

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re: ) Chapter 11  
)  
) Case No. 03-12676 (MFW)  
MET-COIL SYSTEMS CORPORATION, )  
)  
) **Hearing Date: December 22, 2004 at 11:00 a.m.**  
Debtor. ) **Objection Deadline: December 15, 2004 at 4:00 p.m.**

**NOTICE OF APPLICATION**

TO: The United States Trustee for the District of Delaware, Counsel to the Debtors and all parties requesting notice under Bankruptcy Rule 2002

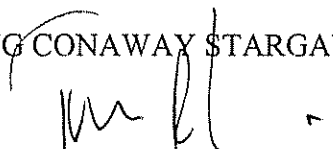
Resolutions, LLC, consultant to Eric Green, Legal Representative for Future Claimants (the "Future Claimants' Representative"), has filed its **Fourth Interim and Final Application for Compensation for Services Rendered and Reimbursement of Expenses for the Interim Period from July 1, 2004 through October 19, 2004 and for the Final Period October 10, 2003 Through October 19, 2004** (the "Application") seeking interim allowance of fees in the amount of \$7,160.50 and reimbursement of expenses in the amount of \$89.19 and for final allowance of fees in the amount of \$102,241.00 and reimbursement of final expenses in the amount of \$6,711.70.

Objections, if any, to the relief requested in the Application must be filed with the United States Bankruptcy Court, 824 N. Market Street, 5th Floor, Wilmington, Delaware 19801, on or before **December 15, 2004 at 4:00 p.m.**

A HEARING ON THE INTERIM AND FINAL APPLICATION WILL BE HELD ON **DECEMBER 22, 2004 AT 11:30 A.M. BEFORE THE HONORABLE MARY F. WALRATH IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, 6TH FLOOR, WILMINGTON, DELAWARE 19801, FOR APPROVAL OF THE FINAL APPLICATION.**

Dated: Wilmington, Delaware  
November 23, 2004

YOUNG CONAWAY STARGATT & TAYLOR, LLP

  
\_\_\_\_\_  
James L. Patton (No. 2202)  
Edwin J. Harron (No. 3396)  
Timothy P. Cairns (No. 4228)  
The Brandywine Building  
1000 West Street, 17<sup>th</sup> Floor  
P.O. Box 391  
Wilmington, Delaware 19899-0391  
(302) 571-6600

Counsel to Eric Green, Legal Representative for Future Claimants

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

|                               |   |  |
|-------------------------------|---|--|
| In re:                        | ) | Chapter 11   |
|                               | ) |  |
|                               | ) | Case No. 03-12676 (MFW)                            |
| MET-COIL SYSTEMS CORPORATION, | ) |  |
|                               | ) |  |
|                               | ) | Hearing Date: December 22, 2004 at 11:00 a.m.      |
| Debtor.                       | ) | Objection Deadline: December 15, 2004 at 4:00 p.m. |

**FOURTH INTERIM AND FINAL APPLICATION OF RESOLUTIONS,  
LLC FOR COMPENSATION FOR SERVICES RENDERED AND  
REIMBURSEMENT OF EXPENSES AS CONSULTANT TO ERIC GREEN,  
LEGAL REPRESENTATIVE FOR FUTURE CLAIMANTS  
FOR THE INTERIM PERIOD FROM JULY 1, 2004 THROUGH SEPTEMBER 30, 2004  
AND FOR THE FINAL PERIOD FROM OCTOBER 10, 2004 THROUGH OCTOBER 19, 2004**

|  |   |
|--|---|
| Name of Applicant:   | <u>Resolutions, LLC</u>   |
| Authorized to Provide<br>Professional Services to:                                     | <u>Consultant for Legal Representative for Future<br/>Claimants</u>         |
| Date of Retention:   | <u>Order dated November 18, 2003,<br/>nunc pro tunc to October 10, 2003</u> |
| Interim Period for which compensation and<br>reimbursement is sought:                  | <u>July 1, 2004 through September 30, 2004</u>                              |
| Amount of Interim Compensation sought as<br>actual, reasonable and necessary:          | <u>\$10,250.00</u>  |
| Amount of Interim Expense Reimbursement<br>sought as actual, reasonable and necessary: | <u>\$0.00</u>   |
| Final Period for which compensation<br>and reimbursement is sought:                    | <u>October 10, 2003 through October 19, 2004</u>                            |
| Amount of Final Compensation sought as<br>actual, reasonable and necessary:            | <u>\$54,800.00</u>  |
| Amount of Final Expense Reimbursement<br>sought as actual, reasonable and necessary:   | <u>\$1,260.80</u>   |

This application includes 0.00 hours of time with a value of \$0.00 for time incurred in connection with the preparation of interim fee applications.

Prior Applications:

|    |               |                | Requested          |                   | Approved           |                   |
|----|---------------|----------------|--------------------|-------------------|--------------------|-------------------|
|    | Date Filed    | Period Covered | Fees               | Expenses          | Fees               | Expenses          |
| 1  | 12/8/03       | October 2003   | \$12,225.00        | \$0.00            | \$12,225.00        | \$0.00            |
| 2  | 3/08/04       | November 2003  | \$4,600.00         | \$298.80          | \$4,600.00         | \$298.80          |
| 3  | 3/08/04       | December 2003  | \$5,200.00         | \$0.00            | \$4,160.00         | \$0.00            |
| 4  | 3/08/04       | January 2004   | \$6,675.00         | \$385.10          | \$5,340.00         | \$385.10          |
| 5  | 3/08/04       | February 2004  | \$11,750.00        | \$576.90          | \$9,400.00         | \$576.90          |
| 6  | 6/02/04       | March 2004     | \$875.00           | \$0.00            | \$700.00           | \$0.00            |
| 7  | 08/19/04      | April 2004     | \$1,900.00         | \$0.00            | \$1,520.00         | \$0.00            |
| 8  | 08/19/04      | May 2004       | \$1,325.00         | \$0.00            | \$1,060.00         | \$0.00            |
| 9  | 08/31/04      | July 2004      | \$4,025.00         | \$0.00            | \$3,220.00         | \$0.00            |
| 10 | 10/11/04      | August 2004    | \$6,100.00         | \$0.00            | \$4,880.00         | \$0.00            |
| 11 | 11/24/04      | September 2004 | \$125.00           | \$0.00            | \$0.00             | \$0.00            |
|    | <b>TOTALS</b> |                | <b>\$54,800.00</b> | <b>\$1,260.80</b> | <b>\$47,105.00</b> | <b>\$1,260.80</b> |

**FOURTH INTERIM COMPENSATION**

|    |               |                | Requested          |                | Approved          |                |
|----|---------------|----------------|--------------------|----------------|-------------------|----------------|
|    | Date Filed    | Period Covered | Fees               | Expenses       | Fees              | Expenses       |
| 9  | 08/31/04      | July 2004      | \$4,025.00         | \$0.00         | \$3,220.00        | \$0.00         |
| 10 | 10/11/04      | August 2004    | \$6,100.00         | \$0.00         | \$4,880.00        | \$0.00         |
| 11 | 11/24/04      | September 2004 | \$125.00           | \$0.00         | \$0.00            | \$0.00         |
|    | <b>TOTALS</b> |                | <b>\$10,250.00</b> | <b>\$ 0.00</b> | <b>\$8,100.00</b> | <b>\$ 0.00</b> |

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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| In re:                        | ) | Chapter 11   |
|                               | ) |  |
|                               | ) | Case No. 03-12676 (MFW)                            |
| MET-COIL SYSTEMS CORPORATION, | ) |  |
|                               | ) |  |
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| Debtor.                       | ) | Objection Deadline: December 15, 2004 at 4:00 p.m. |

**FOURTH INTERIM AND FINAL APPLICATION OF RESOLUTIONS,  
LLC FOR INTERIM ALLOWANCE OF  
COMPENSATION AND REIMBURSEMENT OF EXPENSES**

Pursuant to 11 U.S.C. §§ 330 and 331 and Rule 2016 of the Federal Rules of Bankruptcy Procedure, Resolutions, LLC (hereinafter "Resolutions") hereby moves this Court for reasonable compensation for professional services rendered as consultant to Eric Green, Legal Representative for Future Claimants (the "Future Claimants' Representative") in the amount of \$10,250.00 together with reimbursement for actual and necessary expenses incurred in the amount of \$0.00 for the period commencing July 1, 2004 through and including September 30, 2004 (the "Interim Fee Period") and for final approval of compensation for professional services rendered in the amount of \$54,800.00 together with reimbursement for actual and necessary expenses incurred in the amount of \$1,260.80 for the period October 10, 2003 through and including October 19, 2004 (the "Final Fee Period"). In support of its Application, Resolutions respectfully represents as follows:

1. Resolutions was employed under a general retainer to represent Eric Green as Future Claimants' Representative in connection with this chapter 11 case, pursuant to an Order dated November 18, 2003, nunc pro tunc to October 10, 2003. The Order authorized Resolutions to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

## COMPENSATION PAID AND ITS SOURCE

2. All services for which compensation is requested by Resolutions were performed for or on behalf of Future Claimants' Representative and not on behalf of any debtor, creditor or other person.

3. During the period covered by this Application, Resolutions has received no payment and no promises for payment from any source for services rendered or to be rendered in any capacity whatsoever in connection with these cases. There is no agreement or understanding between Resolutions and any other person, other than members of the firm, for the sharing of compensation to be received for services rendered in these cases.

4. Attached hereto as Exhibit A are detailed statements of fees incurred during the period July 1, 2004 through September 30, 2004 showing the amount of \$10,250.00 due for fees.

## SUMMARY OF SERVICES RENDERED

5. The professional of Resolutions who has rendered services in this case during the Interim Fee Period is Doug Allen.

6. The services rendered by Resolutions during the Interim Fee Period are grouped into the categories set forth in Exhibit A. The professionals who rendered services relating to each category are identified, along with the number of hours for each individual and the total compensation sought for each category, in the attachments hereto.

## DISBURSEMENTS

7. Resolutions has incurred no out-of-pocket disbursements during the Interim Fee Period.

## VALUATION OF SERVICES

8. The amount of time spent by Doug Allen providing services to the Future Claimants' Representative for the Interim Fee Period is fully set forth in Exhibit A attached hereto.

These are Resolutions' normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Resolutions for the Interim Fee Period as consultant for Future Claimants' Representative in these cases under Chapter 11 is \$10,250.00.

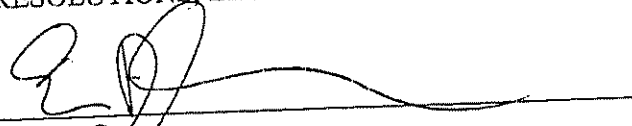
9. Resolutions believes that the time entries included in Exhibit A attached hereto are in compliance with the requirements of Local Rule 2016-2.

10. In accordance with the factors enumerated in 11 U.S.C. § 330, the amount requested is fair and reasonable given (a) the complexity of this case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

WHEREFORE, Resolutions requests that allowance be made to it in the sum of \$10,250.00 as compensation for necessary professional services rendered to the Future Claimants' Representative for the Interim Fee Period, and for final approval of compensation for professional services rendered to the Future Claimants' Representative in the amount of \$54,800.00 together with reimbursement for actual and necessary expenses incurred in the amount of \$1,260.80 for the Final Fee Period, and further requests such other and further relief as this Court may deem just and proper.

Dated: November 24, 2004

RESOLUTIONS, LLC



Eric D. Green  
222 Berkeley Street  
Suite 1060  
Boston, Massachusetts 02116

Consultants to Legal Representative for Future Claimants