

**EXHIBIT 5**

**NOTICE OF NON-VOTING STATUS DUE  
TO OBJECTION**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
Met-Coil Systems Corporation,	)	Case No. 03-12676 (MFW)
	)	
Debtor.	)	<b>Objection Date: Jan. 13, 2004 @ 4:00 p.m.</b>
	)	<b>Hearing Date: Jan. 20, 2004 @ 10:30 a.m.</b>

**NOTICE OF NONVOTING STATUS WITH RESPECT TO CLAIMS AGAINST WHICH THE  
DEBTOR FILED AN OBJECTION TO EXPUNGE**

TO: ALL CREDITORS OF MET-COIL SYSTEMS CORPORATION WHO HOLD CLAIMS AGAINST THE DEBTOR TO WHICH THE DEBTOR FILED AN OBJECTION TO EXPUNGE:

PLEASE TAKE NOTICE that on November 5, 2003, Met-Coil Systems Corporation, debtor and debtor-in-possession in the above-captioned case (the "Debtor"), and Mestek, Inc. filed with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"), the Disclosure Statement With Respect to the Chapter 11 Plan of Reorganization of Met-Coil Systems Corporation and Mestek, Inc. (the "Disclosure Statement") for use in soliciting acceptances or rejections of the Chapter 11 Plan of Reorganization Proposed by Met-Coil Systems Corporation and Mestek, Inc. (the "Plan") from holders of certain impaired claims who are (or may be) entitled to receive distributions under the Plan.

PLEASE TAKE FURTHER NOTICE THAT UNDER THE BANKRUPTCY CODE, ONLY HOLDERS OF ALLOWED CLAIMS MAY VOTE TO ACCEPT OR REJECT A PLAN OF REORGANIZATION. YOUR CLAIM, IN WHOLE OR IN PART, HAS BEEN OBJECTED TO BY THE DEBTOR. ACCORDINGLY, YOU WILL NOT RECEIVE A BALLOT FOR VOTING PURPOSES.

If you disagree with the Debtor's objection to your claim and believe that you should be entitled to vote on the Plan, then you must (a) have timely filed a proof of claim by the applicable Bar Date or your proof of claim must be deemed timely filed by an order of the Court prior to 4:00 p.m. (Eastern Time) on January 13, 2004 (the "Voting Deadline"), (b) contact Bankruptcy Management Corporation (the "Voting Agent") at the address or telephone number listed below to obtain a ballot and file the ballot by the Voting Deadline, and (c) timely file and serve a motion for order pursuant to Fed. R. Bankr. P. 3018(a) (a "Rule 3018(a) Motion") seeking temporary allowance of such claim for the purposes of accepting or rejecting the Plan. Such Rule 3018(a) Motion must be filed on or before 4:00 p.m. (Eastern Time) on January 13, 2004 (the "Rule 3018(a) Motion Deadline") and served so as to be received by the Notice Parties (as defined below) by the Rule 3018(a) Motion Deadline in accordance with the procedures set forth in the Solicitation Procedures Order (defined below). Rule 3018(a) Motions that are not timely filed and served in the manner as set forth in the Solicitation Procedures Order shall not be considered and the claims referred to therein shall not be counted in determining whether the Plan has been accepted or rejected.

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court has signed an Order dated December \_\_\_\_, 2003 (the "Solicitation Procedures Order," a copy of which is enclosed herewith), approving the Disclosure Statement within the meaning of section 1125 of the Bankruptcy Code for use in soliciting acceptances or rejections of the Plan (the Plan is attached as Appendix A to the Disclosure Statement, a copy of which is enclosed herewith) and providing, among other things, that:

1. Confirmation Hearing. **A HEARING TO CONSIDER CONFIRMATION OF THE PLAN (THE "CONFIRMATION HEARING") WILL BE HELD AT 10:30 A.M. (EASTERN TIME)** ON January 20, 2004, before the Honorable Mary F. Walrath, in the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor, Wilmington, Delaware 19801. The Confirmation Hearing may be continued from time to time by announcing such continuance in open court, and the Plan may be further modified, if necessary, pursuant to 11 U.S.C. §1127, prior to, during, or as a result of the Confirmation Hearing, without further notice to parties in interest.

2. Objections to Confirmation. **ANY PARTY IN INTEREST OBJECTING TO THE PLAN MUST FILE AN OBJECTION TO THE CONFIRMATION OF THE PLAN ("CONFIRMATION OBJECTION") NO LATER THAN JANUARY 13, 2004, AT 4:00 P.M. (EASTERN TIME).** Any Confirmation Objection must: (a) be in writing, (b) comply with the Bankruptcy Rules and the Local Rules, (c) set forth the name of the objector, and the nature and amount of any claim or interest asserted by the objector against or in the Debtor, its estate or its property, (d) state with particularity the legal and factual bases for the objection, including suggested language to be added or existing language to be amended or deleted, and (e) be filed with the Bankruptcy Court together with proof of service, and served by personal service, overnight delivery, or first-class mail so as to be RECEIVED no later than January 13, 2004, at 4:00 p.m. (Eastern Time) by the following parties.

(a) Counsel to the Debtor, (i) Goldberg Kohn Bell Black Rosenbloom & Moritz, Ltd., 55 East Monroe Street, Suite 3700, Chicago, Illinois 60603, Attn: Ronald Barliant, Esquire and (ii) Morris, Nichols, Arsht & Tunnell, LLP, 1201 North Market Street, P.O. Box 1347, Wilmington, Delaware 19899-1347, Attn: Eric D. Schwartz, Esquire and; (b) Counsel for Mestek, (i) Greenberg Traurig, P.C., 77 West Wacker Drive, Suite 2500, Chicago, Illinois 60601, Attn: Nancy A. Peterman, Esquire and (ii) Greenberg Traurig, LLP, The Brandywine Building, 1000 West Street, Suite 1540, Wilmington, Delaware 19801, Attn: Scott D. Cousins, Esquire; (c) Counsel for the Committee, Klehr, Harrison, Harvey, Branzburg & Ellers, 222 Delaware Avenue, Suite 1000, Wilmington, Delaware 19801, Attn: Richard Beck, Esquire; (d) Counsel for the Legal Representative, Young Conaway Stargatt & Taylor, LLP, The Brandywine Building, 1000 West Street, 17<sup>th</sup> Floor, Wilmington, Delaware 19801, Attn: James L. Patton, Jr., Esquire; and (e) The U.S. Trustee, District of Delaware, 844 North King Street, Room 2311, Lockbox 35, Wilmington, Delaware 19801, Attn: Margaret Harrison, Esquire.

**CONFIRMATION OBJECTIONS NOT TIMELY FILED AND SERVED IN THE MANNER SET FORTH ABOVE SHALL NOT BE CONSIDERED AND SHALL BE DEEMED OVERRULED.**

3. Information and Documents. Copies of the Plan, the Disclosure Statement, the Solicitation Procedures Order and pleadings and orders in the Debtor's case are publicly available, for review at the office of the Clerk, United States Bankruptcy Court for the District of Delaware, or at the Court's website, [www.deb.uscourts.gov](http://www.deb.uscourts.gov) (a PACER account is required) or the website of Bankruptcy Management Corporation, [www.bmccorp.net/metcoil](http://www.bmccorp.net/metcoil). Copies of the Disclosure Statement (with the Plan attached thereto as Appendix A) and the Solicitation Procedures Order also may be obtained, at the Debtor's expense, by contacting Bankruptcy Management Corporation at 1-(888) 909-0100 or the Debtor's counsel, (i) Goldberg Kohn Bell Black Rosenbloom & Moritz, Ltd., 55 East Monroe Street, Suite 3700, Chicago, Illinois 60603, Attn: Kathryn Pamerter, Esquire, (312) 201-4000 or (ii) Morris, Nichols, Arsht & Tunnell, LLP, 1201 North Market Street, P.O. Box 1347, Wilmington, Delaware 19899-1347, Attn: Jason Harbour.