

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
Met-Coil Systems Corporation,)	Case No. 03-12676 (MFW)
)	
Debtor.)	

**DEBTOR’S NOTICE OF COMMENCEMENT OF
BANKRUPTCY CASE AND VARIOUS
MOTIONS AND APPLICATIONS FOR FIRST DAY RELIEF**

PLEASE TAKE NOTICE that on August 26, 2003, the following entity filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 5th Floor, Wilmington, Delaware 19801: Met-Coil Systems Corporation (the “Debtor”). The Debtor continues to operate its business and manage its properties, as a debtor and debtor in possession, pursuant to sections 1107(a) and 1108 of the Bankruptcy Code under the protection of the automatic stay against, among other things, the commencement or continuation of actions by creditors to recover, exercise control over or collect property of the Debtor.

PLEASE TAKE FURTHER NOTICE that a hearing will be convened in the Bankruptcy Court before the Honorable Mary F. Walrath at 9:00 a.m. on August 28, 2003, to consider the following motions and applications of the Debtor (the “Motions”):

1. Debtor’s Motion For Entry Of Order Authorizing Retention Of Bankruptcy Management Corporation As Official Noticing And Claims Agent *Nunc Pro Tunc* As Of The Petition Date (D.I. 4);

2. Debtor's Motion For Entry Of Order Authorizing (A) Continued Use Of (I) Business Forms And (II) Cash Management System And (B) Waiver Of Investment Guidelines (D.I. 5);

3. Debtor's Motion For Entry Of Order (A) Authorizing (I) Payment Of Employee Wages, Salaries, Commissions, Bonuses And Accrued Prepetition Benefits, (II) Contributions To Employee Benefit Plans, (III) Payment Of Funds Deducted From Payroll, And (IV) Reimbursement Of Employee Expenses, And (B) Directing All Banks To Honor Related Checks (D.I. 6);

4. Debtor's Motion For Entry Of An Order Authorizing (I) Continuation Of Workers' Compensation Program And Policies And All Other Insurance Policies And Agreements Relating Thereto; And (II) Honoring Of Certain Obligations In Respect Thereof Pursuant To Section 105(A) And 363(B) Of The Bankruptcy Code (D.I. 7);

5. Debtor's Motion For Entry Of Order (A) Granting Administrative Expense Status To Undisputed Obligations Of The Debtor Arising From Its Postpetition Receipt Of Goods Ordered In The Prepetition Period And (B) Authorizing Debtor To Pay Such Obligations In The Ordinary Course Of Business (D.I. 8);

6. Debtor's Motion For Entry Of Order Authorizing Payment Of Prepetition Sales And Use Taxes (D.I. 9);

7. Debtor's Motion For Entry Of Order (A) Prohibiting Utility Companies From Altering, Refusing Or Discontinuing Services To, Order Discriminating Against, The Debtor, (B) Deeming The Utility Companies Adequately Assured Of Future Performance By Their Entitlement to An Administrative Expense Claim, And (C) Establishing A Procedure Whereby The Utility Companies May Request Additional Adequate Assurance Of Future Performance (D.I. 10);

8. Debtor's Application For Entry Of Order Authorizing Debtor To Employ And Compensate Professionals For Services Rendered In The Ordinary Course Of Business (D.I. 11);

9. Debtor's Motion For Entry Of Order Authorizing Payment Of Certain Prepetition Shipping And Storage Charges And Possessory Liens (D.I. 12);

10. Debtor's Motion For Entry Of Order Pursuant To 11 U.S.C. §§ 105(A) And 363(B) Authorizing Debtor To Honor Customer Deposits And Other Prepetition Obligations To Customers And Continue Warranty And Other Customer Programs On A Postpetition Basis (D.I. 13);

11. Emergency Motion Of Debtor And Debtor In Possession For Interim And Final Order Authorizing Debtor To Obtain Post-Petition Financing Pursuant To Section 364(c) Of The Bankruptcy Code (D.I. 14);

12. Debtor's Motion For A Preliminary Injunction And Temporary Restraining Order Staying All TCE Related Claims And Lawsuits Against Mestek And Honeywell (A.D.I. 2); and

13. Motion For Approval Of Procedures For Providing Notice To Individual TCE Claimants (A.D.I. 4).

Copies of all Motions may be examined at the law firm of Morris, Nichols, Arsht & Tunnell (Attn: James C. Carignan, Esquire), 1201 N. Market Street, Wilmington, Delaware 19801, and at the website maintained by Bankruptcy Management Corporation at <http://bcom.bmccorp.net> on August 27, 2003, after 9:00 a.m. ET. Requests for further information with respect to the time and place of the hearing described above should be directed to James C. Carignan at (302) 658-9200.

Dated: August 27, 2003

MORRIS, NICHOLS, ARSHT & TUNNELL

/s/ James C. Carignan

Robert J. Dehney (No. 3578)
Eric D. Schwartz (No. 3134)
James C. Carignan (No. 4230)
1201 North Market Street
P.O. Box 1347
Wilmington, Delaware 19899-1347
(302) 658-9200

- and -

GOLDBERG KOHN BELL BLACK
ROSENBLOOM & MORITZ, LTD.
Ronald Barliant (Illinois ARDC# 0112984)
55 East Monroe Street, Suite 3700
Chicago, Illinois 60603
Telephone: (312) 201-4000
Facsimile: (312) 332-2196

Proposed attorneys for the Debtor and
Debtor-in-Possession