

**EXHIBIT B**

**BAR DATE NOTICE**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

IN RE:	)	Chapter 11
	)	
MET-COIL SYSTEMS CORPORATION,	)	Case No. 03-12676 (MFW)
	)	
Debtor.	)	
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**NOTICE OF DEADLINE OF TO FILE REQUESTS FOR PAYMENT OF  
ADMINISTRATIVE EXPENSES AGAINST MET-COIL SYSTEMS CORPORATION**

**TO ALL PARTIES IN INTEREST, PLEASE TAKE NOTICE OF THE FOLLOWING:**

On August 26, 2003 (the "Petition Date"), Met-Coil Systems Corporation, including its divisions The Lockformer Company and Iowa Precision Industries, Inc., (the "Debtor") filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (as amended, the "Bankruptcy Code") in the United States Bankruptcy Court for the District of Delaware (the "Court").

**Administrative Bar Date**

Pursuant to the Administrative Bar Date Order, the last date and time for filing requests for payment of Administrative Expenses (as defined herein) that accrued between August 26, 2003 and \_\_\_\_\_, 2004, the Effective Date (as defined in the Plan of Reorganization that the Debtor and Mestek, Inc. jointly filed (as amended, the "Plan")) against the Debtor is 4:00 p.m. (Pacific Time) on \_\_\_\_\_, 2004 (the "Administrative Bar Date"). You MUST file a request for payment by the Administrative Bar Date if you hold or assert an Administrative Expense, that is not an Excluded Administrative Expense (as defined below).

For purposes of application of the Administrative Bar Date, "Administrative Expense" includes: any right to payment constituting a cost or expense of administration under sections 503(b) and 507(a)(1) of the Bankruptcy Code, including without limitation (i) any actual and necessary costs and expenses of preserving the Debtor's estate, (ii) any actual and necessary costs and expenses of operating the Debtor's business, (iii) any indebtedness or obligations incurred or assumed by the Debtor post-petition in the ordinary course of its business and (iv) any claim for compensation and reimbursement of expenses held or asserted by any person or professional not retained or employed by the Debtor or the Committee pursuant to an Order of this Court.

The Administrative Bar Date Order further provides that requests for payment of the following Administrative Expenses are not required to be filed by the Administrative Bar Date:

- (a) Any Administrative Expense in respect of which a formal request for payment has already been properly filed with this Court;
- (b) Any Administrative Expense of a person or professional retained or employed by the Debtor or the Official Committee of Unsecured Creditors appointed in the Debtor's bankruptcy case pursuant to an Order of this Court for compensation and reimbursement of expenses pursuant to §§ 327, 328, 330 or 331 of the Bankruptcy Code;
- (c) Any Administrative Expense that has been fixed and allowed by Order of this Court entered prior to the Administrative Bar Date;
- (d) Any Administrative Expense of the Office of the United States Trustee in respect of claims that arise in connection with fees due under 28 U.S.C. § 1930; and
- (e) Any Administrative Expense arising from section 365(d)(2), section 365(d)(3), section 365(d)(10) with respect to executory contracts or unexpired leases (as these expenses are addressed in and handled through the Plan).

The foregoing Administrative Expenses are collectively referred to herein as the "Excluded Administrative Expenses."

**EXCEPT WITH RESPECT TO EXCLUDED ADMINISTRATIVE EXPENSES, (A) ANY CLAIMANT WHO FAILS TO FILE A REQUEST FOR PAYMENT OF AN ADMINISTRATIVE EXPENSE ON OR BEFORE THE ADMINISTRATIVE BAR DATE, WILL BE FOREVER BARRED, ESTOPPED AND ENJOINED FROM ASSERTING SUCH ADMINISTRATIVE EXPENSE (OR FILING A REQUEST FOR PAYMENT WITH RESPECT TO SUCH ADMINISTRATIVE EXPENSE) AGAINST THE DEBTOR; (B) THE DEBTOR AND ITS PROPERTY WILL BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO SUCH ADMINISTRATIVE EXPENSE, AND (C) SUCH HOLDER SHALL NOT BE PERMITTED TO PARTICIPATE IN ANY DISTRIBUTION IN THIS CHAPTER 11 CASE ON ACCOUNT OF SUCH ADMINISTRATIVE EXPENSE OR TO RECEIVE FURTHER NOTICES REGARDING SUCH ADMINISTRATIVE EXPENSE.**

**Procedures Generally Applicable to the Filing of  
Requests for Payment of Administrative Expenses**

Except as provided herein, requests for payment of Administrative Expenses must be filed so as to be received on or before the Administrative Bar Date, at one of the following addresses (the "Claims Docketing Center"):

**If via U.S. mail:**

Bankruptcy Management Corporation  
Attn: Met-Coil Systems Corporation  
Claims Processing  
P.O. Box 1033  
El Segundo, California 90245-1033

**If via delivery by hand, courier or overnight service:**

Bankruptcy Management Corporation  
Attn: Met-Coil Systems Corporation  
Claims Processing  
1330 East Franklin Avenue  
El Segundo, California 90245

A request for payment of an Administrative Expense will be deemed timely filed only if the original request for payment of an Administrative Expense, is mailed or delivered by hand, courier or overnight service so as to be actually received by the Claims Docketing Center on or before the Administrative Bar Date. Requests for payment of Administrative Expenses may not be sent by facsimile, telecopy or other electronic means. If you desire proof of receipt of a Request for Payment Form from the Claim Docketing Center, you must submit a copy of your Request for Payment Form along with a self-addressed, stamped envelope. The Debtor requests that you include an additional copy of any Request for Payment Form (in addition to the acknowledgment copy).

If you file a request for payment of an Administrative Expense, your filed request for payment must (a) be written in the English language, (b) be denominated in lawful currency of the United States, (c) conform substantially with the enclosed Request for Payment Form, and (d) attach copies of any writings upon which your Administrative Expense is based. If a Request for Payment Form is not enclosed herewith, you may obtain such form by written request to Bankruptcy Management Corporation sent to the appropriate address set forth above, or at the website address – [www.bmccorp.net/metcoil](http://www.bmccorp.net/metcoil). Additionally, you may obtain a Request for Payment form from any bankruptcy court clerk's office, from your lawyer or from certain business supply stores.

Copies of the Administrative Bar Date Order may be examined by interested parties between the hours of 8:00 a.m. and 3:00 p.m. (Eastern Time) at the office of the Clerk of the Court, 824 Market Street, Wilmington, Delaware 19801, or by appointment during regular business hours at the offices of the Debtor's counsel: (i) Goldberg, Kohn, Bell, Black, Rosenbloom & Moritz, Ltd., 55 E. Monroe, Suite 3700, Chicago, Illinois 60603 (Attn: Kathryn Pamenter) or (ii) Morris, Nichols, Arsht & Tunnell, 1201 North Market Street, 18<sup>th</sup> Floor, Wilmington, Delaware 19801 (Attn: Jason Harbour). Additionally, copies of such order may be downloaded from the Court's docket at [www.deb.uscourts.gov](http://www.deb.uscourts.gov) or the website of Bankruptcy Management Corporation, the Debtor's claims agent, [www.bmccorp.net/metcoil](http://www.bmccorp.net/metcoil).

If you have any questions regarding the filing, amount, nature or processing of a Request for Payment, please call the Met-Coil Systems Corporation Hotline, 1-888-909-0100. **YOU SHOULD CONSULT YOUR ATTORNEY REGARDING ANY OTHER INQUIRIES, SUCH AS WHETHER YOU SHOULD FILE A REQUEST FOR PAYMENT FORM. DO NOT ATTEMPT TO CONTACT THE COURT FOR ADVICE.**

Dated: Wilmington, Delaware  
\_\_\_\_\_, 2003

**BY ORDER OF THE UNITED STATES  
BANKRUPTCY COURT**