

EXHIBIT 1

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: : Chapter 11
MET-COIL SYSTEMS CORPORATION, :
: Case No. 03-12676 (MFW)
: *RE: D.I. 106*
Debtor. :

**ORDER PURSUANT TO SECTIONS 1103(a) AND 328(a) OF
THE BANKRUPTCY CODE AUTHORIZING AND APPROVING THE
EMPLOYMENT AND RETENTION OF PARENTE RANDOLPH, LLC AS
ACCOUNTANTS AND FINANCIAL ADVISORS TO THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS NUNC PRO TUNC TO SEPTEMBER 15, 2003**

Upon consideration of the Application (the "Application¹") For an Order Pursuant to Sections 1103(a) and 328(a) of the Bankruptcy Code Authorizing and Approving the Employment and Retention of Parente Randolph, LLC ("Parente") as Accountants and Financial Advisors to the Official Committee of Unsecured Creditors (the "Committee") *Nunc Pro Tunc* to September 15, 2003; the Declaration of Wayne R. Walker, a principal of Parente; and proper notice of the Application has been given and that no further notice or hearing is required, and the Court being satisfied that (i) Parente neither holds nor represents any interest adverse to the above-referenced Debtor's estates; (ii) Parente is a disinterested party within the meaning of 11 U.S.C. § 327; and (iii) the employment of Parente is necessary and would be in the best interest of the Committee and these estates, and after due deliberation and sufficient cause therefore it is hereby

ORDERED that the Application is granted; and it is further

ORDERED that the Committee is authorized to employ Parente as its accountants and financial advisors to perform the services set forth in the Application; and it is further

ORDERED that compensation and reimbursement of expenses for Parente shall be based upon the Federal Rules of Bankruptcy Procedure, the Local Rules of this Court and any administrative order governing compensation of professionals in this case, and it is further

ORDERED, that the appointment of Parente as accountants and financial advisors for the Committee shall be effective *nunc pro tunc* to September 15, 2003.

Wilmington, DE

Dated: Oct. 20, 2003



THE HONORABLE MARY F. WALRATH
CHIEF UNITED STATES BANKRUPTCY JUDGE

¹ All capitalized terms shall have the same meaning described to them in the Application.

EXHIBIT 2

EDWARD A. PHILLIPS, CPA, CIRA, CFE

Education:

Mr. Phillips has a B.S. in Business Administration with a major in Finance from The Ohio State University (1985). His education has been supplemented by various continuing education courses offered by the American Bankruptcy Institute, American Institute of Certified Public Accountants, Association of Insolvency Accountants, Pennsylvania Institute of Certified Public Accountants, Turnaround Management Association and other professional associations. Recent courses include Reorganizing Healthcare Providers in Bankruptcy Court, Financing a Reorganization, Reporting Requirements Relating to Chapter 11 Cases, The Role of the Accountant in Bankruptcy, Valuation Issues Arising in a Bankruptcy Proceeding, The Role of the Trustee and Liquidation of Assets. He has spoken before professional groups on fraudulent conveyance, computer based financial analysis and various tax issues. Mr. Phillips serves on the boards of several civic and charitable organizations.

Licenses: Certified Public Accountant in Pennsylvania and Ohio.

Employment/Experience:

Mr. Phillips is a Principal in the Business Reorganization Group of Parente Randolph, LLC. He focuses his practice on providing bankruptcy and restructuring accounting and consulting services to businesses in reorganization, creditors' committees and Chapter 7 Trustees. Current responsibilities include business development, assignment planning, financial analysis and investigation, supervision of staff, report preparation and expert testimony.

Mr. Phillips' accounting and consulting experience includes companies in manufacturing, wholesale, retail, service, telecommunications, food distribution, construction, healthcare and municipal water and sewer authorities.

Representative assignments on which he has worked include:

- Bankruptcy Matters
- Business Liquidations
- Contract and Partnership Disputes
- Out-of-Court Restructurings
- Fraud Investigations
- Directors' and Officers' Liability
- Avoidance Actions
- Economic Damages

Prior to joining Parente Randolph, LLC, Mr. Phillips was employed by a regional accounting firm. His responsibilities included planning and supervising various accounting and consulting assignments. Representative accounting assignments on which he has worked include manufacturing, wholesale, retail and the service sector; with particular emphasis on retail, professional service corporations and tax planning engagements. His consulting assignments encompassed contract disputes, mergers and acquisitions and business valuations.

Associations:

- American Institute of Certified Public Accountants
- Pennsylvania Institute of Certified Public Accountants
- Association of Insolvency and Restructuring Advisors
- American Bankruptcy Institute
 - Business Reorganization Committee/Financial Advisors Subcommittee-Out-of-Court Restructuring Task Force
- Turnaround Management Association

MICHEL E. LAUTENSACK, MBA

Education:

Mr. Lautensack holds a MBA in Quantitative Business Analysis from Pennsylvania State University (1992). He also earned a BS in Finance from St. Joseph's University (1987) and an Associate Degree in Respiratory Therapy from Hahnemann University (1982). His education has been supplemented by a variety of continuing education courses offered by various professional organizations on such topics as accounting, finance, and Medicare/Medicaid reimbursement. He is currently enrolled in the Certified Insolvency and Restructuring Advisor (CIRA) certification program administered by the Association of Insolvency and Restructuring Advisors (AIRA).

Employment/Experience:

Mr. Lautensack is in the Business Reorganization Group of Parente Randolph, LLC. He has over ten years of professional experience in the acquisition, merger, and financing of healthcare facilities including acute care hospitals, nursing facilities and assisted living facilities. He also has extensive experience in distressed situations preparing cash flow models, business and asset valuations, and work out plans.

Prior to joining Parente Randolph, LLC, Mr. Lautensack worked with Jay Alix & Associates on a business turnaround project for a distressed healthcare system. From 1999 to 2000, Mr. Lautensack worked for a private equity company that was formed to acquire selected acute care hospitals and acute care psychiatric hospitals. From 1997 to 1999, Mr. Lautensack was employed by a national nursing home operator where he oversaw the acquisition of over 150 nursing homes and assisted living facilities. From 1992 to 1997, Mr. Lautensack worked as a feasibility consultant for a regional accounting/consulting firm where he played an integral role in the successful start-up of a unit focused on providing feasibility and market analysis to the long-term care industry. Prior to that, Mr. Lautensack spent over 10 years in the healthcare industry as a respiratory therapist.

Associations:

Turnaround Management Association
Healthcare Financial Managers Association
American Bankruptcy Institute
The Association of Insolvency and Restructuring Advisors

EXHIBIT 3

DATE	EMP	NAME	S/C	DESCRIPTION	RATE	QTY	STD AMT	BILL AMT
08/03/04	3378	PHILLIPS	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S) REVIEW JUNE FEE APPLICATION	305.00	0.8	244.00	244.00
08/04/04	2391	LAUTENSAC	58190	DATA ANALYSIS REVIEW THE JUNE 2003 MONTHLY OPERATING REPORT AND PREPARE SUMMARY EMAIL TO COUNSEL AND COMMITTEE WITH HIGHLIGHTS	270.00	2.3	621.00	621.00
08/05/04	9705	GONZALES	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S) REVISED NINTH MONTHLY FEE APPLICATION	75.00	2.1	157.50	157.50
08/05/04	1115	COHEN	58000	CASE ADMINISTRATION REVIEW VARIOUS E-MAILS AND DISCUSS OPEN ISSUES WITH MICHEL LAUTENSACK	395.00	0.3	118.50	118.50
08/05/04	9954	ULANER	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S) PREPARE NINTH MONTHLY FEE APPLICATION FROM JUNE 1 THROUGH JUNE 30, 2004	75.00	2.4	180.00	180.00
08/10/04	2391	LAUTENSAC	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S) REVIEW TIME ENTRIES FOR JULY AND AUGUST FOR FEE APPLICATION	270.00	1.4	378.00	378.00
08/10/04	9954	ULANER	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S) PREPARATION OF TENTH MONTHLY FEE APPLICATION	75.00	0.2	15.00	15.00
08/19/04	2391	LAUTENSAC	58150	PLAN AND DISCLOSURE STATEMENT SERVICES REVIEW THE PLAN ORDER AND OTHER RELATED DOCUMETNS	270.00	2.2	594.00	594.00
08/30/04	9705	GONZALES	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S) PREPARE AND MAIL CERTIFICATE OF NO OBJECTION FOR NINETH FEE APP	75.00	1.5	112.50	112.50
09/13/04	9632	EVANS	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S) REVIEW OF FEE APPLICATION PAYMENT POSTING	75.00	0.5	37.50	37.50
09/27/04	9632	EVANS	58000	CASE ADMINISTRATION REVIEW OF FEE APPLICATION STATUS AND INITIAL REPORT RUN FOR BILL DETAIL	75.00	0.3	22.50	22.50
09/29/04	2391	LAUTENSAC	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S) REVIEW TIME SUMAMRY AND PREPARE TENTH MONTHLY FEE APPLICATION FOR AUGUST AND SEPTEMBER 2004	270.00	0.8	216.00	216.00
09/30/04	9705	GONZALES	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S) EDIT COMBINED MONTHLY FEE APPLICATION FOR PERIOD JULY THROUGH SEPTEMBER 30, 2004	75.00	0.6	45.00	45.00
09/30/04	9705	GONZALES	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S) EDIT COMBINED TENTH MONTHLY FEE APPLICATION JULY THROUGH SEPTEMBER 30, 2004	75.00	0.6	45.00	45.00
09/30/04	9954	ULANER	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S) PREPARATION OF CNO FOR EIGHTH FEE APPLICATION OF PARENTE RANDOLPH	75.00	1.2	90.00	90.00
09/30/04	2391	LAUTENSAC	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S) PREPARE THE TENTH MONTHLY FEE APPLICATION FOR JULY THROUGH SEPTEMBER 2004	270.00	1.2	324.00	324.00
09/30/04	9632	EVANS	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S) PREPARATION AND ELECTRONIC FILING OF CERTIFICATE OF NO SERVICE	75.00	1.1	82.50	82.50
09/30/04	9632	EVANS	58000	CASE ADMINISTRATION ELECTRONIC RETRIEVAL OF DOCKET UPDATES	75.00	0.7	52.50	52.50
09/30/04	9632	EVANS	58000	CASE ADMINISTRATION	75.00	0.4	30.00	30.00

DATE	EMP	NAME	S/C	DESCRIPTION	RATE	QTY	STD AMT	BILL AMT
				DOCKET REVIEW FOR CERTIFICATE OF NO SERVICE FILING FOR 8TH INTERIM FEE APPLICATION				
09/30/04	9632	EVANS	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S) PREPARATION AND FILING OF 8TH INTERIM CERTIFICATE OF NO SERVICE AND MAILING AND DISTRIBUTION	75.00	1.3	97.50	97.50
10/01/04	9705	GONZALES	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S) EDIT COMBINED TENTH MONTHLY FEE APPLICATION FOR PERIOD JULY THROUGH SEPTEMBER 30, 2004	75.00	1.4	105.00	105.00
10/04/04	3519	RALSTON-SI	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S) PREPARE THIRD COMBINED INTERIM FEE APPLICATION FOR MAY 1, 2004 THROUGH SEPTEMBER 30, 2004	95.00	1.4	133.00	133.00
10/07/04	2391	LAUTENSAC	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S) PREPARE TENTH MONTHLY FEE APPLICATION	270.00	1.2	324.00	324.00
10/14/04	2391	LAUTENSAC	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S) PREPARE TENTH MONTHLY FEE APPLICATION FOR JULY THROUGH SEPTEMBER 2004	270.00	1.3	351.00	351.00
10/18/04	9705	GONZALES	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S) RESEARCH FOR ORDER FOR PROCEDURES TO INTERIM COMPENSATOIN	75.00	0.3	22.50	22.50
10/18/04	9705	GONZALES	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S) DUPLICATE AND REMIT NOTICE OF TENTH MONTHLY FEE APPLICATION	75.00	1.1	82.50	82.50
10/18/04	9705	GONZALES	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S) PREPARE THIRD FEE APPLICATION	75.00	1.2	90.00	90.00
TOTAL JOB 1005856-001						29.8	4,571.00	4,571.00

TOTAL					29.8	4,571.00	4,571.00
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To Our Valued Clients
Please note our new remittance address:
Parente Randolph, LLC
PO Box 13090
Newark, NJ 07188-0090

Your cooperation is very much appreciated.

EXHIBIT 4

DESCRIPTION	HOURS	AMOUNT
HOWARD S. COHEN	0.3	118.50
MICHEL E. LAUTENSACK	10.4	2,808.00
EDWARD A. PHILLIPS	0.8	244.00
VALERIE RALSTON-SIDORSKI	1.4	133.00
BRANDI L. EVANS	4.3	322.50
ELENA M. GONZALES	8.8	660.00
TERRI R. ULANER	3.8	285.00
TOTAL JOB 1005856-001	29.8	4,571.00

TOTAL 29.8 4,571.00

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DATE	EMP	NAME	S/C	DESCRIPTION	RATE	QTY	STD AMT	BILL AMT
08/05/04	1115	COHEN	58000	CASE ADMINISTRATION REVIEW VARIOUS E-MAILS AND DISCUSS OPEN ISSUES WITH MICHEL LAUTENSACK	395.00	0.3	118.50	118.50
SUBTOTAL EMPLOYEE 1115 HOWARD S. COHEN						0.3	118.50	118.50
08/04/04	2391	LAUTENSAC	58190	DATA ANALYSIS REVIEW THE JUNE 2003 MONTHLY OPERATING REPORT AND PREPARE SUMMARY EMAIL TO COUNSEL AND COMMITTEE WITH HIGHLIGHTS	270.00	2.3	621.00	621.00
08/10/04	2391	LAUTENSAC	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S) REVIEW TIME ENTRIES FOR JULY AND AUGUST FOR FEE APPLICATION	270.00	1.4	378.00	378.00
08/19/04	2391	LAUTENSAC	58150	PLAN AND DISCLOSURE STATEMENT SERVICES REVIEW THE PLAN ORDER AND OTHER RELATED DOCUMENTS	270.00	2.2	594.00	594.00
09/29/04	2391	LAUTENSAC	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S) REVIEW TIME SUMAMRY AND PREPARE TENTH MONTHLY FEE APPLICATION FOR AUGUST AND SEPTEMBER 2004	270.00	0.8	216.00	216.00
09/30/04	2391	LAUTENSAC	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S) PREPARE THE TENTH MONTHLY FEE APPLICATION FOR JULY THROUGH SEPTEMBER 2004	270.00	1.2	324.00	324.00
10/07/04	2391	LAUTENSAC	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S) PREPARE TENTH MONTHLY FEE APPLICATION	270.00	1.2	324.00	324.00
10/14/04	2391	LAUTENSAC	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S) PREPARE TENTH MONTHLY FEE APPLICATION FOR JULY THROUGH SEPTEMBER 2004	270.00	1.3	351.00	351.00
SUBTOTAL EMPLOYEE 2391 MICHEL E. LAUTENSACK						10.4	2,808.00	2,808.00
08/03/04	3378	PHILLIPS	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S) REVIEW JUNE FEE APPLICATION	305.00	0.8	244.00	244.00
SUBTOTAL EMPLOYEE 3378 EDWARD A. PHILLIPS						0.8	244.00	244.00
10/04/04	3519	RALSTON-SI	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S) PREPARE THIRD COMBINED INTERIM FEE APPLICATION FOR MAY 1, 2004 THROUGH SEPTEMBER 30, 2004	95.00	1.4	133.00	133.00
SUBTOTAL EMPLOYEE 3519 VALERIE RALSTON-SIDORSKI						1.4	133.00	133.00
09/13/04	9632	EVANS	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S) REVIEW OF FEE APPLICATION PAYMENT POSTING	75.00	0.5	37.50	37.50
09/27/04	9632	EVANS	58000	CASE ADMINISTRATION REVIEW OF FEE APPLICATION STATUS AND INITIAL REPORT RUN FOR BILL DETAIL	75.00	0.3	22.50	22.50
09/30/04	9632	EVANS	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S) PREPARATION AND ELECTRONIC FILING OF CERTIFICATE OF NO SERVICE	75.00	1.1	82.50	82.50
09/30/04	9632	EVANS	58000	CASE ADMINISTRATION	75.00	0.7	52.50	52.50

DATE	EMP	NAME	S/C	DESCRIPTION	RATE	QTY	STD AMT	BILL AMT
				ELECTRONIC RETRIEVAL OF DOCKET UPDATES				
09/30/04	9632	EVANS	58000	CASE ADMINISTRATION	75.00	0.4	30.00	30.00
				DOCKET REVIEW FOR CERTIFICATE OF NO SERVICE				
				FILING FOR 8TH INTERIM FEE APPLICATION				
09/30/04	9632	EVANS	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S)	75.00	1.3	97.50	97.50
				PREPARATION AND FILING OF 8TH INTERIM				
				CERTIFICATE OF NO SERVICE AND MAILING AND				
				DISTRIBUTION				
SUBTOTAL EMPLOYEE 9632 BRANDI L. EVANS						4.3	322.50	322.50
08/05/04	9705	GONZALES	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S)	75.00	2.1	157.50	157.50
				REVISED NINTH MONTHLY FEE APPLICATION				
08/30/04	9705	GONZALES	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S)	75.00	1.5	112.50	112.50
				PREPARE AND MAIL CERTIFICATE OF NO OBJECTION				
				FOR NINETH FEE APP				
09/30/04	9705	GONZALES	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S)	75.00	0.6	45.00	45.00
				EDIT COMBINED MONTHLY FEE APPLICATION FOR				
				PERIOD JULY THROUGH SEPTEMBER 30, 2004				
09/30/04	9705	GONZALES	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S)	75.00	0.6	45.00	45.00
				EDIT COMBINED TENTH MONTHLY FEE APPLICATION				
				JULY THROUGH SEPTEMBER 30, 2004				
10/01/04	9705	GONZALES	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S)	75.00	1.4	105.00	105.00
				EDIT COMBINED TENTH MONTHLY FEE APPLICATION				
				FOR PERIOD JULY THROUGH SEPTEMBER 30, 2004				
10/18/04	9705	GONZALES	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S)	75.00	0.3	22.50	22.50
				RESEARCH FOR ORDER FOR PROCEDURES TO INTERIM				
				COMPENSATOIN				
10/18/04	9705	GONZALES	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S)	75.00	1.1	82.50	82.50
				DUPLICATE AND REMIT NOTICE OF TENTH MONTHLY				
				FEE APPLICATION				
10/18/04	9705	GONZALES	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S)	75.00	1.2	90.00	90.00
				PREPARE THIRD FEE APPLICATION				
SUBTOTAL EMPLOYEE 9705 ELENA M. GONZALES						8.8	660.00	660.00
08/05/04	9954	ULANER	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S)	75.00	2.4	180.00	180.00
				PREPARE NINTH MONTHLY FEE APPLICATION FROM				
				JUNE 1 THROUGH JUNE 30, 2004				
08/10/04	9954	ULANER	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S)	75.00	0.2	15.00	15.00
				PREPARATION OF TENTH MONTHLY FEE APPLICATION				
09/30/04	9954	ULANER	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S)	75.00	1.2	90.00	90.00
				PREPARATION OF CNO FOR EIGHTH FEE APPLICATION				
				OF PARENTE RANDOLPH				
SUBTOTAL EMPLOYEE 9954 TERRI R. ULANER						3.8	285.00	285.00
TOTAL JOB 1005856-001						29.8	4,571.00	4,571.00

DATE	EMP NAME	S/C	DESCRIPTION	RATE	QTY	STD AMT	BILL AMT
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TOTAL					29.8	4,571.00	4,571.00
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To Our Valued Clients
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EXHIBIT 5

DESCRIPTION	HOURS	AMOUNT
SERVICE CODE 58000 CASE ADMINISTRATION	1.7	223.50
SERVICE CODE 58150 PLAN AND DISCLOSURE STATEMENT SERVICES	2.2	594.00
SERVICE CODE 58190 DATA ANALYSIS	2.3	621.00
SERVICE CODE 58550 PREPARE FEE/EMPLOYMENT APPLICATION(S)	23.6	3,132.50
TOTAL JOB 1005856-001	29.8	4,571.00

TOTAL

29.8

4,571.00

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09/30/04	9632	EVANS	58000	CASE ADMINISTRATION ELECTRONIC RETRIEVAL OF DOCKET UPDATES	75.00	0.7	52.50	52.50
09/30/04	9632	EVANS	58000	CASE ADMINISTRATION DOCKET REVIEW FOR CERTIFICATE OF NO SERVICE FILING FOR 8TH INTERIM FEE APPLICATION	75.00	0.4	30.00	30.00
SUBTOTAL SERVICE CODE 58000 CASE ADMINISTRATION						1.7	223.50	223.50
08/19/04	2391	LAUTENSAC	58150	PLAN AND DISCLOSURE STATEMENT SERVICES REVIEW THE PLAN ORDER AND OTHER RELATED DOCUMENTS	270.00	2.2	594.00	594.00
SUBTOTAL SERVICE CODE 58150 PLAN AND DISCLOSURE STATEMENT SERVICES						2.2	594.00	594.00
08/04/04	2391	LAUTENSAC	58190	DATA ANALYSIS REVIEW THE JUNE 2003 MONTHLY OPERATING REPORT AND PREPARE SUMMARY EMAIL TO COUNSEL AND COMMITTEE WITH HIGHLIGHTS	270.00	2.3	621.00	621.00
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09/30/04	9705	GONZALES	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S)	75.00	0.6	45.00	45.00

DATE	EMP	NAME	S/C	DESCRIPTION	RATE	QTY	STD AMT	BILL AMT
09/30/04	9954	ULANER	58550	EDIT COMBINED TENTH MONTHLY FEE APPLICATION JULY THROUGH SEPTEMBER 30, 2004 PREPARE FEE/EMPLOYMENT APPLICATION(S) PREPARATION OF CNO FOR EIGHTH FEE APPLICATION OF PARENTE RANDOLPH	75.00	1.2	90.00	90.00
09/30/04	2391	LAUTENSAC	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S) PREPARE THE TENTH MONTHLY FEE APPLICATION FOR JULY THROUGH SEPTEMBER 2004	270.00	1.2	324.00	324.00
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10/01/04	9705	GONZALES	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S) EDIT COMBINED TENTH MONTHLY FEE APPLICATION FOR PERIOD JULY THROUGH SEPTEMBER 30, 2004	75.00	1.4	105.00	105.00
10/04/04	3519	RALSTON-SI	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S) PREPARE THIRD COMBINED INTERIM FEE APPLICATION FOR MAY 1, 2004 THROUGH SEPTEMBER 30, 2004	95.00	1.4	133.00	133.00
10/07/04	2391	LAUTENSAC	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S) PREPARE TENTH MONTHLY FEE APPLICATION	270.00	1.2	324.00	324.00
10/14/04	2391	LAUTENSAC	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S) PREPARE TENTH MONTHLY FEE APPLICATION FOR JULY THROUGH SEPTEMBER 2004	270.00	1.3	351.00	351.00
10/18/04	9705	GONZALES	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S) RESEARCH FOR ORDER FOR PROCEDURES TO INTERIM COMPENSATOIN	75.00	0.3	22.50	22.50
10/18/04	9705	GONZALES	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S) DUPLICATE AND REMIT NOTICE OF TENTH MONTHLY FEE APPLICATION	75.00	1.1	82.50	82.50
10/18/04	9705	GONZALES	58550	PREPARE FEE/EMPLOYMENT APPLICATION(S) PREPARE THIRD FEE APPLICATION	75.00	1.2	90.00	90.00
SUBTOTAL SERVICE CODE 58550 PREPARE FEE/EMPLOYMENT APPLICATION(S)						23.6	3,132.50	3,132.50
TOTAL JOB 1005856-001						29.8	4,571.00	4,571.00

DATE	EMP NAME	S/C	DESCRIPTION	RATE	QTY	STD AMT	BILL AMT
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TOTAL					29.8	4,571.00	4,571.00
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To Our Valued Clients
Please note our new remittance address:
Parente Randolph, LLC
PO Box 13090
Newark, NJ 07188-0090
Your cooperation is very much appreciated.

EXHIBIT 6

DATE	NAME	S/C	DESCRIPTION	RATE	QTY	BILL AMT
08/06/04	PHILLIPS	58000	Telephone/Fax 6/13/04-7/12/04	22.91	1.0	22.91
10/01/04	LAUTENSAC	58000	Telephone/Fax 7/13/04-8/12/04	35.74	1.0	35.74
10/08/04		80600	PACER SERVICE RESEARCH	0.00	0.0	58.31
10/18/04		85500	POSTAGE-10TH MONTHLY FEE APPLICATOIN	0.00	0.0	44.68
10/18/04		85200	POSTAGE-THIRD QUARTERLY FEE APPLICATION	0.00	0.0	32.40
10/18/04		85200	DUPLICATION (\$0.15 PER COPY)	0.00	0.0	39.75
10/18/04		85200	DUPLICATION (\$0.15 PER COPY)	0.00	0.0	47.70
TOTAL JOB 1005856-001					2.0	281.49

TOTAL

2.0

281.49

**To Our Valued Clients
Please note our new remittance address:**

**Parente Randolph, LLC
PO Box 13090
Newark, NJ 07188-0090**

Your cooperation is very much appreciated.

EXHIBIT 7

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

IN RE:	:	Chapter 11
MET-COIL SYSTEMS CORPORATION,	:	Case No. 03-12676 (MFW)
Debtor.	:	

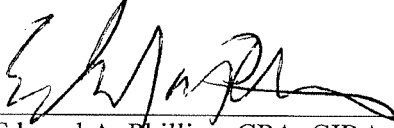
VERIFICATION

Edward A. Phillips, verifies under penalty of perjury and says:

That he is a principal of Parente Randolph, LLC, Accountants and Financial Advisors to the Committee, and that he is authorized to make this Verification on its behalf;

That the facts set forth in the foregoing Application are true and correct to the best of his information, knowledge and belief;

That Applicant has no agreement, directly or indirectly, and that no understanding exists in any form or guise with any person for a division of the compensation herein requested, except that compensation to be received by Applicant will be shared among Applicant's members.



Edward A. Phillips, CPA, CIRA, CFE