

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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| In re: |) | |
| |) | Chapter 11 |
| Met-Coil Systems Corporation, |) | |
| |) | Case No. 03-12676 (MFW) |
| Debtor. |) | Obj. Deadline: November 20, 2003 @4:00 p.m. ET |
| |) | Hearing Date: To be scheduled only if objections are filed |

**NOTICE OF FILING EXHIBIT “B” TO DEBTOR’S MOTION
TO ASSUME CERTAIN EXECUTORY DISTRIBUTION AGREEMENTS
AND CURE EXISTING DEFAULTS [D.I. 234]**

PLEASE TAKE NOTICE that on November 13, 2003, the above-captioned debtor and debtor-in-possession (the “Debtor”) filed the attached Exhibit “B” To Debtor’s Motion To Assume Certain Executory Distribution Agreements And Cure Existing Defaults (D.I. 234) (the “Assumption Motion”).

Exhibit "B" to the Assumption Motion has been served, together with the Assumption Motion, on all entities identified in the service list attached to the Assumption Motion.

Dated: November 13, 2003

MORRIS, NICHOLS, ARSHT & TUNNELL

/s/ James C. Carignan

Robert J. Dehney (No. 3578)
Eric D. Schwartz (No. 3134)
Donna L. Harris (No. 3740)
Jason W. Harbour (No. 4176)
James C. Carignan (No. 4230)
1201 North Market Street
P.O. Box 1347
Wilmington, Delaware 19899-1347
(302) 658-9200

- and -

GOLDBERG KOHN BELL BLACK
ROSENBLOOM & MORITZ, LTD.
Ronald Barliant (Illinois ARDC# 0112984)
55 East Monroe Street, Suite 3700
Chicago, Illinois 60603
Telephone: (312) 201-4000
Facsimile: (312) 332-2196

Attorneys for the Debtor and Debtor-in-Possession