IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
Met-Coil Systems Corporation,	)	Case No. 03-12676 (MFW)
Debtor.	)	

CERTIFICATION OF COUNSEL [RE: D.I. 9]

I, Jason W. Harbour, hereby certify (the "Certification") as follows regarding the proposed Order Authorizing Payment Of Prepetition Sales And Use Taxes [RE: D.I. 9] (the "Proposed Order") attached as Exhibit "A" hereto:

1. On August 26, 2003, the above-captioned debtor and debtor-in-possession (the "Debtor") filed the Debtor's Motion For Entry Of Order Authorizing Payment Of Prepetition Sales And Use Taxes (D.I. 9) (the "Motion").

2. A hearing to consider, inter alia, the Motion was held on August 28, 2003, at which time the Court approved the Motion subject to certain agreed upon changes in the form of the Proposed Order.

3. Accordingly, the Debtor has revised the Proposed Order and a blackline of the Proposed Order which is marked to show changes relative to the proposed Order annexed to the Motion is attached as Exhibit "B."

WHEREFORE, the Debtor respectfully requests that the Court enter the attached Proposed Order and grant such other and further relief as is just and proper.

Dated: August 28, 2003

MORRIS, NICHOLS, ARSHT & TUNNELL

Robert J. Dehney (No. 3578)
Eric D. Schwartz (No. 3134)
Jason W. Harbour (No. 4176)
James C. Carignan (No. 4230)
1201 North Market Street
P.O. Box 1347
Wilmington, Delaware 19899-1347
(302) 658-9200

- and -

GOLDBERG KOHN BELL BLACK
ROSENBLOOM & MORITZ, LTD.
Ronald Barliant (Illinois ARDC# 0112984)
55 East Monroe Street, Suite 3700
Chicago, Illinois 60603
Telephone: (312) 201-4000
Facsimile: (312) 332-2196

Proposed attorneys for the Debtor and
Debtor-in-Possession

366511