

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	:	Chapter 11
	:	
MET-COIL SYSTEMS, LLC (f/k/aMET-COIL SYSTEMS CORPORATION)	:	Case No. 03-12676 (MFW)
	:	
Debtor.	:	<b>Objection Deadline: December 13, 2004 at 4 p.m.</b>
	:	
	:	<b>Hearing Date: December 22, 2004 at 11:30 a.m.</b>
	:	

**NOTICE OF APPLICATION**

TO: The Debtors, Counsel to the Debtors, Counsel for the Debtor's Pre-Petition Lender and the Office of the United States Trustee.

Klehr, Harrison, Harvey, Branzburg & Ellers, LLP ("Klehr Harrison") has filed the attached **Fourteenth & Final Application Of Klehr, Harrison, Harvey, Branzburg And Ellers LLP For Compensation And For Reimbursement Of Expenses For The Representation Of The Official Committee Of Unsecured Creditors For (A) The Fourteenth Interim Period From October 1, 2004 Through October 19, 2004 And (B) The Final Compensation Period From September 15, 2003 Through October 19, 2004** (the "Application").

You are required to file a response to the Application, if any, on or before **December 13, 2004 AT 4:00 P.M.**

At the same time, you must serve a copy of the response upon the following:

Met-Coil Systems Corporation  
Attention: Charles Kuoni, CEO  
711 Ogden Avenue  
Lisle, IL 60532

Ronald Barliant, Esquire  
Andrew Weissman, Esquire  
Kathryn Pamenter, Esquire  
Goldberg Kohn Bell Black, et al.  
55 East Monroe Street , Suite 3700  
Chicago, IL 60603  
(Debtor's Counsel)

James C. Carignan, Esquire  
Jason W. Harbour, Esquire  
Morris, Nichols, Arsht & Tunnel  
1201 N. Market St.  
Wilmington, DE 19801  
(Debtor's Counsel)

Joanne B. Wills, Esquire (#2357)  
Richard M. Beck, Esquire (# 3370)  
Jennifer L. Scoliard, Esquire (# 4147)  
919 Market Street, Suite 1000  
Wilmington, DE 19801  
(Counsel to Committee of Unsecured Creditors)

Margaret L. Harrison  
Office of the U.S. Trustee  
J. Caleb Boggs Federal Building  
844 King Street, Lockbox 35  
Suite 2313  
Wilmington, DE 19801

Nancy Peterman, Esquire  
Greenburg Traurig, PC  
77 West Wacker Drive, Suite 2500  
Chicago, IL 60601  
(Counsel to the Debtor' Postpetition and Pre  
Petition Lender)

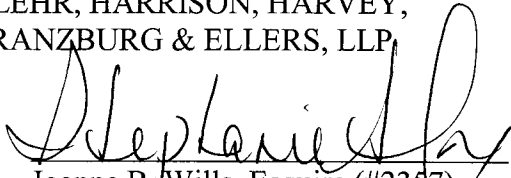
**A HEARING ON THE APPLICATION WILL BE HELD ON DECEMBER 22, 2004  
AT 11:30 A.M.**

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT  
MAY APPROVE THE FEE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: November 23, 2004

KLEHR, HARRISON, HARVEY,  
BRANZBURG & ELLERS, LLP

By:



Joanne B. Wills, Esquire (#2357)  
Richard M. Beck, Esquire (#3370)  
Stephanie A. Fox, Esquire (#3165)  
Jennifer L. Scoliard, Esquire (#4147)  
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Counsel to the Official Committee of  
Unsecured Creditors