

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
Met-Coil Systems Corporation,)	Case No. 03-_____ ()
)	
Debtor.)	

**ORDER PURSUANT TO 11 U.S.C. §§ 105(A) AND 363(B) AUTHORIZING THE
DEBTOR TO HONOR CUSTOMER DEPOSITS AND OTHER PREPETITION
OBLIGATIONS TO CUSTOMERS AND TO CONTINUE
WARRANTY AND OTHER CUSTOMER PROGRAMS**

Upon the motion (the "**Motion**")¹ of the debtor and debtor in possession in the above-captioned chapter 11 case (the "**Case**"), for entry of an Order pursuant to §§ 105(a) and 363(b) of the Bankruptcy Code authorizing the Debtor to honor customer deposits and other prepetition obligations to customers and to continue warranty and other customer programs; and upon the Kuoni Affidavit; and it appearing that the Court has jurisdiction over the Motion pursuant to 28 U.S.C. § 157(b); and due and adequate notice of the Motion having been given; and it appearing that no other or further notice need be given; and this Court having determined that granting the relief requested in the Motion is in the best interests of the Debtor, its estate and its creditors; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Motion is granted.
2. Pursuant to §§ 105(a) and 363(b) of the Bankruptcy Code, the Debtor is authorized, in its sole discretion, to continue to honor the Customer Deposits and the

¹ All capitalized terms used herein but not defined herein shall have the meanings given them in the Motion.

Customer Programs that it deems necessary and in the best interests of its estate and its creditors on a postpetition basis.

3. The Debtor is authorized, in its sole discretion, to honor and pay in the ordinary course of business prepetition claims relating to the Customer Programs.

4. Upon notification from the Debtor, all applicable banks and other financial institutions are authorized to receive, process, honor, and pay any and all checks or other means of payment drawn on the Debtor's accounts on account of the Customer Programs, whether such checks or other means of payment were presented before or after the Petition Date.

5. No payment made pursuant to this Order shall be deemed an admission by the Debtor as to the validity of any underlying obligation or waiver by the Debtor of any rights that the Debtor may have to dispute such obligation.

6. Neither this Order nor any act performed pursuant to this Order shall be construed to authorize the assumption of or to assume any contract, within the meaning of § 365 of the Bankruptcy Code or otherwise.

Dated: _____, 2003
Wilmington, Delaware

UNITED STATES BANKRUPTCY JUDGE