

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
)	
MET-COIL SYSTEMS, LLC (f/k/a)	
MET-COIL SYSTEMS CORPORATION),)	Case No. 03-12676 (MFW)
)	
Debtor.)	Objections: Dec. 21, 2004 at 4:00 p.m.
)	(Eastern Time)
)	Hearing Date: Dec. 28, 2004 at 3:00 p.m. (Eastern
)	Time)

**NOTICE OF MOTION TO APPROVE SETTLEMENT
AGREEMENT WITH UNITED STATES OF AMERICA**

Met-Coil Systems, LLC (“Met-Coil”) has filed the **Motion To Approve Settlement Agreement With United States Of America** (the “Motion”).

Objections, if any, to the Motion must be (a) filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Fifth Floor, Wilmington, Delaware 19801 on or before **December 21, 2004 at 4:00 p.m. (Eastern Time)** (the “Objection Deadline”), and (b) be served so as to be received on or before the Objection Deadline by the undersigned counsel for Met-Coil.

A HEARING ON THE MOTION HAS BEEN SCHEDULED FOR **DECEMBER 28, 2004 AT 3:00 P.M. (EASTERN TIME)**, BEFORE THE HONORABLE MARY F. WALRATH, CHIEF UNITED STATES BANKRUPTCY JUDGE, UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, 6TH FLOOR, WILMINGTON, DELAWARE 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE THE COURT MAY ENTER AN ORDER GRANTING THE RELIEF REQUESTED BY THE MOTION WITHOUT FURTHER NOTICE.

Dated: Wilmington, Delaware
December 7, 2004

MORRIS, NICHOLS, ARSHT & TUNNELL

/s/ Alicia B. Davis

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