"); and this Court having determined that proper and adequate notice has been given and that no other or further notice is necessary; and after due deliberation thereon; and good and sufficient cause appearing therefore,

IT IS HEREBY ORDERED that:

1. The Request is granted.
2. Parente is allowed compensation for the Compensation Period and in the amount set forth in its Request.
3. The above captioned debtors are authorized to disburse to Parente \$3,549.60 in fees (which is eighty percent (80%) of the gross compensation of \$4,437.00) and \$143.89 in expenses for the Compensation Period.
4. This Order shall be effective immediately upon entry.

Dated: _____ 2004

Honorable Mary F. Walrath
United States Bankruptcy Judge