

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

IN RE:	:	Chapter 11
	:	
MET-COIL SYSTEMS	:	Case No. 03-12676(MFW)
CORPORATION	:	
	:	
Debtor	:	Hearing Date: To be determined
	:	Objection Deadline: November 10, 2004 @ 4 P.M.

**NOTICE OF THE THIRD INTERIM FEE APPLICATION REQUEST OF
PARENTE RANDOLPH, LLC FOR INTERIM COMPENSATION FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES AS ACCOUNTANTS AND
FINANCIAL ADVISORS TO THE OFFICIAL COMMITTEE OF UNSECURED
CREDITORS FOR THE PERIOD
FROM MAY 1, 2004 THROUGH JULY 31, 2004**

PLEASE TAKE NOTICE that on October 20, 2004, Parente Randolph, LLC (“Parente” or “Applicant”) filed its Third Interim Fee Application Request for Compensation for Services Rendered and Reimbursement of Expenses as Accountants and Financial Advisors to the Official Committee of Unsecured Creditors for the Period from May 1, 2004 through July 31, 2004 (the “Application”). The Application was filed with the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Third Floor, Wilmington DE 19801.

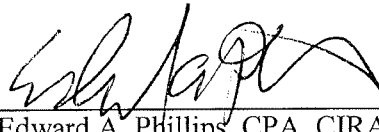
PLEASE TAKE FURTHER NOTICE that any objections to the Application must be in writing, filed with the Clerk of the United States Bankruptcy Court, 824 Market Street, Third Floor, Wilmington, DE 19801 and served upon, so as to actually be received by the undersigned, on or before November 10, 2004 at 4:00 P.M. (Eastern Time).

A HEARING ON THE REQUEST: TO BE DETERMINED.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY ENTER AN ORDER GRANTING THE RELIEF REQUESTED BY THE APPLICATION WITHOUT FURTHER NOTICE.

Respectfully submitted,

Dated: October 20, 2004



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Accountants/Financial Advisors to the
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