

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
Met-Coil Systems Corporation,)	Case No. 03-12676 (MFW)
)	Hearing Date: TBD
Debtor.)	Objection Deadline: TBD

**NOTICE OF DEBTOR’S MOTION FOR ENTRY OF ORDER PURSUANT TO
11 U.S.C. §§ 105(a) AND 331 ESTABLISHING PROCEDURES FOR INTERIM
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR
PROFESSIONALS AND COMMITTEE MEMBERS**

TO: All Entities Identified on the Attached Service List

PLEASE TAKE NOTICE that, on August 27, 2003, Met-Coil Systems Corporation (the “Debtor”) filed and served the attached Motion For Entry Of Order Pursuant To 11 U.S.C. §§ 105(a) and 331 Establishing Procedures For Interim Compensation and Reimbursement of Expenses for Professionals and Committee Members (the “Motion”).

Objections and other responses (collectively, “Objections”), if any, to the Motion must be (a) filed with the Clerk of the Bankruptcy Court, 824 Market Street, 5th Floor, Wilmington, Delaware 19801 on or before an objection deadline (the “Objection Deadline”) to be determined and (b) served so as to be received on or before the Objection Deadline by the undersigned counsel to the Debtor.

A HEARING ON THE MOTION, IF NECESSARY, WILL BE HELD AT A DATE AND TIME TO BE DETERMINED BEFORE THE HONORABLE MARY F. WALRATH, UNITED STATES BANKRUPTCY JUDGE, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, 6TH FLOOR, WILMINGTON, DELAWARE 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF DEMANDED BY THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: August 27, 2003
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL



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Proposed attorneys for the Debtor and
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