

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

IN RE: : Chapter 11
: :
MET-COIL SYSTEMS CORPORATION, : Case No. 03-12676 (MFW)
: :
Debtor. : :
: :
: : Hearing Date: December 22, 2004 @ 11:30 A.M.

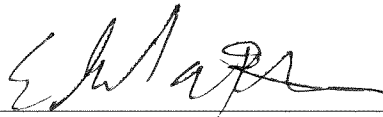
NOTICE OF HEARING WITH RESPECT TO THE ELEVENTH AND FINAL APPLICATION OF PARENTE RANDOLPH, LLC FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS ACCOUNTANTS AND FINANCIAL ADVISORS TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD FROM AUGUST 1, 2004 THROUGH OCTOBER 18, 2004 FOR THE ELEVENTH FEE APPLICATION PERIOD AND FROM SEPTEMBER 15, 2003 THROUGH OCTOBER 18, 2004 FOR FINAL COMPENSATION AND EXPENSES

PLEASE TAKE NOTICE that on October 29, 2004, Parente Randolph, LLC filed its Eleventh and Final Fee Application for Interim Compensation for Services Rendered and Reimbursement of Expenses as Accountants and Financial Advisors to the Official Committee of Unsecured Creditors for the Period from August 1, 2004 through October 18, 2004, as the Final Fee Application.

Please be advised that a hearing with respect to the *Eleventh and Final Application of Parente Randolph, LLC for Compensation* is scheduled to be heard by the Court on **Wednesday, December 22, 2004 at 11:30 a.m.** before the Honorable Mary F. Walrath, United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 6th Floor, Courtroom #1, Wilmington, Delaware, 19801.

Dated: _____

11/8/04



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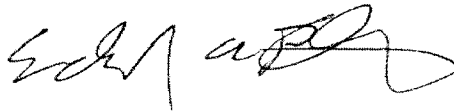
Accountants/Financial Advisors
to the Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

IN RE:	:	Chapter 11
MET-COIL SYSTEMS CORPORATION,	:	Case No. 03-12676 (MFW)
Debtor.	:	

CERTIFICATE OF SERVICE

The undersigned, hereby certifies that on November 9, 2004, I caused a copy of the attached Notice of Hearing for the Eleventh Monthly Fee Application of Compensation for Services Rendered and Reimbursement of Expenses as Accountants and Financial Advisors to the Official Committee of Unsecured Creditors for the Period from August 1, 2004 through October 18, 2004 to be served by First Class U.S. Mail to the parties on the attached service list and the Notice of Application to be served upon the parties listed on the attached service list by First-Class U.S. Mail.



Dated: November 9, 2004

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