IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

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In re:

MET-COIL SYSTEMS, LLC (f/k/a MET-COIL SYSTEMS CORPORATION),

Chapter 11

Case No. 03-12676 (MFW)

Debtor.

CERTIFICATION OF COUNSEL [RE: D.I. 1422, 1336]

I, Alicia B. Davis, hereby certify (the "Certification") as follows regarding the

proposed Order Approving Stipulation Regarding Met-Coil's Objection To Claim No. 308

(Manufacturer's Supply Co.) (the "Stipulation Order") attached as Exhibit "B" hereto:

- 1. On July 2, 2004, Manufacturer's Supply Co. (the "Claimant") filed a proof of claim ("Claim No. 308") against the above-captioned debtor and debtor-in-possession (the "Debtor").
- On August 20, 2004, the Debtor objected to Claim No. 308 pursuant to the Debtor's Eighth Omnibus Objection (Non-Substantive) To Certain Claims Pursuant To Section 502 Of The Bankruptcy Code, Rule 3007 Of The Federal Rules Of Bankruptcy Procedure And Rule 3007-1 Of The Local Rules Of Bankruptcy Procedure (D.I. 1422) (the "Objection").
- 3. On September 23, 2004, the Court entered the Order Disallowing and Expunging Certain Claims (RE: Eighth Omnibus Objection (Non-Substantive) (D.I. 1336) (the "Objection Order"), which, among other things, disallowed and expunged Claim No. 308.
- 4. Following the entry of the Objection Order, the Claimant contacted the Debtor and disputed the entry of the Objection Order only with respect to Claim No. 308. The Debtor and the Claimant now wish to resolve the dispute regarding Claim No. 308 as set forth in the stipulation attached as Exhibit "A" (the "Stipulation").

WHEREFORE, the Debtor respectfully requests that the Court enter the attached

Stipulation Order and grant such other and further relief as is just and proper.

Dated: November 4, 2004

MORRIS, NICHOLS ARSHT & TUNNELL

/s/ Alicia B. Davis Eric D. Schwartz (No. 3134) Daniel B. Butz (No. 4227) Alicia B. Davis (No. 4485) 1201 North Market Street P.O. Box 1347 Wilmington, Delaware 19899-1347 Telephone: (302) 658-9200

- and -

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Attorneys for Met-Coil Systems LLC (f/k/a Met-Coil Systems Corporation), Debtor and Debtor-in-Possession

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