

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
Met-Coil Systems Corporation,)	Case No. 03-12676 (MFW)
)	
Debtor.)	

**ORDER AUTHORIZING EMPLOYMENT AND RETENTION OF
CBIZ VALUATION GROUP, INC.,
EFFECTIVE AS OF OCTOBER 31, 2003**

Upon the application (the "Application")¹ of the debtor and debtor in possession (the "Debtor") in the above-captioned Chapter 11 case (the "Case") for entry of an Order authorizing the retention and employment of the CBIZ Valuation Group, Inc., as valuation consultant to the Debtor, effective as of October 31, 2003; and upon the Sheeler Affidavit; and it appearing that the Court has jurisdiction over the Application pursuant to 28 U.S.C. § 157(b)(2)(A); and due and adequate notice of the Application having been given; and it appearing that no other or further notice need be given; and this Court having determined that granting the relief requested in the Application is in the best interest of the Debtor, its estate and its creditors; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Application is granted.
2. Pursuant to § 327(a) of the Bankruptcy Code and Bankruptcy Rules 2014(a) and 2016, the Debtor is hereby authorized to employ CBIZ as its valuation

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All terms used herein but not defined shall have the meanings given them in the Application.

consultant to perform the services set forth in the Application effective as of October 31, 2003.

3. CBIZ shall be compensated in accordance with the procedures set forth in §§ 327, 330 and 331 of the Bankruptcy Code and such Bankruptcy Rules and Local Bankruptcy Rules as may then be applicable, from time to time, and such procedures as may be fixed by order of this Court.

4. The Debtor's payment to CBIZ of a retainer in the amount of \$11,000.00 is approved.

5. This Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

Dated: _____, 2003

UNITED STATES BANKRUPTCY JUDGE