

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re: : Chapter 11
: :
MET-COIL SYSTEMS CORPORATION, : Case No. 03-12676 (MFW)
: :
Debtor. : **Objection Deadline: January 08, 2004 @ 4:00 p.m.**
: :
: **Hearing Date: January 20, 2004 at 10:30 am.**
: :

NOTICE OF APPLICATION

TO: The Debtors, Counsel to the Debtors, Counsel for the Debtor's Pre-Petition Lender and the Office of the United States Trustee.

Klehr, Harrison, Harvey, Branzburg & Ellers, LLP ("Klehr Harrison") has filed the attached **First Interim Application of Klehr, Harrison, Harvey, Branzburg and Ellers, LLP for Compensation and for Reimbursement of Expenses for the Representation of the Official Committee of Unsecured Creditors for the Period from September 15, 2003 through September 30, 2003** (the "Application").

You are required to file a response to the Application, if any, on or before **JANUARY 08, 2004 AT 4:00 P.M.**

At the same time, you must serve a copy of the response upon the following:

Met-Coil Systems Corporation
Attention: Charles Kuoni, CEO
711 Ogden Avenue
Lisle, IL 60532

Ronald Barliant, Esquire
Andrew Weissman, Esquire
Kathryn Pamenter, Esquire
Goldberg Kohn Bell Black, et al.
55 East Monroe Street , Suite 3700
Chicago, IL 60603
(Debtor's Counsel)

James C. Carignan, Esquire
Jason W. Harbour, Esquire
Morris, Nichols, Arsht & Tunnel
1201 N. Market St.
Wilmington, DE 19801
(Debtor's Counsel)

Joanne B. Wills, Esquire
Richard M. Beck, Esquire
Denise S. Kraft, Esquire
Stephanie A. Fox, Esquire
Jennifer L. Scoliard, Esquire
Klehr, Harrison, Harvey, Branzburg & Ellers LLP
919 Market Street, Suite 1000
Wilmington, DE 19801
(Counsel to Committee of Unsecured Creditors)

Margaret L. Harrison
Office of the U.S. Trustee
J. Caleb Boggs Federal Building
844 King Street, Lockbox 35
Suite 2313
Wilmington, DE 19801

Nancy Peterman, Esquire
Greenburg Traurig, PC
77 West Wacker Drive, Suite 2500
Chicago, IL 60601
(Counsel to the Debtor' Postpetition and Pre
Petition Lender)

**A HEARING ON THE APPLICATION WILL BE HELD ON JANUARY 20, 2004 AT
10:30 A.M.**

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, A
CERTIFICATE OF NO OBJECTION WILL BE FILED WITH THE COURT AND THE
APPLICANT SHALL BE ENTITLED TO PAYMENT BY THE DEBTORS OF EIGHTY
PERCENT (80%) OF ITS FEES AND ONE HUNDRED PERCENT (100%) OF ITS
EXPENSES WITHOUT FURTHER NOTICE OR HEARING.

Dated: December 19, 2003

KLEHR, HARRISON, HARVEY, BRANZBURG
& ELLERS, LLP

By: 

Joanne B. Wills, Esquire (#2357)
Richard M. Beck, Esquire (# 3370)
Denise S. Kraft, Esquire (# 2778)
Stephanie A. Fox, Esquire (# 3165)
Jennifer L. Scoliard, Esquire (# 4147)
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Counsel to the Official Committee of
Unsecured Creditors