

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
Met-Coil Systems, LLC (f/k/a Met-Coil Systems Corporation),)	Case No. 03-12676 (MFW)
)	
Debtor.)	

**NOTICE OF AMENDED¹ AGENDA OF MATTERS SCHEDULED FOR
HEARING ON DECEMBER 28, 2004 AT 3:00 P.M. (EASTERN TIME)**

CONTINUED/ADJOURNED/RESOLVED MATTERS:

None at this time.

UNCONTESTED MATTERS WITH CERTIFICATE OF NO OBJECTIONS (CNO):

1. Motion to Approve Settlement Agreement With United States Of America (D.I. 1465, Filed 12/7/04).

Related Pleadings:

- a) Notice of Motion (D.I. 1465, Filed 12/7/04);
- b) Motion of Met-Coil, Systems LLC to Limit Notice with Respect to Motion to Approve Settlement Agreement with United States of America (D.I. 1466, Filed 12/7/04);
- c) Order Limiting Notice with Respect to Motion to Approve Settlement Agreement with United States of America (D.I. 1473, Filed 12/10/04);
- d) United States Joinder In/Response To Debtor's Motion to Approve Proposed Environmental Settlement (D.I. 1484, Filed 12/20/04); and
- e) Certificate of No Objection (D.I. 1485, Filed 12/22/04).

Objection Deadline: December 21, 2004 at 4:00 p.m. (Eastern Time).

¹ Modifications to the Notice of Agenda of Matters Scheduled for Hearing on December 28, 2004 at 3:00 p.m. are indicated in **bold** typeface.

Responses Received: None.

Status: A Certificate Of No Objection has been filed. Therefore, no hearing is necessary.

2. Met-Coil Systems, LLC's Ninth Omnibus Objection (Substantive) To Certain Claims Pursuant To Sections 502 And 503 Of The Bankruptcy Code, Rule 3007 Of The Federal Rules Of Bankruptcy Procedure And Rule 3007-1 Of the Local Rules Of Bankruptcy Procedure (D.I. 1467, Filed 12/7/04).

Related Pleadings:

- a) Notice of Omnibus Objection (D.I. 1467, Filed 12/7/04);
- b) Notice of Submission of Proof of Claims (D.I. 1481, Filed 12/17/04);
- c) Certificate of No Objection (D.I. 1486, Filed 12/22/04); and
- d) **Certification of Counsel (D.I. 1489, Filed 12/27/04).**

Objection Deadline: December 21, 2004 at 4:00 p.m. (Eastern Time).

Responses Received: None.

Status: A Certificate Of No Objection has been filed. Therefore, no hearing is necessary.

3. Motion for Entry of Final Decree Closing Chapter 11 Case (D.I. 1468, Filed 12/7/04).

Related Pleadings:

- a) Notice of Motion (D.I. 1468, Filed 12/7/04);
- b) Certificate of No Objection (D.I. 1487, Filed 12/22/04);² and
- c) **Letter from Victoria Shark (Received 12/23/04).**

Objection Deadline: December 21, 2004 at 4:00 p.m. (Eastern Time).

² **Met-Coil Systems, LLC (f/k/a Met-Coil Systems Corporation) ("Met-Coil") appropriately filed the certificate of no objection as Met-Coil had not received any responses at the time it filed the certificate of no objection and it received permission from the Court to filed the certificate of no objection prior to the time permitted by local rules.**

Responses Received: None.

Status: A Certificate Of No Objection has been filed. Therefore, no hearing is necessary.

UNCONTESTED MATTERS GOING FORWARD

None at this time.

CONTESTED MATTERS

4. Second Omnibus Objection (Substantive) To Certain Claims Pursuant To Section 502 Of The Bankruptcy Code, Rule 3007 Of The Federal Rules Of Bankruptcy Procedure And Rule 3007-1 Of The Local Rules Of Bankruptcy Procedure (D.I. 327, Filed 12/5/03).

Related Pleadings:

- a) Notice Of Omnibus Objection (D.I. 327, Filed 12/5/03);
- b) Notice Of Submission Of Proof Of Claim (D.I. 420, Filed 12/22/03);
- c) Status Report Regarding Debtor's Second Omnibus Objection (Substantive) (D.I. 327) (D.I. 499, Filed 1/20/04);
- d) Certification of Counsel (D.I. 688, Filed 3/23/04);
- e) Order (A) Disallowing And Expunging, (B) Reclassifying Or (C) Continuing Objection Regarding Certain Claims (RE: Second Omnibus Objection (Substantive) (D.I. 707, Filed 3/26/04); and
- f) Order (A) Disallowing and Expunging, (B) Reclassifying or (C) Continuing Objection Regarding Certain Claims (Re: Second Omnibus Objection (Substantive)) (D.I. 1179, Filed 7/30/04).

Objection Deadline: January 13, 2004 at 4:00 p.m. (Eastern Time).

Responses Received (Unresolved):

- a) Response Of The Ace Claimants To Debtors Second Omnibus Objection (Substantive) To Certain Claims Pursuant To Section 502 Of The Bankruptcy Code, Rule 3007 Of The Federal Rules Of Bankruptcy Procedure And Rule 3007-1 Of The Local Rules Of Bankruptcy Procedure [D.I. 327] (D.I. 471, Filed 1/12/04); and

- b) Response Of New England H.V.A.C. Services, Corporation To Debtor's Second And Third Omnibus Objections To Claims On Substantive And Non-Substantive Grounds, Respectively (D.I. 548, Filed 2/10/04).

Status: This matter is going forward with respect to the claim of Red River Machinery, Inc. (Claim No. 183). There are no additional claims remaining at issue in the Second Omnibus Objection.

- 5. Debtor's Fifth Omnibus Objection (Substantive) To Certain Claims Pursuant To Section 502 Of The Bankruptcy Code, Rule 3007 Of The Federal Rules Of Bankruptcy Procedure And Rule 3007-1 Of The Local Rules Of Bankruptcy Procedure (D.I. 626, Filed 3/4/04).

Related Pleadings:

- a) Notice Of Omnibus Objection (D.I. 626, Filed 3/4/04);
- b) Notice of Submission of Proof of Claims (D.I. 728, Filed 4/5/04);
- c) Certification of Counsel (D.I. 772, Filed 4/20/04);
- d) Order Disallowing And Expunging Or Reclassifying Certain Claims (Re: Fifth Omnibus Objection (Substantive) D.I. 626) (the "Fifth Omnibus Order") (D.I. 787, Entered 4/26/04);
- e) Certification of Counsel [Re: D.I. 626] (D.I. 861, Filed 5/26/04); and
- f) Order Disallowing and Expunging or Reclassifying Certain Claims (RE: Fifth Omnibus Objection (Substantive) (D.I. 870, Filed 6/2/04).

Objection Deadline: April 12, 2004 at 4:00 p.m. (Eastern Time).

Responses Received:

- a) Objection Of Damon Hunt To Debtor's Fifth Omnibus Objection (Substantive) To Certain Claims Pursuant To Section 502 Of The Bankruptcy Code, Rule 3007 Of The Federal Rules Of Bankruptcy Procedure And Rule 3007-1 Of The Local Rules Of Bankruptcy Procedure (D.I. 745, Filed 4/13/04).

Status: This matter is going forward with respect to the claim of Damon Hunt (Claim No. 297). There are no additional claims remaining at issue in the Fifth Omnibus Objection.

6. Debtor's Sixth Omnibus Objection (Substantive) To Certain Claims Pursuant To Section 502 Of The Bankruptcy Code, Rule 3007 Of The Federal Rules Of Bankruptcy Procedure And Rule 3007-1 Of The Local Rules Of Bankruptcy Procedure (D.I. 936, Filed 6/18/04).

Related Pleadings:

- a) Notice Of Submission Of Proofs Of Claim (Re: Debtor's Sixth Omnibus Objection) (D.I. 1068, Filed 7/12/04); and
- b) Order Disallowing and Expunging or Reclassifying Certain Claims (Re: Sixth Omnibus Objection (Substantive)) (D.I. 1183, Filed 7/30/04).

Objection Deadline: July 21, 2004 at 4:00 p.m. (Eastern Time).

Responses Received:

- a) Response To Debtor's Sixth Omnibus Objection To Certain Claims Filed By United States (on behalf of EPA) (D.I. 1097, Filed 7/21/04).

Status: The Debtor and the United States Environmental Protection Agency have reached a settlement with regard to Claim No. 301. This settlement is the subject of Item 1 on the Agenda. All other claims at issue in the Sixth Omnibus Objection have been adjudicated.

PROFESSIONAL FINAL FEE APPLICATIONS

See Attached Exhibit A

Dated: Wilmington, Delaware
December 27, 2004

MORRIS, NICHOLS, ARSHT & TUNNELL



Eric D. Schwartz (No. 3134)
Alicia B. Davis (No. 4485)
1201 North Market Street
P.O. Box 1347
Wilmington, Delaware 19899-1347
(302) 658-9200

- and -

GOLDBERG, KOHN, BELL, BLACK,
ROSENBLOOM & MORITZ, LTD.
Ronald Barliant (Illinois ARDC# 0112984)
Kathryn A. Pamenter (Illinois ARDC #6231191)
55 East Monroe Street, Suite 3700
Chicago, Illinois 60603
Telephone: (312) 201-4000
Facsimile: (312) 332-2196

Attorneys for Met-Coil Systems, LLC

442513