

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)
) Chapter 11
MET-COIL SYSTEMS CORPORATION,)
)
 Debtor.) Case No. 03-12676 (MFW)
) **Hearing Date: November 18, 2003 @ 3:00 p.m. ET**
) **Objection Deadline: November 11, 2003 @**
) **4:00 p.m. ET**
)

**NOTICE OF DEBTOR'S MOTION TO ASSUME SETTLEMENT AGREEMENT OR
IN THE ALTERNATIVE TO APPROVE SETTLEMENT AGREEMENT
PURSUANT TO BANKRUPTCY RULE 9019**

To: All Entities Identified on the Attached Service List

PLEASE TAKE NOTICE that on October 20, 2003, the above-captioned debtor and debtor-in-possession (the "Debtor") filed and served the attached Debtor's **MOTION TO ASSUME SETTLEMENT AGREEMENT OR IN THE ALTERNATIVE TO APPROVE SETTLEMENT AGREEMENT PURSUANT TO BANKRUPTCY RULE 9019**.

Objections and other responses (collectively, "Objections"), if any, to the Motion must be (a) filed with the Clerk of the Bankruptcy Court, 824 Market Street, 5th Floor, Wilmington, Delaware on or before **November 11, 2003, at 4:00 p.m. ET** (the "Objection Deadline") and (b) served so as to be received on or before the Objection Deadline by the undersigned counsel to the Debtor.

A HEARING ON THE MOTION, IF NECESSARY, WILL BE HELD ON **NOVEMBER 18, 2003 AT 3:00 P.M. ET** BEFORE THE HONORABLE MARY F. WALRATH, CHIEF UNITED STATES BANKRUPTCY JUDGE, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, 6TH FLOOR, WILMINGTON, DELAWARE 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DAMANDED BY THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: October 20, 2003

MORRIS, NICHOLS, ARSHT & TUNNELL

/s/ James C. Carignan

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