

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

|                               |   |  |
|-------------------------------|---|--|
| In re:                        | ) |  |
|                               | ) | Chapter 11   |
|                               | ) |  |
| Met-Coil Systems Corporation, | ) | Case No. 03-12676 (MFW)                            |
|                               | ) | <b>Obj. Deadline: December 15, 2003 @4:00 p.m.</b> |
| Debtor.                       | ) | <b>ET</b>  |

**NOTICE OF FILING OF AFFIDAVIT IN SUPPORT OF EMPLOYMENT AS  
PROFESSIONAL TO RENDER SERVICES IN THE ORDINARY COURSE OF  
BUSINESS [RE: D.I. 214]**

**TO: ALL ENTITIES IDENTIFIED ON THE ATTACHED SERVICE LIST**

PLEASE TAKE NOTICE that on December 1, 2003, the above-captioned debtor and debtor-in-possession (the "Debtor") filed the attached Affidavit Of Tighe & Bond, Inc. In Support Of Employment As Professional To Render Services In The Ordinary Course Of Business (the "T&B Affidavit") [Re: D.I. 214].

Objections and other responses (collectively, "Objections") to the T&B Affidavit must be filed with the United States Bankruptcy Court for the District of Delaware, Clerk of Court, 844 King Street, Wilmington, Delaware 19801 by **December 15, 2003 at 4:00 p.m. ET** (the "Objection Deadline") pursuant to the Order Authorizing Debtor To Employ And Compensate Professionals For Services Rendered In The Ordinary Course Of Business [D.I. 214] (the "Order"). Any Objections must also be served so as to actually be received by the undersigned counsel to the Debtor by the Objection Deadline.

A HEARING ON THE T&B AFFIDAVIT WILL BE HELD ONLY IF NECESSARY BEFORE THE HONORABLE MARY F. WALRATH, CHIEF UNITED STATES BANKRUPTCY JUDGE AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE AT A TIME TO BE SUBSEQUENTLY SCHEDULED ONLY IN THE EVENT AN OBJECTION(S) IS FILED.

Dated: December 1, 2003

MORRIS, NICHOLS, ARSHT & TUNNELL

/s/ James C. Carignan

Robert J. Dehney (No. 3578)  
Eric D. Schwartz (No. 3134)  
Donna L. Harris (No. 3740)  
Jason W. Harbour (No. 4176)  
James C. Carignan (No. 4230)  
1201 North Market Street  
P.O. Box 1347  
Wilmington, Delaware 19899-1347  
(302) 658-9200

- and -

GOLDBERG KOHN BELL BLACK  
ROSENBLUM & MORITZ, LTD.  
Ronald Barliant (Illinois ARDC# 0112984)  
55 East Monroe Street, Suite 3700  
Chicago, Illinois 60603  
Telephone: (312) 201-4000  
Facsimile: (312) 332-2196

Attorneys for the Debtor and Debtor-in-Possession