

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
	)	
Met-Coil Systems Corporation,	)	Case No. 03-12676 (MFW)
	)	
Debtor.	)	<b>Re: D.I. 156</b>

**NOTICE OF FILING CURE SCHEDULE TO DEBTOR'S MOTION TO ASSUME  
EXECUTORY CONTRACTS AND CURE EXISTING DEFAULTS [D.I. 156]**

PLEASE TAKE NOTICE that the above-captioned debtor and debtor-in-possession (the "Debtor") has filed the attached Cure Schedule to the Debtor's Motion To Assume Executory Contracts And Cure Existing Defaults (D.I. 156) (the "Motion"), filed on October 8, 2003.

Dated: October 15, 2003

MORRIS, NICHOLS, ARSHT & TUNNELL

\_\_\_\_\_  
/s/James C. Carignan

Robert J. Dehney (No. 3578)  
Eric D. Schwartz (No. 3134)  
Jason W. Harbour (No. 4176)  
James C. Carignan (No. 4230)  
1201 North Market Street  
P.O. Box 1347  
Wilmington, Delaware 19899-1347  
(302) 658-9200

- and -

GOLDBERG KOHN BELL BLACK  
ROSENBLUM & MORITZ, LTD.  
Ronald Barliant (Illinois ARDC# 0112984)  
55 East Monroe Street, Suite 3700  
Chicago, Illinois 60603  
Telephone: (312) 201-4000  
Facsimile: (312) 332-2196

Proposed attorneys for the Debtor and  
Debtor-in-Possession