

EXHIBIT C

November 16, 2004

Bill Number: 134894

File Number: 12874 – 0001

Official Committee of Unsecured Creditors of Met-Coil Systems Corporation

RE: In re: Met-Coil Systems Corporation

Through October 19, 2004

	<u>Total Hours</u>	<u>Hourly Rate</u>	<u>Amount</u>
<u>Partner</u>			
Joanne B. Wills	2.40	\$ 475.00	\$ 1,140.00
<u>Associate</u>			
Jennifer L. Scoliard	6.20	260.00	1,612.00
TOTAL	<hr/> 8.60		<hr/> \$ 2,752.00

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SUMMARY FOR THE ATTACHED DETAILED SHEETS

C	Creditor Committee	0.20hrs	\$ 95.00
FA	Fee Application Preparation	4.70hrs	1,265.00
FO	Fees of Others	1.70hrs	657.00
H	Court Hearings	0.50hrs	173.00
PO	Plan of Reorganization	1.50hrs	562.00
	CURRENT BILL FEE AMOUNT	<hr/> 8.60hrs	<hr/> \$ 2,752.00

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C - Creditor Committee

10/18/04	telephone call from Liquidating Solutions re: distribution	JBW	0.20hrs	475.00	95.00
TOTAL FEES					\$ 95.00

FA - Fee Application Preparation

10/07/04	review back-up documentation for 8th, 9th and 10th fee app disbursements	JLS	0.80hrs	260.00	208.00
10/08/04	continue reviewing back-up for 8th, 9th and 10th fee apps iwth regard to court's concerns/ conf with SKK re: same	JLS	1.00hrs	260.00	260.00
10/13/04	email corresp. to D. Venini re: additional disbursement questions on 8th, 9th and 10th fee apps/draft detailed COC addressing each charge commented on by the court	JLS	1.40hrs	260.00	364.00
10/14/04	revise and finalize COC and order on 3rd quarterly fee app/ make redactions to exhibits to COC and finalize exhibits	JLS	1.30hrs	260.00	338.00
10/18/04	conference with J. Scoliard re: agenda for hearing and interim fee application	JBW	0.20hrs	475.00	95.00
TOTAL FEES					\$ 1,265.00

FO - Fees of Others

10/13/04	review eleventh interim fee application for Young Conaway for August 2004	JBW	0.20hrs	475.00	95.00
10/13/04	review eleventh interim fee application for Analysis Research and Planning Corp. for August 2004	JBW	0.20hrs	475.00	95.00
10/13/04	review tenth interim fee application forr Analysis Research and Planning Corp. for July 2004	JBW	0.20hrs	475.00	95.00
10/13/04	review tenth interim application for Resolutions, LLC for August 2004	JBW	0.20hrs	475.00	95.00
10/13/04	review tenth interim fee application for Eric Greene for August 2004	JBW	0.20hrs	475.00	95.00
10/18/04	prepare CNO and COS for same for 2nd committee member fee application/finalize and e-file same and e-mail to debtor's attorney re: same	JLS	0.60hrs	260.00	156.00
10/19/04	e-mail with Parente re: final fee application questions	JLS	0.10hrs	260.00	26.00

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TOTAL FEES \$ 657.00

H - Court Hearings

10/18/04	review agenda for 10-20-04 hearing/conference with J. Wills re: same and status of fee applications	JLS	0.30hrs	260.00	78.00
10/18/04	review agenda for October 20th hearing	JBW	0.20hrs	475.00	95.00
TOTAL FEES					<u>\$ 173.00</u>

PO - Plan of Reorganization

10/01/04	teleconf. with attorney for PBGA re: status of effective date of plan	JLS	0.20hrs	260.00	52.00
10/05/04	review motion and consensual budget for the month of October	JBW	0.20hrs	475.00	95.00
10/19/04	review email from K. Pamenter re: occurrence of effective date	JBW	0.20hrs	475.00	95.00
10/19/04	email to J. Scoliard re: withdrawal of prosecution motion	JBW	0.20hrs	475.00	95.00
10/19/04	email K. Pamenter re: withdrawal of prosecution motion	JBW	0.20hrs	475.00	95.00
10/19/04	review e-mail from K. Pamenter re: notice of effective date/telephone calls K. Pamenter re: issues stemming from same	JLS	0.40hrs	260.00	104.00
10/19/04	e-mail correspondence with R. Beck re: withdrawal of motion to prosecute claims	JLS	0.10hrs	260.00	26.00
TOTAL FEES					<u>\$ 562.00</u>