

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: : Chapter 11
MET-COIL SYSTEMS CORPORATION, :
Debtor. : Case No. 03-12676 (MFW)
: :
: **Objection Deadline: December 1, 2004 at 4:00 p.m.**
: **Hearing Date: December 22, 2004 at 11:30 a.m.**
:

**FOURTH QUARTERLY FEE APPLICATION
OF KLEHR, HARRISON, HARVEY, BRANZBURG & ELLERS, LLP
REQUESTING APPROVAL AND ALLOWANCE OF FEES FOR SERVICES
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS
COUNSEL TO THE COMMITTEE OF UNSECURED CREDITORS FOR
THE PERIOD FROM JULY 1, 2004 THROUGH SEPTEMBER 30, 2004**

Name of Applicant: Klehr, Harrison, Harvey, Branzburg & Ellers, LLP

Authorized to Provide
Professionals Services to: Official Committee of Unsecured Creditors

Date of Retention: September 15, 2003

Period for which compensation
and reimbursement is sought: July 1, 2004 through September 30, 2004

Amount of Compensation Sought
as actual, reasonable
and necessary: \$14,942.50

Amount of Expense Reimbursement
Sought as actual, reasonable
and necessary: \$5,357.05

This is an: x quarterly final application.

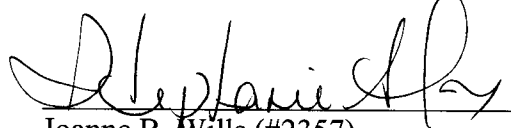
Fee Application Filed:	Total Fees Requested	Total Expenses Requested	Filing Date of CNO & Docket No.	Fees Approved:	Total Expenses Approved:	Amount of Holdback Sought:
July 1, 2004 through July 31, 2004 08/27/04 D.I. # 1262	\$7,368.50	\$3,860.80	09/17/04 D.I. #1305	\$5,894.80	\$3,860.80	\$1,473.70
August 1, 2004 through August 31, 2004 09/28/04 D.I. # 1344	\$4,920.50	\$1,221.04	10/22/04 D.I. #1390	\$3,936.40	\$1,221.04	\$984.10
September 1, 2004 through September 30, 2004 11/02/04 D.I.# 1404	\$2,653.50	\$275.21		\$2,122.80	\$275.21	\$530.70
Totals:	\$14,942.50	\$5,357.05		\$11,954.00	\$5,357.05	\$2,988.50

In accordance with the Order Pursuant to 11 U.S.C. §§ 105(a) and 331 Establishing Procedures For Interim Compensation and Reimbursement of Expenses of Professionals and Committee Members [D.I. 116], entered by the Court on September 23, 2003 (the "Administrative Order"), Klehr, Harrison, Harvey, Branzburg & Ellers, LLP seeks interim approval of the full amount of fee and expenses set forth in the above referenced fee applications and authorization for the above captioned debtors to pay the amounts requested in the above referenced fee application in full.

WHEREFORE, Klehr, Harrison, Harvey, Branzburg & Ellers, LLP respectfully requests that the Court enter the attached order and grant such further relief as is just and proper.

Respectfully submitted,

KLEHR, HARRISON, HARVEY,
BRANZBURG & ELLERS LLP



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Counsel to the Official Committee
Of Unsecured Creditors

Dated: November 12, 2004