

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)
) Chapter 11
)
Met-Coil Systems Corporation,)
) Case No. 03-12676 (MFW)
)
Debtor.) **Hearing Date: December 28, 2004 at 3:00 p.m. (ET)**
 Objection Due: December 15, 2004 @ 4:00 p.m. (ET)

**NOTICE OF THIRTEENTH INTERIM AND FINAL FEE APPLICATION OF MORRIS,
NICHOLS, ARSHT & TUNNELL, AS COUNSEL FOR ALLOWANCE OF
COMPENSATION FOR ACTUAL, REASONABLE AND NECESSARY SERVICES
RENDERED AND FOR REIMBURSEMENT OF EXPENSES INCURRED
FOR THE PERIOD AUGUST 26, 2003 THROUGH OCTOBER 19, 2004**

Met-Coil Systems Corporation. (“Met-Coil”), debtor and debtor-in-possession in the above-captioned case, has filed and served the attached **Thirteenth Interim And Final Fee Application Of Morris, Nichols, Arsht & Tunnell, As Counsel For Allowance Of Compensation For Actual, Reasonable And Necessary Services Rendered And For Reimbursement Of Expenses Incurred For The Period August 26, 2003 Through October 19, 2004** (the “Application”).

Any party wishing to oppose the entry of an order approving the Application must file an objection (“Objection”) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Third Floor, Wilmington, Delaware 19801 on or before **December 15, 2004 at 4:00 p.m. (ET)** (the “Objection Deadline”).

At the same time, you must serve such Objection on the following so as to be received by the Objection Deadline:

- (i) the Debtor, Met-Coil Systems Corporation, 711 Ogden Avenue, Lisle, Illinois 60532 (Attn: Charles Kuoni);
- (ii) the Applicant, Morris, Nichols, Arsht and Tunnell, 1201 N. Market Street, P.O. Box 1347, Wilmington, Delaware 19899 (Attn: Robert J. Dehney, Esq.);
- (iii) co-counsel for Debtor, Goldberg Kohn Bell Black Rosenbloom & Moritz, Ltd., 55 East Monroe Street, Suite 3700, Chicago, IL 60603 (Attn: Ronald Barliant, Esq.);
- (iv) counsel for Mestek, Inc., Greenberg Traurig, PC, 77 West Wacker Drive, Suite 2500, Chicago, IL 60601 (Attn: Nancy Peterman) and Greenberg Traurig, PC, The Brandywine Building, 1000 West

Street, Suite 1540, Wilmington, DE 19899 (Attn: Scott D. Cousins, Esq.); and

- (v) counsel to the Official Committee of Unsecured Creditors, Klehr, Harrison, Harvey, Branzburg & Ellers, LLP, Mellon Bank Center, 919 Market Street, Suite 1000, Wilmington, DE 19899 (Attn: Joanne B. Wills, Esq.)

A HEARING ON THE APPLICATION WILL BE HELD ON **DECEMBER 28, 2004 AT 3:00 P.M.** BEFORE THE HONORABLE MARY F. WALRATH AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE 824 MARKET STREET, 6TH FLOOR, WILMINGTON, DELAWARE 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE THE COURT MAY ENTER AN ORDER GRANTING THE RELIEF REQUESTED BY THE APPLICATION WITHOUT FURTHER NOTICE.

Dated: Wilmington, Delaware
November 24, 2004

MORRIS, NICHOLS, ARSHT & TUNNELL



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- and -

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and Debtor In Possession