

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
Met-Coil Systems, LLC (f/k/a	)	
Met-Coil Systems Corporation),	)	Case No. 03-12676 (MFW)
	)	
Debtor.	)	

**ORDER GRANTING FOURTH INTERIM AND FINAL FEE APPLICATION OF  
GOLDBERG, KOHN, BELL, BLACK, ROSENBLOOM & MORITZ, LTD., AS COUNSEL  
FOR DEBTOR AND DEBTOR-IN-POSSESSION, FOR ALLOWANCE OF INTERIM AND  
FINAL COMPENSATION AND FOR INTERIM AND FINAL REIMBURSEMENT OF  
ALL ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE PERIOD  
AUGUST 26, 2003 THROUGH OCTOBER 19, 2004 [RE: D.I. 1435]**

Upon the Fourth Interim and Final Application (the "Application") of Goldberg, Kohn, Bell, Black, Rosenbloom & Moritz, Ltd. ("Goldberg, Kohn"), counsel for the above captioned debtor and debtor-in-possession (the "Debtor"), for allowance of interim and final compensation for actual, reasonable and necessary services rendered and for reimbursement of all actual, reasonable and necessary expenses incurred for the period August 26, 2003 through and including October 19, 2004; the Court having reviewed the Application; and finding that the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and after due and proper notice and opportunity for a hearing to consider the Application; and upon the record and after due deliberation thereon; and sufficient cause appearing therefor; it is hereby ORDERED that:

1. The Final Application is GRANTED; and it is further ORDERED that:
2. Pursuant to 11 U.S.C. §§ 330 and 331, the Court hereby makes the following awards to Goldberg, Kohn:
  - a. Interim allowance and approval of \$127,628.50 for compensation for professional services rendered on behalf of the Debtor during the period from September 1, 2004

through and including October 19, 2004;

b. Interim reimbursement and approval of Goldberg, Kohn's actual, reasonable and necessary expenses incurred during the period from September 1, 2004 through and including October 19, 2004 in the amount of \$40,415.53;

c. Final allowance and approval of \$2,424,140.00 for compensation for professional services rendered on behalf of the Debtor during the period from August 26, 2003 through and including October 19, 2004; and

d. Final reimbursement and approval of Goldberg, Kohn's actual, reasonable and necessary expenses incurred in connection with the rendering of services to the Debtor during the period from August 26, 2003 through and including October 19, 2004 in the amount of \$247,744.32.

3. The Debtor is hereby authorized and directed to pay to Goldberg, Kohn those amounts set forth in the preceding paragraphs, less any amounts which have already been paid.

Dated: December 28, 2004

  
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THE HONORABLE MARY F. WALRATH  
CHIEF UNITED STATES BANKRUPTCY JUDGE