

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

IN RE:	:	Chapter 11
MET-COIL SYSTEMS CORPORATION	:	Case No. 03-12676(MFW)
Debtor	:	

**ORDER APPROVING FIRST MONTHLY FEE APPLICATION OF PARENTE RANDOLPH,  
LLC FOR COMPENSATION FOR SERVICES RENDERED  
AND REIMBURSEMENT OF EXPENSES AS ACCOUNTANTS  
AND FINANCIAL ADVISORS TO THE OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS FOR THE PERIOD FROM  
SEPTEMBER 15, 2003 THROUGH OCTOBER 31, 2003**

Upon consideration of Parente Randolph, LLC's ("Parente") First Monthly Fee Application request (the "Request") for the period commencing September 15, 2003 through and including October 31, 2003 (the "Compensation Period"); and this Court having determined that proper and adequate notice has been given and that no other or further notice is necessary; and after due deliberation thereon; and good and sufficient cause appearing therefore,

IT IS HEREBY ORDERED that:

1. The Request is granted.
2. Parente is allowed compensation for the Compensation Period and in the amount set forth in its Request.
3. The above captioned debtors are authorized to disburse to Parente \$21,716.80 in fees (which is eighty percent (80%) of the gross compensation of \$27,146.00) and \$271.10 in expenses for the Compensation Period.
4. This Order shall be effective immediately upon entry.

Dated: \_\_\_\_\_ 2003

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Honorable Mary F. Walrath  
United States Bankruptcy Judge