

**EXHIBIT A**

# GOLDBERG KOHN

GOLDBERG KOHN BELL BLACK ROSENBLUM & MORITZ, LTD  
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F.E.I.N. 36-2863762

MET-COIL SYSTEMS CORPORATION  
Met-Coil Systems Corporation  
c/o Charles F. Kuoni, III  
711 Ogden Avenue  
Lisle, IL 60532

DECEMBER 30, 2003  
5471.001/143094  
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REGARDING: BANKRUPTCY

FOR PROFESSIONAL SERVICES RENDERED

| <u>DATE</u>        | <u>DESCRIPTION</u>  | <u>ATTY</u> | <u>HOURS</u> | <u>AMOUNT</u> |
|--------------------|---|-------------|--------------|---------------|
| BANKRUPTCY FILINGS |   |             |              |               |
| 11/08/2003         | Review and revise<br>Administrative Bar Date Motion<br>and prepare Solicitation Motion<br>(2.0) | KAP         | 2.00         | 640.00        |
| 11/10/2003         | Prepare solicitation procedures<br>motion (1.50)  | KAP         | 1.50         | 480.00        |
| 11/11/2003         | Prepare solicitation motion<br>(2.40)   | KAP         | 2.40         | 768.00        |
| 11/12/2003         | Review and revise solicitation<br>motion (3.80)   | KAP         | 3.80         | 1,216.00      |
| 11/12/2003         | Prepare objection to<br>committee's application to<br>employ environmental adviser<br>(0.6)     | RXB         | .60          | 309.00        |
| 11/13/2003         | Review and revise solicitation<br>procedures motion (3.20)                                      | KAP         | 3.20         | 1,024.00      |
| 11/13/2003         | Work on objection to committee<br>retention application (0.5)                                   | RXB         | .50          | 257.50        |
| 11/14/2003         | Review and revise solicitation<br>motion and exhibits thereto<br>(4.80)                         | KAP         | 4.80         | 1,536.00      |
| 11/14/2003         | Review and revise objection to<br>Bederson retention (1.0)                                      | RXB         | 1.00         | 515.00        |

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| DATE       | DESCRIPTION  | ATTY | HOURS | AMOUNT   |
|------------|--|------|-------|----------|
| 11/15/2003 | Review and revise solicitation procedures order (2.30)   | KAP  | 2.30  | 736.00   |
| 11/16/2003 | Conference with RXB re solicitation procedures motion (.10)  | KAP  | .10   | 32.00    |
| 11/16/2003 | Review and revise solicitation procedures motion   | RXB  | 1.20  | 618.00   |
| 11/17/2003 | Review solicitation and administrative bar date motions  | RXB  | 2.00  | 1,030.00 |
| 11/19/2003 | Conferences with RXB re status of motions for filing (.30)   | KAP  | .30   | 96.00    |
| 11/19/2003 | Review and revise administrative bar date notice for filing (2.40); review and revise solicitation procedures motion (4.50)  | KAP  | 6.90  | 2,208.00 |
| 11/19/2003 | Prepare e-mails to N. Peterman and C. Kuoni re sale procedures and document requests (.30)   | KAP  | .30   | 96.00    |
| 11/19/2003 | Conference with KAP re solicitation motion and related issues and review e-mails with N. Peterman and KAP re same (0.8); review and revise bid procedures motion (0.9) | RXB  | 1.70  | 875.50   |
| 11/20/2003 | Review and revise administrative bar date motion, DIP financing motion and motion to enlarge time for filing (2.50)  | KAP  | 2.50  | 800.00   |

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| DATE                                     | DESCRIPTION  | ATTY | HOURS | AMOUNT    |
|--|--|------|-------|-----------|
| 11/21/2003                               | Review and revise administrative bar date motion and solicitation procedures motion, and prepare e-mail re service list for removal action motion (1.80) | KAP  | 1.80  | 576.00    |
| 11/23/2003                               | Prepare chart re solicitation procedures (.80)   | KAP  | .80   | 256.00    |
| 11/24/2003                               | Review and revise sale motion and prepare motion to shorten notice for filing  | KAP  | 2.80  | 896.00    |
| 11/24/2003                               | Review and revise sale procedures motion and conference with KAP re same   | RXB  | .90   | 463.50    |
| 11/25/2003                               | Review and prepare claim chart (2.0)   | KAP  | 2.00  | 640.00    |
| 11/25/2003                               | Prepare correspondence re same (.40); telephone conferences with R. Lannon and C. Kuoni re same (.50)  | KAP  | .90   | 288.00    |
| SUB-TOTAL FOR BANKRUPTCY FILINGS         |  |      |       | 16,356.50 |
| SCHEDULES/STATEMENT OF FINANCIAL AFFAIRS |  |      |       |           |
| 11/26/2003                               | Prepare memo re amendments to schedules (1.50)   | KAP  | 1.50  | 480.00    |
| SUB-TOTAL FOR SCHEDULES/STATEMENT OF FIN |  |      |       | 480.00IRS |
| DIP FINANCING/CASH COLLATERAL            |  |      |       |           |

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| DATE       | DESCRIPTION   | ATTY | HOURS | AMOUNT |
|------------|---|------|-------|--------|
| 11/03/2003 | Correspondence, conference with KAS re loan deliveries (.1); correspondence with N. Mitchell re loan deliveries (.1); review of correspondence per APS re loan documents (.1); review of final loan agreement (.3); drafting of correspondence, preparation of package to N. Mitchell re DIP financing required deliveries (.5) | KAS  | 1.10  | 286.00 |
| 11/06/2003 | Exchange of e-mails with N. Mitchell re signature pages   | APS  | .10   | 51.50  |
| 11/11/2003 | Correspondence with KAP re loan agreement, related deliveries (.1); review of files re loan deliveries (.2); correspondence with N. Mitchell re DIP loan matters (.1)   | KAS  | .40   | 104.00 |
| 11/19/2003 | Review motion to amend DIP financing order and related documents  | RXB  | .50   | 257.50 |

SUB-TOTAL FOR DIP FINANCING/CASH COLLATE 699.00

## RETENTION OF PROFESSIONALS

|            |   |     |     |        |
|------------|---|-----|-----|--------|
| 11/11/2003 | Review and revise objection to Committee advisor retention application        | KAP | .70 | 224.00 |
| 11/11/2003 | Attend and reply to N. Peterman e-mail re retention of CBIZ                   | RXB | .30 | 154.50 |
| 11/14/2003 | Review Mestek's objection to Committee's claim for environmental professional | DEM | .30 | 91.50  |

SUB-TOTAL FOR RETENTION OF PROFESSIONALS 470.00

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| DATE                  | DESCRIPTION   | ATTY | HOURS | AMOUNT |
|-----------------------|---|------|-------|--------|
| CLAIMS ADMINISTRATION |   |      |       |        |
| 11/04/2003            | Draft memo regarding 502(e) (1) (B)   | AEW  | .70   | 171.50 |
| 11/05/2003            | Continue draft and research memo on 502(e) (1) (B)  | AEW  | .80   | 196.00 |
| 11/06/2003            | Draft memo on 502(e) (1) (B) (1.0)  | AEW  | 1.00  | 245.00 |
| 11/06/2003            | Prepare/review e-mails and telephone conferences with T. Cairns and M. Araki re proofs of claim (.80)   | KAP  | .80   | 256.00 |
| 11/07/2003            | Review and revise memo re 502(e) (1) (B) and send e-mail to RXB and KAP re same   | AEW  | .50   | 122.50 |
| 11/10/2003            | Conference with RXB re 502(e) (1) (B)   | AEW  | .20   | 49.00  |
| 11/10/2003            | Review memo re potential objection to Honeywell claim and conference with AEW re same   | RXB  | 1.00  | 515.00 |
| 11/11/2003            | Prepare e-mails to M. Araki re claim issues (.20)   | KAP  | .20   | 64.00  |
| 11/12/2003            | Conference with SKK regarding contribution actions and claims filed by contribution defendants in bankruptcy case   | AEW  | .30   | 73.50  |
| 11/12/2003            | Conference with RXB and KAP and conference telephonically with M. Araki re B-linx claims module and upcoming events (.8); call with M. Araki re B-linx organization to familiarize with system (.7) | KAB+ | 1.50  | 187.50 |

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| DATE       | DESCRIPTION   | ATTY | HOURS | AMOUNT   |
|------------|---|------|-------|----------|
| 11/12/2003 | Telephone conference with M. Araki, KAB and RXB re claims objection, amending schedules and mailing solicitation packages (.90)   | KAP  | .90   | 288.00   |
| 11/12/2003 | Telephone conference with M. Araki, KAP and KAB re claims review procedures   | RXB  | .70   | 360.50   |
| 11/13/2003 | Review claims from b-linx and print list  | KAB+ | .40   | 50.00    |
| 11/13/2003 | Telephone conference with PBGC re claim issue (.20)   | KAP  | .20   | 64.00    |
| 11/14/2003 | Review Proof of claim filed by Honeywell (.3); conference with RXB re same (.2); further review proof of claim and exhibits (.4)  | AEW  | .90   | 220.50   |
| 11/14/2003 | Telephone conference with and prepare/review e-mails to/from M. Araki re b-linx and claims (.50)  | KAP  | .50   | 160.00   |
| 11/14/2003 | Review Honeywell claim and conference with AEW re same  | RXB  | .70   | 360.50   |
| 11/17/2003 | Review e-mails from SKK and KAP re proofs of claim filed by defendants in contribution actions (.1); research regarding mutuality under 502(e)(1)(B) (.3); attention to preparing objection to claims of Honeywell and defendants in contribution lawsuit (.3); research re co-liability under 502(e)(1)(B) (1.0); research | AEW  | 5.30  | 1,298.50 |

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| DATE       | DESCRIPTION   | ATTY | HOURS | AMOUNT   |
|------------|---|------|-------|----------|
|            | and draft objection to<br>Honeywell claim (3.6)   |      |       |          |
| 11/17/2003 | Begin printing proofs of claim<br>from b-linx, calls and e-mail<br>to M. Araki and e-mail to KAP<br>re same   | KAB+ | .60   | 75.00    |
| 11/17/2003 | Review claims filed by<br>Third-party Defendants  | SKK  | .80   | 168.00   |
| 11/18/2003 | Draft objection to Honeywell<br>claim   | AEW  | .90   | 220.50   |
| 11/18/2003 | Calls to/from parties re<br>Met-Coil notice of bar date and<br>proof of claim form, update<br>chart re the same (1); locate<br>and fax proof of claim form to<br>R. Meshejian (.2)  | KAB+ | 1.20  | 150.00   |
| 11/18/2003 | Review claims filed (1.0)   | KAP  | 1.00  | 320.00   |
| 11/19/2003 | Revise Objection to Honeywell<br>claim (.6); conference with SKK<br>regarding objection to claims<br>of contribution defendants<br>(.2); review proofs of claim<br>filed by defendants in<br>contribution actions (.5);<br>draft objection to claims of<br>the contribution defendants<br>(.5); further review defendants<br>proofs of claim (.9); draft<br>objection to claims (3.2) | AEW  | 5.90  | 1,445.50 |
| 11/19/2003 | Attention to proof of claim<br>forms, e-mail from/to KAP and<br>call to M. Araki re the same  | KAB+ | .20   | 25.00    |



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|------------|--|------|-------|--------|
| 11/19/2003 | Telephone conference with J. Carignan re reclamation notices (.20)   | KAP  | .20   | 64.00  |
| 11/19/2003 | Prepare e-mails to M. Araki re claims reconciliation process (.20)   | KAP  | .20   | 64.00  |
| 11/19/2003 | Conference with AEW re objection to Honeywell claim and review draft   | RXB  | .20   | 103.00 |
| 11/19/2003 | Conference with AEW re contribution actions, Third-Party Defendants' claims, and objection to claims   | SKK  | .80   | 168.00 |
| 11/20/2003 | Revise and draft objection to claims of third party defendants (1.5); revise objection to Honeywell claim (.3); further review and revise objection to claims of third-party defendants (.5); send e-mail re same (.1) | AEW  | 2.40  | 588.00 |
| 11/20/2003 | Print copy of claims listing from b-linx (.2); print additional proofs of claim per M. Araki e-mail (.2)   | KAB+ | .40   | 50.00  |
| 11/20/2003 | Telephone conference with M. Obarski re claim (.20)  | KAP  | .20   | 64.00  |
| 11/20/2003 | Prepare e-mails to M. Araki re proofs of claim (.20)   | KAP  | .20   | 64.00  |
| 11/20/2003 | Prepare cure notices (.50)   | KAP  | .50   | 160.00 |

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| DATE       | DESCRIPTION   | ATTY | HOURS | AMOUNT   |
|------------|---|------|-------|----------|
| 11/21/2003 | Attention to claims filing, meet with KAP re same (.4); calls to/from individuals re notice of bar date, update chart re same (.5)                | KAB+ | .90   | 112.50   |
| 11/21/2003 | Review and revise cure notices (.60)  | KAP  | .60   | 192.00   |
| 11/21/2003 | Conference with KAP and telephone conferences with C. Kuoni, R. Scheel, N. Peterman, and S. Bezak re employee workers compensation claim          | RXB  | 1.00  | 515.00   |
| 11/22/2003 | Review and revise the objection to Honeywell's claim  | RXB  | 5.50  | 2,832.50 |
| 11/23/2003 | Review revised version of Honeywell objection (.3); revise draft of objection to third-party defendants' claims (.9)                              | AEW  | 1.20  | 294.00   |
| 11/23/2003 | Review and comment on 258 proofs of claim (5.60); prepare e-mails to C. Kuoni re proofs of claim (.20); prepare e-mails to M. Araki re same (.20) | KAP  | 6.00  | 1,920.00 |
| 11/23/2003 | Review and revise objection to Honeywell claim (.50)  | KAP  | .50   | 160.00   |
| 11/23/2003 | Review and revise objection to contribution claims  | RXB  | 3.10  | 1,596.50 |
| 11/24/2003 | Conference with RXB re objection to Honeywell claim (.2); revise omnibus objection to contribution defendants                                     | AEW  | 5.00  | 1,225.00 |

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|------------|--|------|-------|----------|
|            | claims (1.3); review claims filed by contribution defendants (.5); conference with SKK re same (.2); further revise omnibus objection (.20); research regarding disallowance of attorney's fees pursuant to 502(e) (1.2); conference with RXB re same (.2); further revise omnibus objection (1.2) |      |       |          |
| 11/24/2003 | Brief meeting with KAP re claims organization (.1)   | KAB+ | .10   | 12.50    |
| 11/24/2003 | Review proofs of claim for objection   | KAP  | 2.00  | 640.00   |
| 11/24/2003 | Prepare correspondence and proofs of claim for client reconciliation   | KAP  | 1.10  | 352.00   |
| 11/24/2003 | Prepare e-mails to M. Araki re proof of claim process (.30)  | KAP  | .30   | 96.00    |
| 11/24/2003 | Review and revise Honeywell and contribution claims objections and conferences with AEW, KAP, and GFM re same (2.7); e-mails and telephone conference with local counsel re filing and objection and hearing schedules (0.3)   | RXB  | 3.00  | 1,545.00 |
| 11/24/2003 | Attention to Third-Party Defendants Claims (0.5); review and edit Objection to Third-Party Claims (1.5); conference with MAZ and AEW re venue issues (0.3)   | SKK  | 2.30  | 483.00   |

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| DATE       | DESCRIPTION   | ATTY | HOURS | AMOUNT |
|------------|---|------|-------|--------|
| 11/25/2003 | Conference with RXB regarding objection to claims of contribution defendants (.1); revise objection as per comments of RXB (.3); conference with SKK re same (.2); conference with MAZ re same (.3); further revise objection (.4); review all claims to make sure all are included in objection (.5); conference with KAP re filing the claims (.2); review objection for final changes (.5); conference with J. Carignan re filing objection (.3); review exhibits to objection (.4); send e-mail re same (.2); prepare motion to be filed (.3); send e-mail re same (.2) | AEW  | 3.90  | 955.50 |
| 11/25/2003 | Meet with KAP re proofs of claim notes for b-linx input (.3); call to M. Araki re inputting information into b-linx, and e-mails to/from KAP re input (.9); begin inputting proofs of claim notes into b-linx (1.8)   | KAB+ | 3.00  | 375.00 |
| 11/25/2003 | Review and revise contribution action omnibus objection (2.0)   | KAP  | 2.00  | 640.00 |
| 11/25/2003 | Review and revise contribution claims and conferences with AEW, KAP and GFM re same   | RXB  | 1.50  | 772.50 |
| 11/25/2003 | Edit Omnibus Objection to Claims (1.5); conference with AEW re edits to Objection (0.3)   | SKK  | 1.80  | 378.00 |

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| DATE                                | DESCRIPTION   | ATTY | HOURS | AMOUNT    |
|-------------------------------------|---|------|-------|-----------|
| 11/26/2003                          | Meet with KAP re proofs of claim and continue to input notes into b-linx (2); conferences telephonically with KAP and M. Araki re the same (.6) | KAB+ | 2.60  | 325.00    |
| 11/26/2003                          | Telephone conference with M. Araki and KAB re proof of claim issues (.30)   | KAP  | .30   | 96.00     |
| 11/26/2003                          | Review and prepare proofs of claim for objection (3.80)   | KAP  | 3.80  | 1,216.00  |
| 11/26/2003                          | Conference with C. Kuoni and KAP re claims review   | RXB  | .80   | 412.00    |
| 11/28/2003                          | Review and revise omnibus objections (.60)  | KAP  | .60   | 192.00    |
| 11/28/2003                          | Review and comment on proofs of claim for objections (2.70)   | KAP  | 2.70  | 864.00    |
| SUB-TOTAL FOR CLAIMS ADMINISTRATION |   |      |       | 26,613.00 |

## ADVERSARY PROCEEDINGS

|            |  |     |      |        |
|------------|--|-----|------|--------|
| 11/03/2003 | Review draft reply brief in support of Motion for Summary Judgment against Honeywell (.9); re-review Honeywell's objection to Motion for Summary Judgment and Mestek's Motion for Summary Judgment and the affidavits of Anthony Hopp, Stephen Selbst; and Tim Scanlon (1.5); conference with DEM re same (.2); draft Joinder to Mestek's Motion for Summary Judgment and Reply Memorandum (1.3) | AEW | 3.90 | 955.50 |
|------------|--|-----|------|--------|

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|------------|---|------|-------|--------|
| 11/03/2003 | Review Mestek draft reply brief in support of motion for summary judgment (.6); review Honeywell supporting affidavits (.4); office conference with AEW re joinder (.3)                                       | DEM  | 1.30  | 396.50 |
| 11/04/2003 | Draft joinder to Mestek's Motion for summary judgment (1.8); review e-mails re same (.2); further revise Joinder and circulate draft (.5); conference with DEM re Honeywell Joinder , potential judgment (.2) | AEW  | 2.70  | 661.50 |
| 11/04/2003 | Consider motion for summary judgment against Honeywell on account of the alter ego claims and section 544 (.5)  | AEW  | .50   | 122.50 |
| 11/04/2003 | Review draft summary judgment reply brief in preparation for joinder (1); office conference with AEW re joinder and motion for summary judgment on alter ego theory (.5)                                      | DEM  | 1.50  | 457.50 |
| 11/05/2003 | Confer with AEW re change of venue of contribution actions  | GFM  | .30   | 154.50 |
| 11/06/2003 | Consider summary judgment in Honeywell adversary (.3)   | AEW  | .30   | 73.50  |
| 11/06/2003 | Review and edit joinder in motion for summary judgment against Honeywell and reply brief  | DEM  | .50   | 152.50 |

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|------------|--|------|-------|--------|
| 11/07/2003 | Conference with DEM regarding joinder to motion of Mestek for summary judgment (.2); revise joinder (.2); send e-mail to counsel for Mestek re same (.2)   | AEW  | .60   | 147.00 |
| 11/07/2003 | Revise and edit joinder in Mestek's summary judgment against Honeywell (1); office conference with AEW re same (.3); review Plan and Disclosure Statement for pleading (.5); correspond with Mestek's counsel re briefing (.3); review Honeywell memo (.4) | DEM  | 2.50  | 762.50 |
| 11/07/2003 | Confer with AEW re venue of contribution action cases and effect of motion to assume   | GFM  | .40   | 206.00 |
| 11/09/2003 | Draft objection to Travelers' motion to abstain  | AEW  | 1.10  | 269.50 |
| 11/10/2003 | Review Honeywell brief re summary judgment   | RXB  | .50   | 257.50 |
| 11/11/2003 | Office conference with KAP and RXB re status on Honeywell litigation   | DEM  | .30   | 91.50  |
| 11/12/2003 | Review Honeywell's reply memorandum related to their Motion to Dismiss(.2); revise joinder to Mestek's motion for summary judgment (.2); prepare joinder to be filed (.2); send e-mail re same (.1); conference with J. Carignan re filing (.1)            | AEW  | .80   | 196.00 |

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| DATE       | DESCRIPTION  | ATTY | HOURS | AMOUNT   |
|------------|--|------|-------|----------|
| 11/13/2003 | Research regarding Filing Motion for summary judgment on alter ego claim in Honeywell (.8) | AEW  | .80   | 196.00   |
| 11/17/2003 | Review Honeywell's reply in support of its motion to dismiss complaint (.2)                | AEW  | .20   | 49.00    |
| 11/19/2003 | Review Honeywell's reply memorandum in support of their motion to dismiss complaint (.4)   | AEW  | .40   | 98.00    |
| 11/24/2003 | E-mail MXE re status of Travelers' case (.1)   | KAB+ | .10   | 12.50    |
| 11/25/2003 | Telephone conference with RXB, KAP, F. Citera and N. Peterman re Honeywell hearing         | DEM  | .30   | 91.50    |
|            | SUB-TOTAL FOR ADVERSARY PROCEEDINGS  |      |       | 5,351.00 |

## CORPORATE MATTERS

|            |  |      |      |        |
|------------|--|------|------|--------|
| 11/03/2003 | Follow-up research re Metcoil third party defendants (.80); telephone conference with CT Corporation re same (.40); multiple office conferences with SKK re same (.30) | MLW+ | 1.50 | 180.00 |
| 11/04/2003 | Prepare for Board meeting (.5); participate in Board meeting call re plan and disclosure statement (.5)  | APS  | .60  | 309.00 |
| 11/04/2003 | Attend board of directors call (1.0); prepare minutes to transmit to C. LaCoste (.10)  | KAP  | 1.10 | 352.00 |



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| DATE       | DESCRIPTION   | ATTY | HOURS | AMOUNT |
|------------|---|------|-------|--------|
| 11/04/2003 | Review of materials re Rowe Machinery, Mestek   | KAS  | .40   | 104.00 |
| 11/05/2003 | Attention to NICOR letter and confer with KAP re same   | APS  | .20   | 103.00 |
| 11/05/2003 | Telephone conferences with K. Mack, C. Kuoni and APS re NICOR gas leak issues and easement issues (.60)                   | KAP  | .60   | 192.00 |
| 11/05/2003 | Correspondence with KAP re Rowe issues (.1)   | KAS  | .10   | 26.00  |
| 11/05/2003 | Review of correspondence, mailing per C. Kuoni re DIP loan agreement (.2); correspondence with APS re loan agreement (.1) | KAS  | .30   | 78.00  |
| 11/06/2003 | Telephone conferences with K. Mack re water line (.30); telephone conference with W. Factor re subcontractor issue (.20)  | KAP  | .50   | 160.00 |
| 11/07/2003 | Telephone conference with W. Factor re subcontractor issue (.10)  | KAP  | .10   | 32.00  |
| 11/08/2003 | Telephone conferences with C. Kuoni re NICOR issues, CBAs and other administrative issues (.50)                           | KAP  | .50   | 160.00 |
| 11/11/2003 | Telephone conferences with W. Factor, A. Bourlard and C. Kuoni re Mid-American contract (.20)                             | KAP  | .20   | 64.00  |

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| DATE       | DESCRIPTION   | ATTY | HOURS | AMOUNT |
|------------|---|------|-------|--------|
| 11/11/2003 | Respond to Committee e-mails re document requests (.20)   | KAP  | .20   | 64.00  |
| 11/11/2003 | Attend to e-mails and request for information by committee (0.3); conference with KAP re status of matters (0.2)  | RXB  | .50   | 257.50 |
| 11/12/2003 | Telephone conference with J. Olson, C. Kuoni and opposing counsel re Tighe & Bond contract (.40)  | KAP  | .40   | 128.00 |
| 11/12/2003 | Prepare board minutes (.30)   | KAP  | .30   | 96.00  |
| 11/12/2003 | Attend to e-mails re committee financial adviser site visit and various other matters (0.4)   | RXB  | .40   | 206.00 |
| 11/13/2003 | Respond to Committee's request for documents  | DEM  | .30   | 91.50  |
| 11/13/2003 | Telephone conference with E. Schwartz re committee document request (0.3)   | RXB  | .30   | 154.50 |
| 11/13/2003 | Review committee professional confidentiality agreements (0.4)  | RXB  | .40   | 206.00 |
| 11/14/2003 | Review and revise Tighe & Bond agreement (.30); review and comment on Mid-America contract (.30); telephone conference with W. Factor re same (.30); review and revise agenda (.20); review and revise orders for hearing (.30) | KAP  | 1.40  | 448.00 |

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|------------|---|------|-------|----------|
| 11/15/2003 | Review and revise contracts (.40); respond to numerous e-mails re administrative issues (.50)   | KAP  | .90   | 288.00   |
| 11/17/2003 | Compile responses to informal document requests (.8)  | CSC  | .80   | 140.00   |
| 11/17/2003 | Additional corporate and background research re Tricon and Flexible Steel Lacing (.50); office conference with SKK re results of same (.30) | MLW+ | .80   | 96.00    |
| 11/18/2003 | Attention to KAP e-mail, locate order re customer deposit and prepetition programs and fax to KAP (.5)                                      | KAB+ | .50   | 62.50    |
| 11/19/2003 | E-mails with KAP re status of document production   | CSC  | .20   | 35.00    |
| 11/19/2003 | Telephone conferences with K. Martin and K. Mack re document requests (.30)   | KAP  | .30   | 96.00    |
| 11/19/2003 | Review revised Mid-America contract (.30)   | KAP  | .30   | 96.00    |
| 11/20/2003 | Prepare documents in response to Committee request (5.70)   | KAP  | 5.70  | 1,824.00 |
| 11/20/2003 | Telephone conferences with J. Carignan and C. Kuoni re monthly operating reports (1.0)  | KAP  | 1.00  | 320.00   |
| 11/21/2003 | Review and revise response to committee request for information and telephone conference with K. Martin and                                 | RXB  | .90   | 463.50   |

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| DATE       | DESCRIPTION   | ATTY | HOURS | AMOUNT   |
|------------|---|------|-------|----------|
|            | attention to KAP e-mails and voice mails re same  |      |       |          |
| 11/22/2003 | Prepare responses to information requests, documents related thereto and correspondence (1.20)    | KAP  | 1.20  | 384.00   |
| 11/24/2003 | Telephone conference with C. Kuoni and review documents re dealing with customer deposits         | RXB  | .40   | 206.00   |
| 11/25/2003 | Telephone conference with R. Beck re information requests (.70)                                   | KAP  | .70   | 224.00   |
| 11/25/2003 | Conference call with R. Beck and KAP re document production to committee and status of case (0.7) | RXB  | .70   | 360.50   |
| 11/26/2003 | Prepare documents and correspondence for Committee (1.0)  | KAP  | 1.00  | 320.00   |
|            | SUB-TOTAL FOR CORPORATE MATTERS   |      |       | 8,327.00 |

## ENVIRONMENTAL MATTERS

|            |  |     |     |        |
|------------|--|-----|-----|--------|
| 11/06/2003 | Prepare e-mails to R. Beck re call re environmental issues (.40)                   | KAP | .40 | 128.00 |
| 11/07/2003 | Telephone conference with K. Mack and Committee re environmental remediation (.70) | KAP | .70 | 224.00 |
| 11/10/2003 | Telephone conference with K. Mack re environmental meeting (.50)                   | KAP | .50 | 160.00 |

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| DATE       | DESCRIPTION  | ATTY | HOURS | AMOUNT |
|------------|--|------|-------|--------|
| 11/11/2003 | Telephone conference with K. Mack, F. Citera and S. Bezark re IEPA meeting (.80)   | KAP  | .80   | 256.00 |
| 11/11/2003 | Attend and reply to e-mail re contract with drilling company   | RXB  | .20   | 103.00 |
| 11/12/2003 | Telephone conference with K. Funk, K. Mack and C. Kuoni re environmental meeting issues (.30)  | KAP  | .30   | 96.00  |
| 11/12/2003 | Attend and reply to e-mails re meeting with IEPA and others re settlement  | RXB  | .50   | 257.50 |
| 11/13/2003 | Telephone conference with K. Mack re IEPA issues (.30)   | KAP  | .30   | 96.00  |
| 11/14/2003 | Telephone conference with K. Mack re environmental meeting (.30); prepare e-mails to S. Bezark and K. Mack re same (.20)   | KAP  | .50   | 160.00 |
| 11/14/2003 | Review Mid America contract  | RXB  | .20   | 103.00 |
| 11/19/2003 | Telephone conference with K. Mack re Wight number (.20)  | KAP  | .20   | 64.00  |
| 11/19/2003 | Telephone conferences with K. Mack re access agreement issues (.50); telephone conferences with K. Mack, S. Bezark and/or RXB re environmental meeting with IEPA et al (.90) | KAP  | 1.40  | 448.00 |
| 11/19/2003 | Telephone conference with EPA attorney and KAP and conference with KAP re treatment of environmental claims in plan  | RXB  | 1.00  | 515.00 |

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| DATE       | DESCRIPTION  | ATTY | HOURS | AMOUNT   |
|------------|--|------|-------|----------|
|            | (0.5); exchange of e-mails re planning for IEPA meeting (0.5)  |      |       |          |
| 11/20/2003 | Telephone conferences with N. Peterman, F. Citera, S. Bezark, K. Mack and/or RXB re issues surrounding IEPA meeting (1.50) | KAP  | 1.50  | 480.00   |
| 11/20/2003 | Telephone conferences with K. Mack and C. Kuoni re bi-weekly meeting (.30)   | KAP  | .30   | 96.00    |
| 11/20/2003 | Conference with KAP and telephone conference with N. Peterman and F. Citera re IEPA meeting and negotiating issues         | RXB  | 1.00  | 515.00   |
| 11/21/2003 | Attend pre-meeting and meeting with IEPA and other governmental entities (3.20)  | KAP  | 3.20  | 1,024.00 |
| 11/21/2003 | Telephone conference with C. Kuoni and KAP re IEPA meeting and review IEPA letter  | RXB  | .50   | 257.50   |
| 11/22/2003 | Telephone conference with K. Mack re environmental meeting (.50); telephone conference with RXB re same (.10)              | KAP  | .60   | 192.00   |
| 11/24/2003 | Telephone conference with K. Mack and S. Bezark re hook up costs (.20)   | KAP  | .20   | 64.00    |
| 11/24/2003 | Conference with RXB re K. Funk correspondence (.20)  | KAP  | .20   | 64.00    |
| 11/24/2003 | Conference with KAP and telephone conferences with K. Funk and K. Mack and with C. Kuoni re handling of IEPA               | RXB  | 1.50  | 772.50   |

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| DATE | DESCRIPTION   | ATTY | HOURS | AMOUNT   |
|------|---|------|-------|----------|
|      | negotiations (1.0); telephone<br>conference with N. Peterman and<br>KAP re same (0.5) |      |       |          |
|      | SUB-TOTAL FOR ENVIRONMENTAL MATTERS   |      |       | 6,075.50 |

## ENVIRONMENTAL LITIGATION

|            |   |      |      |          |
|------------|---|------|------|----------|
| 11/03/2003 | Teleconference with P. Herald<br>re Mejdrech Action (0.3);<br>teleconference with MXW re<br>Third-Party Defendants in<br>LeClercq Action (0.2); research<br>re impleader and motion to add<br>additional parties (0.5);<br>teleconference with R. St. John<br>(0.2); teleconference with MAZ<br>re case strategy (0.3)  | SKK  | 1.50 | 315.00   |
| 11/04/2003 | Research regarding venue in the<br>contribution actions (.6); send<br>e-mail to SKK re same (.2)  | AEW  | .80  | 196.00   |
| 11/04/2003 | Review correspondence from M.<br>Bilut and S. Deeley (0.3);<br>conference with MAZ and SKK re<br>case strategy, schedule, and<br>serving written discovery (1);<br>Conference with SKK re<br>consolidating Mejdrech and<br>LeClercq Actions and<br>Third-Party Defendants proposal<br>for same and conference with<br>SKK re case strategy and<br>schedule (1.20) | DME+ | 2.50 | 250.00   |
| 11/04/2003 | Review correspondence from M.<br>Bilut and S. Deeley (0.2);<br>conference with MAZ and DME re<br>case strategy, schedule, and<br>serving written discovery (1);<br>conference with MAZ and AEW re   | SKK  | 6.50 | 1,365.00 |

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| DATE       | DESCRIPTION   | ATTY | HOURS | AMOUNT   |
|------------|---|------|-------|----------|
|            | venue issues (0.3);<br>teleconference with S. Deeley<br>re dismissing Downers Grove<br>Sanitary District without<br>prejudice (0.2);<br>teleconferences and<br>correspondence with M. Bilut re<br>consolidating Mejdrech and<br>LeClerc Actions and<br>Third-Party Defendants proposal<br>for same (1); conference with<br>DME re case strategy and<br>schedule (0.3); review cases<br>and correspondence from AEW re<br>venue (1); review treatises and<br>statutes re venue (0.5); review<br>selected pleadings in<br>underlying LeClerc Action (2) |      |       |          |
| 11/05/2003 | Conference with SKK and MAZ<br>(.3); research regarding venue<br>(2.5); send e-mail to SKK re<br>same (.2); further research and<br>send various e-mails regarding<br>results of research to SKK<br>(1.0); conference with GFM re<br>same (.2); consider<br>alternatives re venue (.2)  | AEW  | 4.40  | 1,078.00 |
| 11/05/2003 | Multiple conferences with SKK<br>and DME re discovery in case<br>(.8); review issues re<br>discovery, strategy, and<br>schedule (.7); review discovery<br>sought by third parties (.5);<br>review responses re same (.8)  | MAZ  | 2.80  | 1,036.00 |
| 11/05/2003 | Review selected pleadings in<br>underlying LeClerc Action (1.8)   | SKK  | 1.80  | 378.00   |



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| DATE       | DESCRIPTION  | ATTY | HOURS | AMOUNT   |
|------------|--|------|-------|----------|
| 11/06/2003 | Review case file for status of discovery (1.2); continued review of deposition transcripts of Mejdrech and LeClerc cases for ongoing discovery and possible consolidation of case (4.6); Conference with MAZ and SKK re same and status of case (.6); create chart of depositions taken and discovery received (1.4) | DME+ | 7.80  | 780.00   |
| 11/06/2003 | Multiple conferences with SKK re outstanding discovery issues and strategy going forward (.8); conference with expert, SKK and DME re case (.8); review discovery and consolidation strategies (.9)  | MAZ  | 3.20  | 1,184.00 |
| 11/06/2003 | Review St. John expert report and Motion to Strike and Motion to Consolidate (0.5); meeting with R. St. John re case progress and expert report (1.5); follow-up conference with MAZ re meeting with R. St. John (0.5); conference with MAZ re discovery (0.3)   | SKK  | 2.80  | 588.00   |
| 11/07/2003 | Review correspondence and file for discovery status (.50); review deposition transcripts from Mejdrech and LeClerc cases for ongoing discovery purposes (1.50); conference with SKK and MAZ re case status (.70)   | DME+ | 2.70  | 270.00   |

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|------------|--|------|-------|--------|
| 11/07/2003 | Telephone conference with paralegal from Baker re documents to be sent to GK (.5); meet with M. Thomas re room to put boxes for case (.5); search for discovery binders from LeClerc case (2)  | LMR+ | 3.00  | 300.00 |
| 11/07/2003 | Conference with P. Herald and D. Sanders and Baker re Mejdrech action (2); conference with LMR re obtaining production documents from Baker (0.2); correspondence with H. Haitjema re consulting (0.3); follow-up correspondence with MAZ re same (0.2); conference with DME re Baker production and case status (0.3) | SKK  | 3.00  | 630.00 |
| 11/09/2003 | Format and conform discovery requests and interrogatories to third and fourth party defendants given previous discovery in case (7.60); conference with SKK re same (1.0)  | DME+ | 8.60  | 860.00 |
| 11/10/2003 | Conference with SKK re discovery and status of case (.70); review and revise discovery responses (3.80)  | DME+ | 4.50  | 450.00 |
| 11/10/2003 | Coordinate discovery materials for Leclercq (4); search for R. St. John materials per SKK (1); Meeting with SKK re same (1)  | LMR+ | 6.00  | 600.00 |

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|------------|--|------|-------|----------|
| 11/10/2003 | Review strategy re consolidation and transfer (.6); review various expert reports re discovery issues (1.3); conference with SKK re same (.4)  | MAZ  | 2.30  | 851.00   |
| 11/10/2003 | Conference with MAZ re expert witness (0.5); conference with DME re response letter to M. Bilut (0.3); review discovery responses in LeClercq Action (2.5)   | SKK  | 3.30  | 693.00   |
| 11/11/2003 | Conference with SKK and LMR re status of case (1.0); conference with MAZ re same (.60)   | DME+ | 1.60  | 160.00   |
| 11/11/2003 | Meeting with DME and SKK re documents received from other firms (1); Search files and boxes for various documents per SKK (3)  | LMR+ | 4.00  | 400.00   |
| 11/11/2003 | Conference with litigation team re status and strategy (.9); conference with SKK re same (.4); review discovery requests (1.5); conference with SKK re same (.5)   | MAZ  | 3.30  | 1,221.00 |
| 11/11/2003 | Conference with KAP, RXB, DEM, AEW, MAZ, and CXK re status of bankruptcy and related cases (0.5); conferences with MAZ re case status and discovery (0.5); teleconferences and correspondence with G. Rovner re discovery dispute (1); teleconference with H. Haitjema | SKK  | 9.50  | 1,995.00 |

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| DATE       | DESCRIPTION   | ATTY | HOURS | AMOUNT   |
|------------|---|------|-------|----------|
|            | (0.5); conference with MAZ re potential consulting expert (0.3); draft and edit discovery requests (6.2); conference with DME and LMR re case status and document production (0.5)                      |      |       |          |
| 11/12/2003 | Attention to discovery requests and service of same (6.0); conference with SKK re same (1.0); attention to service (1.50)   | DME+ | 8.50  | 850.00   |
| 11/12/2003 | Meet with DME re taking over case while away (.5); organize case files re same (2.5)  | LMR+ | 3.00  | 300.00   |
| 11/12/2003 | Multiple conference with SKK re discovery issues (.8); review discovery drafts (1.5)  | MAZ  | 2.30  | 851.00   |
| 11/12/2003 | Reply to e-mail from D. Hatcher re transition issues  | RXB  | .80   | 412.00   |
| 11/12/2003 | Conferences with MAZ re discovery (1); draft, edit, prepare and serve discovery requests for Third-Party Defendants (9)   | SKK  | 10.00 | 2,100.00 |
| 11/13/2003 | Conference with SKK re discovery requests (.30); call to R. St. John re same (.20); conference with Baker & Mackenzie re obtaining documents and coordination of same (.40); review expert report (.40) | DME+ | 1.30  | 130.00   |

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| DATE       | DESCRIPTION   | ATTY | HOURS | AMOUNT |
|------------|---|------|-------|--------|
| 11/13/2003 | Multiple conferences with SKK re discovery issues (.8); review documents re same (.5); review consolidation issues (.9); conference with SKK re same (.3)   | MAZ  | 2.50  | 925.00 |
| 11/13/2003 | Review correspondence from opposing counsel and follow-up correspondence with MAZ re same (0.5); review consolidation proposal from Third-Party Defendants (0.5); teleconference with E. Walsh and correspondence with M. Erzin re Fourth-Party Defendants' proposed schedule (0.5); review Baker's Motion to Withdraw (0.2); outline Met-Coil's consolidation proposal (1.5) | SKK  | 3.20  | 672.00 |
| 11/14/2003 | Contact court clerk re hearing transcripts (.50); call to R. St. John re documents related to expert report (.30)   | DME+ | .80   | 80.00  |
| 11/14/2003 | Conference with SKK re consolidation strategy (.6); review strategy re same (.8); review former scheduling order, and related documents (.4)  | MAZ  | 1.80  | 666.00 |
| 11/14/2003 | Correspondence with M. Ervin  | SKK  | .20   | 42.00  |
| 11/17/2003 | Review proposal by third and fourth parties (.4); conference with SKK re same (.2); reviewed strategy re same (.5)  | MAZ  | 1.10  | 407.00 |

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|------------|--|------|-------|----------|
| 11/17/2003 | Correspondence with KAP re venue issues (0.3); teleconference with M. Erzin re potential discovery schedule proposed by Fourth-Party Defendants (0.5); teleconference with MAZ re case status (0.2); teleconference with MXW re additional information about Third-Party Defendants (0.3); outline Met-Coil's discovery schedule proposal (0.5); teleconference with R. St. John re expert report (0.5)  | SKK  | 2.30  | 483.00   |
| 11/18/2003 | Conference with SKK re status of case (.20); conference with R. St. John re expert materials (.30); review and revise joint consolidation plan (.50); attention to document organization and production from Baker & Mackenzie (3.70)  | DME+ | 4.70  | 470.00   |
| 11/18/2003 | Conference with SKK re third and fourth parties proposals (.8); conference with SKK re consolidation strategy (.8); review fourth party proposal re consolidation (.4); conference with SKK re responses to discovery and review same (.3); review multiple discovery requests (.4); review documents re same (.6); conference with third and fourth party defendants re consolidation motion (.8); conference with SKK re strategy re same (.9); conference with SKK re trial | MAZ  | 5.80  | 2,146.00 |

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| DATE       | DESCRIPTION  | ATTY | HOURS | AMOUNT   |
|------------|--|------|-------|----------|
|            | strategy re contribution claims and review same (.8)   |      |       |          |
| 11/18/2003 | Attend hearings before J. Leinenweber (1); review Fourth-Party Defendants' proposed schedule (0.2); conferences with MAZ re Met-Coil's consolidation proposal and conference with Defendants (0.8); draft and edit brief in support of Joint Proposal to Consolidate and revise Schedule (7.5); teleconference with Defendants re consolidation and follow-up conference with MAZ re same (1.2); review Met-Coil's production and teleconferences with R. St. John re materials (1.80) | SKK  | 12.50 | 2,625.00 |
| 11/19/2003 | Conference with SKK regarding various aspects of the contribution actions including the proofs of claim sanctions, venue and consolidation   | AEW  | .60   | 147.00   |
| 11/19/2003 | Review and revise proposed Joint Consolidation and Scheduling order (1.2); review third party defendants proposed order (0.2); attention to organization of newly received documents from Baker & Mackenzie (1.8); attention to document requests from counsel (0.5); call to R. St. John re copies of documents relied upon for expert report (0.3); conference with SKK re all of above (0.3)  | DME+ | 4.30  | 430.00   |

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| DATE       | DESCRIPTION   | ATTY | HOURS | AMOUNT   |
|------------|---|------|-------|----------|
| 11/19/2003 | Review responses to third and fourth party defendants consolidation proposal (.9); conferences with SKK re same (.8); conference with SKK re hearing (.8)   | MAZ  | 2.50  | 925.00   |
| 11/19/2003 | Draft, edit, and file Met-Coil's Proposed Consolidation Plan and Revised Schedule and supporting brief (4.8); review Met-Coil's production and draft and edit letter re discovery dispute (1.7); conferences with DME re same (0.5); draft Response in Opposition to Motion to Strike (2.3); conference with MAZ re hearing on Met-Coil's Motion to Consolidate (0.5) | SKK  | 9.80  | 2,058.00 |
| 11/20/2003 | Conference with SKK re Response in Opposition to motion to Strike (0.3); review, revise and add exhibits to same (3); attention to filing of same (1)   | DME+ | 4.30  | 430.00   |
| 11/20/2003 | Conference with SKK re strategy re consolidation (.6); attended hearing re same (.9); conference with SKK re experts (.3); conference with RXB re same (.1); review and revise response to motion to strike expert's report (.9); conference with SKK re same (.5); conference with SKK re experts (.3)   | MAZ  | 3.00  | 1,110.00 |



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| DATE       | DESCRIPTION  | ATTY | HOURS | AMOUNT   |
|------------|--|------|-------|----------|
| 11/20/2003 | Telephone conference with MAZ re expert matters in contribution actions  | RXB  | .10   | 51.50    |
| 11/20/2003 | Attend hearing before J. Leinenweber on Met-Coil's Motion to Consolidate and follow-up conference with MAZ re same (1.5); draft, edit, and file Response in Opposition to Motion to Strike (7.7); teleconference with S. Bezark re Response in Opposition (0.1); conferences with MAZ re edits to Response in Opposition (0.5) | SKK  | 9.80  | 2,058.00 |
| 11/21/2003 | Review issues re expert (.8); review strategy going forward re venue, etc (.9)   | MAZ  | 1.70  | 629.00   |
| 11/24/2003 | Conference with MAZ and SKK regarding venue issues (.3); research re same (.2)   | AEW  | .50   | 122.50   |
| 11/24/2003 | Conference with MAZ re case strategy   | SKK  | .30   | 63.00    |
| 11/25/2003 | Conference with SKK re document production from Baker & Mackenzie and attention to same (1.5); follow-up on obtaining hearing transcripts re consolidation (0.5)   | DME+ | 2.00  | 200.00   |
| 11/25/2003 | Review issues re filings on consolidation (.8); conference with SKK re same (.3); conference with SKK re status of Met Coil issues (.3); conference with RXB re status   | MAZ  | 1.50  | 555.00   |

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| DATE       | DESCRIPTION   | ATTY | HOURS | AMOUNT    |
|------------|---|------|-------|-----------|
|            | (.1)  |      |       |           |
| 11/25/2003 | Conferences with MAZ re case status (0.6); conference with RXB, DEM, AEW, KAP, and APS re bankruptcy and related litigation matters (0.6) | SKK  | 1.20  | 252.00    |
| 11/26/2003 | Correspondence with F. Citera re case status summary (0.80); review Third-Party Defendants' discovery requests (1.2)                      | SKK  | 2.00  | 420.00    |
|            | SUB-TOTAL FOR ENVIRONMENTAL LITIGATION  |      |       | 38,210.00 |
|            | BANKRUPTCY HEARINGS   |      |       |           |
| 11/16/2003 | Prepare for hearing (.20)   | KAP  | .20   | 64.00     |
| 11/18/2003 | Prepare for and attend omnibus hearing (2.0)  | KAP  | 2.00  | 640.00    |
| 11/18/2003 | Prepare for and attend omnibus hearing  | RXB  | 2.00  | 1,030.00  |
| 11/24/2003 | Conference with RXB re items to complete pre 12/10 hearing (.80)  | KAP  | .80   | 256.00    |
|            | SUB-TOTAL FOR BANKRUPTCY HEARINGS   |      |       | 1,990.00  |
|            | FEE APPLICATIONS (GK)   |      |       |           |
| 11/05/2003 | Review and revise invoice (entries in categories) (1.60)  | KAP  | 1.60  | 512.00    |
| 11/07/2003 | Review revised fee application and edit   | KAB+ | 2.00  | 250.00    |
| 11/10/2003 | Review revised fee application and edit same  | KAB+ | 2.20  | 275.00    |

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| DATE                                | DESCRIPTION  | ATTY | HOURS | AMOUNT   |
|-------------------------------------|--|------|-------|----------|
| 11/11/2003                          | Make calculations for fee application and draft second monthly fee application (1.2); revise and double check calculations (.5)      | KAB+ | 1.70  | 212.50   |
| 11/11/2003                          | Review pro forma for October and conference with KAP re same   | RXB  | .70   | 360.50   |
| 11/16/2003                          | Review and revise fee application and invoice (1.50)   | KAP  | 1.50  | 480.00   |
| 11/19/2003                          | Calls to/from accounting re fee statement and fee statement overwrite  | KAB+ | .50   | 62.50    |
| 11/20/2003                          | Review revised fee statement from accounting (.6); update charts with new calculations, double check, and edit fee application (2.3) | KAB+ | 2.90  | 362.50   |
| 11/21/2003                          | Continue editing fee application and revised fee statement   | KAB+ | .90   | 112.50   |
| 11/22/2003                          | Review and revise fee application (1.30)   | KAP  | 1.30  | 416.00   |
| 11/24/2003                          | Review and revise fee application for filing (1.30)  | KAP  | 1.30  | 416.00   |
| SUB-TOTAL FOR FEE APPLICATIONS (GK) |  |      |       | 3,459.50 |
| PLAN/DISCLOSURE STATEMENT           |  |      |       |          |
| 11/02/2003                          | Review draft disclosure statement (2.4)  | APS  | 2.40  | 1,236.00 |

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|------------|---|------|-------|----------|
| 11/02/2003 | Telephone conference with C. Kuoni re liquidation analysis and revise notes to same (1.0); review and revise disclosure statement (4.30); review and prepare e-mails from N. Peterman re same (.10)   | KAP  | 5.40  | 1,728.00 |
| 11/03/2003 | Confer with KAP on plan for moving forward and her discussions with N. Peterman (.1); work on changes to disclosure statement (2.9)   | APS  | 3.00  | 1,545.00 |
| 11/03/2003 | Conference with APS and KAP re terms of plan and disclosure statement (.50); submit proposed revisions (.30); confer with APS re Honeywell issues (.50)   | GFM  | 1.30  | 669.50   |
| 11/03/2003 | Review and revise plan, disclosure statement, glossary of terms and notice of hearing (10.90); conferences with APS and GFM re comments to same (2.0); telephone conferences with N. Peterman, A. Zafrani re same (2.0); prepare e-mails re notice of hearing (.20) | KAP  | 15.10 | 4,832.00 |
| 11/04/2003 | Work on preparation of plan and disclosure statement including calls and e-mails with N. Peterman   | APS  | 3.50  | 1,802.50 |
| 11/04/2003 | Prepare summary of Honeywell litigation issues (1.8); prepare summary of Travelers litigation issues (1.5)  | DEM  | 3.30  | 1,006.50 |

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|------------|--|------|-------|----------|
| 11/04/2003 | Review and revise plan, disclosure statement and glossary of terms (8.80); conferences with APS, telephone conferences with C. Kuoni and telephone conferences with N. Peterman and N. Mitchell re same (3.0); prepare e-mails re filing documents and transmitting notice (.40) | KAP  | 12.20 | 3,904.00 |
| 11/05/2003 | Prepare documents for filing including meeting with counsel for Mestek and communications with claims agent  | APS  | 4.40  | 2,266.00 |
| 11/05/2003 | Prepare and respond to e-mails re plan and disclosure statement (.30); telephone conferences with J. Carignan re same and filing issues (.30); telephone conference with M. Araki re same (.20)  | KAP  | .80   | 256.00   |
| 11/07/2003 | Prepare e-mails re future claims rep meeting and issues (.20)  | KAP  | .20   | 64.00    |
| 11/09/2003 | Call with RXB re strategic considerations  | APS  | .20   | 103.00   |
| 11/10/2003 | Review disclosure statement  | RXB  | .50   | 257.50   |
| 11/11/2003 | Telephone conference with N. Peterman re future claims rep meeting (.20); prepare e-mails to E. Harron and C. Kuoni re same (.10)  | KAP  | .30   | 96.00    |

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| DATE       | DESCRIPTION   | ATTY | HOURS | AMOUNT   |
|------------|---|------|-------|----------|
| 11/13/2003 | Respond to Committee e-mails re document and information requests (.20)   | KAP  | .20   | 64.00    |
| 11/13/2003 | Prepare for and attend conference with N. Peterman, F. Citera and RXB re plan, committee, future claims rep and claim issues (3.50) | KAP  | 3.50  | 1,120.00 |
| 11/16/2003 | Review and respond to e-mails re plan/disclosure statement process (.20); conference with RXB re same (.20)                         | KAP  | .40   | 128.00   |
| 11/16/2003 | Exchange e-mails with N. Peterman and KAP re confirmation issues and procedures   | RXB  | 1.30  | 669.50   |
| 11/17/2003 | Attend meetings with future claimants' representatives, N. Peterman, S. Bezark and RXB re trust for future claims (4.30)            | KAP  | 4.30  | 1,376.00 |
| 11/17/2003 | Conference with KAP re meeting with future claimants representative   | RXB  | 1.00  | 515.00   |
| 11/18/2003 | Telephone conference with RXB, N. Peterman and F. Citera re future claims (1.20)  | KAP  | 1.20  | 384.00   |
| 11/18/2003 | Attend Plan meeting with RXB and Committee (1.50)   | KAP  | 1.50  | 480.00   |
| 11/19/2003 | Telephone conference with T. Krueger and RXB re plan comments (.30)   | KAP  | .30   | 96.00    |

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|------------|--|------|-------|----------|
| 11/21/2003 | Confer with RXB re developments and strategy   | APS  | .30   | 154.50   |
| 11/21/2003 | Telephone conference with R. Perry and RXB re PBGC questions under Plan (.20)                                  | KAP  | .20   | 64.00    |
| 11/21/2003 | Telephone conferences with N. Peterman, F. Citera, C. Kuoni, R. Scheel and RXB re claim and plan issues (1.20) | KAP  | 1.20  | 384.00   |
| 11/21/2003 | Review bid procedures and telephone conference with C. Kuoni re same   | RXB  | 1.00  | 515.00   |
| 11/24/2003 | Telephone conference with N. Peterman and RXB re plan issues (1.0)   | KAP  | 1.00  | 320.00   |
| 11/25/2003 | Weekly meeting focusing on plan and disclosure statement status and negotiations (.8)                          | APS  | .80   | 412.00   |
| 11/25/2003 | Conference with RXB, N. Peterman and F. Citera re plan issues (2.30)   | KAP  | 2.30  | 736.00   |
| 11/26/2003 | Review draft projections from C. Kuoni and comments on plan by A. Landis                                       | RXB  | .50   | 257.50   |
| 11/28/2003 | Review and revise disclosure statement (3.70)  | KAP  | 3.70  | 1,184.00 |
| 11/29/2003 | Review and revise Plan and Disclosure Statement  | KAP  | 4.60  | 1,472.00 |
| 11/29/2003 | Review and revise disclosure statement   | RXB  | 4.50  | 2,317.50 |

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| DATE                                    | DESCRIPTION   | ATTY | HOURS | AMOUNT    |
|---|---|------|-------|-----------|
| 11/30/2003                              | Review and revise disclosure statement and e-mails to KAP re same                                     | RXB  | 2.20  | 1,133.00  |
| SUB-TOTAL FOR PLAN/DISCLOSURE STATEMENT |   |      |       | 33,548.00 |
| TRAVEL                                  |   |      |       |           |
| 11/17/2003                              | Travel to Wilmington for meetings/hearing (4.50)  | KAP  | 4.50  | 1,440.00  |
| 11/17/2003                              | Travel to Delaware for omnibus hearing  | RXB  | 2.50  | 1,287.50  |
| 11/18/2003                              | Travel from Wilmington  | KAP  | 4.50  | 1,440.00  |
| 11/18/2003                              | Travel from Delaware for omnibus hearing and committee meeting  | RXB  | 4.00  | 2,060.00  |
| SUB-TOTAL FOR TRAVEL                    |   |      |       | 6,227.50  |
| UTILITIES                               |   |      |       |           |
| 11/06/2003                              | Telephone conferences with C. Kuoni and P. Fennell re NICOR gas issue (.60)                           | KAP  | .60   | 192.00    |
| 11/07/2003                              | Telephone conferences with C. Kuoni, P. Fennell, A. Bourlard and J. Pope re NICOR issue (1.0)         | KAP  | 1.00  | 320.00    |
| 11/10/2003                              | Telephone conferences with P. Fennell, RXB and C. Kuoni re NICOR (.80)                                | KAP  | .80   | 256.00    |
| 11/10/2003                              | Attend to e-mails and telephone conference with C. Kuoni and conference with KAP all re Nicor dispute | RXB  | 1.00  | 515.00    |



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|--------------------------------|---|------|-------|----------|
| 11/11/2003                     | Telephone conference with C. Kuoni and attend to e-mails re NICOR meeting re gas line repair        | RXB  | .50   | 257.50   |
| 11/21/2003                     | Draft and revise letter re NICOR work order   | RXB  | .50   | 257.50   |
| SUB-TOTAL FOR UTILITIES        |   |      |       | 1,798.00 |
| EMPLOYEE MATTERS               |   |      |       |          |
| 11/06/2003                     | Telephone conference with C. Kuoni re Collective Bargaining Agreement (.30)                         | KAP  | .30   | 96.00    |
| 11/12/2003                     | Telephone conference with T. Santacroce, C. Kuoni and RXB re collective bargaining agreements (.40) | KAP  | .40   | 128.00   |
| 11/12/2003                     | Telephone conference with C. Kuoni, T. Santacroce and KAP re IPI collective bargaining agreement    | RXB  | .50   | 257.50   |
| 11/14/2003                     | Review collective bargaining agreement draft  | MLS  | .40   | 130.00   |
| 11/17/2003                     | Review and revise draft CBA (1.5); telephone conference with C. Kuoni re same (.5)                  | MLS  | 2.00  | 650.00   |
| 11/18/2003                     | Revise draft collective bargaining agreement (.9); telephone conference with C. Kuoni (.3)          | MLS  | 1.20  | 390.00   |
| 11/21/2003                     | Review meeting notes re union meeting   | MLS  | .20   | 65.00    |
| SUB-TOTAL FOR EMPLOYEE MATTERS |   |      |       | 1,716.50 |

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|------------------------------|--|------|-------|--------|
| INSURANCE/REGULATORY MATTERS |  |      |       |        |
| 11/03/2003                   | Review various pleadings filed in Iowa with respect to Travelers (.6)  | AEW  | .60   | 147.00 |
| 11/03/2003                   | Review Iowa pleading in Travelers matter (.3)  | DEM  | .30   | 91.50  |
| 11/03/2003                   | Telephone conference with K. Martin re statements in insurance letters re bankruptcy (.20)   | KAP  | .20   | 64.00  |
| 11/04/2003                   | Review Mestek's reply to Motion to refer Travelers proceeding to bankruptcy court (.3); conference with DEM re Travelers' (.1)             | AEW  | .40   | 98.00  |
| 11/04/2003                   | Research regarding response to abstention motion (1.6)   | AEW  | 1.60  | 392.00 |
| 11/04/2003                   | Research regarding mandatory and discretionary abstention (1.6)  | AEW  | 1.60  | 392.00 |
| 11/04/2003                   | Correspond re stipulation on Motion to Assume (.3); draft stipulation on Motion to Assume (.5)   | DEM  | .80   | 244.00 |
| 11/04/2003                   | Review and comment on response to motion for referral (.5); telephone conference with R. Bahe-Jahna re same (.2); review minute order (.2) | DEM  | .90   | 274.50 |

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|------------|--|------|-------|----------|
| 11/05/2003 | Research regarding jurisdiction to determine breach of contract (.6); conference with GFM re same (.2); research regarding mandatory abstention and remand (.4)  | AEW  | 1.20  | 294.00   |
| 11/06/2003 | Research regarding the Travelers suit and mandatory abstention (.6); conference with DEM (.3); conduct additional research regarding abstention and remand and core vs. non-core proceedings (2.2)                     | AEW  | 3.10  | 759.50   |
| 11/06/2003 | Review Travelers' Motion to Abstain(.5); consider strategies for objection (.8); begin draft of objection (2.0)  | AEW  | 3.20  | 784.00   |
| 11/06/2003 | Review motion to refer in Iowa (.3); revise and finalize stipulation to extend briefing schedule on Motion to Assume (.3); forward to counsel (.3); office conference with AEW re abstention issues and strategy (.3)  | DEM  | 1.20  | 366.00   |
| 11/07/2003 | Research regarding whether a court may assume a contract without first adjudicating the enforceability of the contract(.6); draft objection (2.5 ); research re objection (1.8); conference with GFM re objection (.3) | AEW  | 5.20  | 1,274.00 |

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|------------|--|------|-------|--------|
| 11/09/2003 | Research regarding whether a bankruptcy court may determine contract issues as part of a motion to assume  | AEW  | 1.00  | 245.00 |
| 11/10/2003 | Research regarding deciding contract issues in the context of a motion to assume (.6); research regarding mandatory abstention (.4); draft objection to Travelers' motion for abstention(.5); research regarding timely adjudication (1.0); draft objection to motion to abstain and research re same (.8) | AEW  | 3.30  | 808.50 |
| 11/10/2003 | Office conference with CSC re revisions  | DEM  | .30   | 91.50  |
| 11/11/2003 | Research and draft objection to Travelers Motion to remand   | AEW  | 3.30  | 808.50 |
| 11/11/2003 | Research regarding core vs. non-core proceedings, potential motion for summary judgment against Honeywell on the alter ego issue, and mandatory abstention (3.30)  | AEW  | 3.30  | 808.50 |
| 11/11/2003 | Office conferences with KAP, AEW and RXB re status on Travelers litigation (.5)  | DEM  | .50   | 152.50 |
| 11/11/2003 | Review court web-site for the reassigned district case 03-7230 to the bankruptcy court   | KAB+ | .30   | 37.50  |
| 11/11/2003 | Telephone conference with K. Martin re insurance letters (.30)   | KAP  | .30   | 96.00  |

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| DATE       | DESCRIPTION  | ATTY | HOURS | AMOUNT   |
|------------|--|------|-------|----------|
| 11/12/2003 | Research regarding core-vs. non-core matters as it relates to Travelers Motion to remand (.6)  | AEW  | .60   | 147.00   |
| 11/12/2003 | Research regarding core vs. non-core matters and abstention (.5); research and draft objection (3.1)   | AEW  | 3.60  | 882.00   |
| 11/13/2003 | Research and draft objection to Travelers motion to abstain (2.5)  | AEW  | 2.50  | 612.50   |
| 11/13/2003 | Continue to research and draft objection (5.2)   | AEW  | 5.20  | 1,274.00 |
| 11/13/2003 | Office conference with AEW re abstention research  | DEM  | .30   | 91.50    |
| 11/13/2003 | Search Pacer for assignment of Travelers case (.2)   | KAB+ | .20   | 25.00    |
| 11/14/2003 | Draft and research objection to Travelers Motion to abstain (3.5); review travelers objection to our motion to assume (.3); conference with DEM (.2); send e-mail re same (.1) | AEW  | 4.10  | 1,004.50 |
| 11/14/2003 | Review and revise Objection to Travelers' Motion to Abstain (1.5); review Travelers' motion to object to motion to assume (.3); office conferences with AEW re same (.4)       | DEM  | 1.90  | 579.50   |
| 11/14/2003 | Print Travelers motion to defer ruling and circulate (.2)  | KAB+ | .20   | 25.00    |

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| DATE       | DESCRIPTION   | ATTY | HOURS | AMOUNT |
|------------|---|------|-------|--------|
| 11/14/2003 | Review Travelers motion to defer ruling   | RXB  | .20   | 103.00 |
| 11/16/2003 | Review various e-mails re Travelers Objection to motion to assume and our objection to Travelers motion to abstain  | AEW  | .20   | 49.00  |
| 11/17/2003 | Review various e-mails re our objection to Travelers motion to abstain (.2); conference with DEM regarding renewal of our motion to transfer venue in Travelers case (.2); review motion to transfer venue; (.3); consider new strategy in light of Travelers abstention motion and objection to abstention motion (.3); draft renewed motion to assume (1.5); conference with DEM regarding renewed motion to transfer venue (.5); draft renewed motion to transfer venue (.5) | AEW  | 3.50  | 857.50 |
| 11/17/2003 | Review Travelers' motion to defer motion to assume (.4); correspond with RXB re same (.3); review K. Martin and J. Berkeley comments to response to motion for abstention (.4); telephone conferences with R. Bahe-Jachna and J. Berkeley re same (.5); office conferences with AEW re motion to transfer (.8); correspond with K. Martin and J. Berkeley re Iowa and Illinois actions (.5);  | DEM  | 2.90  | 884.50 |

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| DATE       | DESCRIPTION  | ATTY | HOURS | AMOUNT   |
|------------|--|------|-------|----------|
| 11/17/2003 | View Pacer web-site for Travelers case referral to Illinois Bankruptcy court (.2)  | KAB+ | .20   | 25.00    |
| 11/18/2003 | Draft new motion for transfer of venue and research re same (6.0); review various e-mails regarding objection to Travelers motion for abstention (.2)  | AEW  | 6.20  | 1,519.00 |
| 11/18/2003 | Correspond with K. Martin re brief insert (.3)   | DEM  | .30   | 91.50    |
| 11/19/2003 | Review motion to transfer venue and issues related thereto (.3); revise memorandum of law in support of transfer of venue (1.0); send e-mail to DEM re same (.1); draft motion to transfer venue (1.2)   | AEW  | 2.60  | 637.00   |
| 11/19/2003 | Review Pacer site for Travelers case referral (.2)   | KAB+ | .20   | 25.00    |
| 11/20/2003 | Review comments from DEM re motion to transfer venue (.2); revise motion to transfer venue in Travelers case (.3); review Travelers motion for abstention in Iowa (.3); review comments on abstention motion (.2); conference with K. Martin re same (.4); revise motion for abstention (.2); further revise motion to transfer venue (.2); send e-mail re same (.2) | AEW  | 2.00  | 490.00   |
| 11/20/2003 | Revise and edit draft memorandum of law to transfer venue  | DEM  | .50   | 152.50   |

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| DATE       | DESCRIPTION   | ATTY | HOURS | AMOUNT |
|------------|---|------|-------|--------|
| 11/21/2003 | Search Pacer for referral of the Travelers' case to the bankruptcy court (.2)   | KAB+ | .20   | 25.00  |
| 11/23/2003 | Review objection to motions to remand in Iowa and Illinois (.3); review correspondence from co-counsel re same(.2); revise objection (.2)   | AEW  | .70   | 171.50 |
| 11/23/2003 | Review correspondence from K. Martin re briefing on Travelers' motions  | DEM  | .30   | 91.50  |
| 11/24/2003 | Conference with DEM re Travelers objection (.2); review various e-mails from K. Martin re the Iowa Proceeding (.2); review draft of documents to be filed in the Iowa proceeding (.3); revise draft of objection to Travelers motion for remand (1.2) | AEW  | 1.90  | 465.50 |
| 11/24/2003 | Review R. Bahe-Jachna's edits to motion to transfer venue (.3); office conference with AEW re status of briefs (.2); review and comment on Iowa pleadings (.7); review case law for response to motion to abstain and to defer (.5)                   | DEM  | 1.70  | 518.50 |
| 11/24/2003 | Several calls to District and Bankruptcy courts re referral of Travelers' case, update DEM and AEW re same (.8)   | KAB+ | .80   | 100.00 |



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| DATE       | DESCRIPTION  | ATTY | HOURS | AMOUNT   |
|------------|--|------|-------|----------|
| 11/25/2003 | Revise draft of objection to Travelers motion to abstain and remand (4.1); review Travelers response to our motion to assume the settlement agreement (.4); revise draft of motion to transfer venue (1.0)   | AEW  | 5.50  | 1,347.50 |
| 11/25/2003 | Review case law for Travelers' briefing (.3); review and revise response to motion to abstain (2); office conferences with AEW, RXB, KAP and APS re Travelers' briefing and hearings (1); correspond with Mestek's counsel re same (.3); review Travelers' response to the motion to assume (.5) | DEM  | 4.10  | 1,250.50 |
| 11/25/2003 | Search online for Travelers' case referral to the bankruptcy court (.2)  | KAB+ | .20   | 25.00    |
| 11/25/2003 | Review Travelers objection to motion to assume   | RXB  | .30   | 154.50   |
| 11/26/2003 | Objection to Travelers motion, draft motion to file brief in excess of fifteen pages (1.5); revise motion to transfer venue (2.5); revise memorandum of law (2.5); conference with R. Bahe re same (.20); conference with RXB (.30); conferences with DEM (.30)                                  | AEW  | 7.80  | 1,911.00 |
| 11/26/2003 | Correspond with Mestek's counsel re objection to abstention (.3); office conference with RXB re edits to   | DEM  | 6.80  | 2,074.00 |

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| DATE       | DESCRIPTION   | ATTY | HOURS | AMOUNT |
|------------|---|------|-------|--------|
|            | brief (.3); office conferences with AEW re same (1.2); review edits to brief (1); revise and edit objection (3.2); review Mestek's response to Motion to Assume (.5); telephone conference with R. Bahe-Jachna re same (.3) |      |       |        |
| 11/26/2003 | Numerous calls to/from various individuals from the District and Bankruptcy courts re status of Met-Coil/Travelers' case referral and assigned case number (1.3); meetings with DEM, AEW and MXE re same (.3)               | KAB+ | 1.60  | 200.00 |
| 11/26/2003 | Review and revise Travelers pleading and prepare e-mails re same (1.0)  | KAP  | 1.00  | 320.00 |
| 11/26/2003 | Review memorandum re abstention and e-mails re same and description of effect on case (1.0); telephone conferences with R. Millner and KAP and e-mails re settlement negotiations (0.5)                                     | RXB  | 1.50  | 772.50 |
| 11/28/2003 | Review and revise motion to transfer venue (1.0)  | KAP  | 1.00  | 320.00 |
| 11/29/2003 | Review motion of Travelers to defer ruling on motion to assume settlement (.3); review response of Travelers re motion to assume settlement (.2); review objection of Mestek on motion to assume settlement (.2)            | AEW  | .70   | 171.50 |

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| DATE                                     | DESCRIPTION   | ATTY | HOURS | AMOUNT    |
|--|---|------|-------|-----------|
| 11/30/2003                               | Review Travelers Motion to defer judgment and the authority discussed in Travelers motion and in their response (1.4); draft outline of response to Travelers motion to defer (1.3) | AEW  | 2.70  | 661.50    |
| SUB-TOTAL FOR INSURANCE/REGULATORY MATTE |   |      |       | 28,283.50 |
| CASE ADMINISTRATION                      |   |      |       |           |
| 11/04/2003                               | Pull documents from productions per SKK (1.0)   | LMR+ | 1.00  | 100.00    |
| 11/06/2003                               | E-mail from/to KAP re solicitation motions with voting procedures and ballots, search, locate, and print same (3.5); e-mail new pleadings on case docket to KAP and DEM (.2)        | KAB+ | 3.70  | 462.50    |
| 11/06/2003                               | Telephone conference with N. Peterman re Committee call (.20)   | KAP  | .20   | 64.00     |
| 11/06/2003                               | Prepare e-mails re case administration, status and other issues (.90)   | KAP  | .90   | 288.00    |
| 11/07/2003                               | Conference call with N. Peterman re plan, litigation, environmental and other issues (1.0)  | KAP  | 1.00  | 320.00    |
| 11/07/2003                               | Telephone conferences with C. Kuoni re CBAs and other status matters (.30)  | KAP  | .30   | 96.00     |
| 11/07/2003                               | Telephone conferences with creditors re bar date notice (.30)   | KAP  | .30   | 96.00     |

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| DATE       | DESCRIPTION  | ATTY | HOURS | AMOUNT   |
|------------|--|------|-------|----------|
| 11/09/2003 | Telephone conference with RXB re status and upcoming issues (.40)  | KAP  | .40   | 128.00   |
| 11/09/2003 | Telephone conference with KAP and review e-mails and filings re events in case during my absence                     | RXB  | 1.00  | 515.00   |
| 11/10/2003 | Locate and print order concerning ordinary course professionals and fax to B. Factor (.3)                            | KAB+ | .30   | 37.50    |
| 11/10/2003 | Telephone conference with N. Peterman re plan, upcoming meetings and environmental issues (.30)                      | KAP  | .30   | 96.00    |
| 11/10/2003 | Review and respond to numerous correspondence and e-mails re various issues under case (1.20)                        | KAP  | 1.20  | 384.00   |
| 11/10/2003 | Conference with RXB re status (.50)  | KAP  | .50   | 160.00   |
| 11/10/2003 | Telephone conferences with creditors re proof of claim notice and other questions (.50)                              | KAP  | .50   | 160.00   |
| 11/10/2003 | Review e-mails and filings re various matters during my absence and various conferences and e-mails with KAP re same | RXB  | 2.50  | 1,287.50 |
| 11/11/2003 | GK team meeting regarding the status of the case(.7);  | AEW  | .70   | 171.50   |
| 11/11/2003 | Correspondence with word processing and KAP re solicitation motion   | KAB+ | .30   | 37.50    |

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| DATE       | DESCRIPTION  | ATTY | HOURS | AMOUNT |
|------------|--|------|-------|--------|
| 11/11/2003 | Meet with KAP re disclosure statement requests and return call to individuals regarding notice of bar date (.5); draft letter re disclosure statement requests (.2); return calls (.4) | KAB+ | 1.10  | 137.50 |
| 11/11/2003 | Telephone conference with J. Carignan and J. Harbour re reclamation issues, filings, comments to documents and status (.30)  | KAP  | .30   | 96.00  |
| 11/11/2003 | Attend bi-weekly conference meeting (1.0)  | KAP  | 1.00  | 320.00 |
| 11/11/2003 | Telephone calls to creditors re case status and proof of claim issues (1.20)   | KAP  | 1.20  | 384.00 |
| 11/11/2003 | Conference with KAB re creditor calls and claims process (.30)   | KAP  | .30   | 96.00  |
| 11/11/2003 | Telephone conferences with C. Kuoni and RXB re DIP financing, monthly operating reports, litigation, claims process, and plan and disclosure statement (2.0)                           | KAP  | 2.00  | 640.00 |
| 11/11/2003 | Telephone conferences with claimants and conferences with JAR and KAP re handling claimant inquiries   | RXB  | .40   | 206.00 |
| 11/11/2003 | Team meeting re outstanding matters (0.8)  | RXB  | .80   | 412.00 |

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| DATE       | DESCRIPTION  | ATTY | HOURS | AMOUNT   |
|------------|--|------|-------|----------|
| 11/11/2003 | Telephone conference with C. Kuoni and KAP re status and planning for pending matters (1.2)  | RXB  | 1.20  | 618.00   |
| 11/12/2003 | Calls to/from DCH re Met-Coil/BCMCorp program (.1); meet with MAS re same (.2)   | KAB+ | .30   | 37.50    |
| 11/12/2003 | E-mail KAP and DEM current case filings in Met-Coil proceedings  | KAB+ | .10   | 12.50    |
| 11/12/2003 | Calls to individuals requesting information re notice of bar date (1); create document charting information regarding correspondence (.4)  | KAB+ | 1.40  | 175.00   |
| 11/12/2003 | Telephone conferences with creditors re case status, proof of claim process and/or obtaining plan and disclosure statement (.70)   | KAP  | .70   | 224.00   |
| 11/13/2003 | Calls to/from individuals re Met-Coil notices (1); update chart re same (.4); prepare letter to B. Temple re disclosure statement request (.2); e-mail KAP and DEM recent filings in Met-Coil proceedings (.1) | KAB+ | 1.70  | 212.50   |
| 11/13/2003 | Telephone conference with creditors re case, proof of claim and/or plan (.50)  | KAP  | .50   | 160.00   |
| 11/13/2003 | Conference with KAP re scheduling issues (0.3); conference with N. Peterman, F. Citera and KAP re various  | RXB  | 2.80  | 1,442.00 |

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| DATE       | DESCRIPTION  | ATTY | HOURS | AMOUNT |
|------------|--|------|-------|--------|
|            | matters, including Honeywell matter, claims processing, planning for meetings with IEPA and future claimants representative, and other matters (2.5)   |      |       |        |
| 11/14/2003 | Attend to calls concerning questions regarding the notice of bar date (.3); attention to disclosure statement mailing and letters concerning Met-Coil (.4); e-mail current filings to KAP and DEM in Met-Coil pleadings (.2) | KAB+ | .90   | 112.50 |
| 11/14/2003 | Prepare e-mail re upcoming deadlines (.20)   | KAP  | .20   | 64.00  |
| 11/14/2003 | E-mail to R. Beck re plan meeting and document production (0.3); review Mestek objection to Bederson retention (0.2); review N. Barry affidavit and conference with KAP re same (0.2); attend to R. Beck e-mail (0.1)        | RXB  | .80   | 412.00 |
| 11/17/2003 | Attention to calls from individuals re notice of bar date, return calls re same and update correspondence document   | KAB+ | 1.00  | 125.00 |
| 11/17/2003 | E-mail current filings to KAP and DEM in Met-Coil proceedings (.1)   | KAB+ | .10   | 12.50  |
| 11/17/2003 | Find bar date for Dynagear from case docket  | KAB+ | .20   | 25.00  |

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| DATE       | DESCRIPTION  | ATTY | HOURS | AMOUNT |
|------------|--|------|-------|--------|
| 11/17/2003 | Meeting with J. Carignan re amended agenda, CNOs, reclamation issues, upcoming filings and sale issues (.50); telephone conference with C. Kuoni re status (.30) | KAP  | .80   | 256.00 |
| 11/18/2003 | Conferences with KAB regarding documents pulled for production (.3), pull organizational charts for inclusion in same (.2)                                       | CSC  | .50   | 87.50  |
| 11/18/2003 | E-mail current filings to KAP and DEM in Met-Coil proceedings (.1)   | KAB+ | .10   | 12.50  |
| 11/18/2003 | Telephone conferences with C. Kuoni re future claims rep meeting, committee meeting, document needs and hearing (1.0)  | KAP  | 1.00  | 320.00 |
| 11/18/2003 | Conference with committee professionals and KAP (1.0); telephone conference with N. Peterman and F. Citera (0.5)   | RXB  | 1.50  | 772.50 |
| 11/19/2003 | Meet with KAP re case status (.3); e-mail KAP and DEM current filings in Met-Coil proceedings (.1)   | KAB+ | .30   | 37.50  |
| 11/19/2003 | Telephone conferences with creditors re proof of claim and plan status (.40)   | KAP  | .40   | 128.00 |
| 11/19/2003 | Conference with KAB re proof of claim review and fee application issues (.30)  | KAP  | .30   | 96.00  |



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| DATE       | DESCRIPTION  | ATTY | HOURS | AMOUNT |
|------------|--|------|-------|--------|
| 11/19/2003 | Review numerous e-mails re various aspects of the case (.70)   | KAP  | .70   | 224.00 |
| 11/20/2003 | Calls to individuals regarding the notice of bar date (.5)   | KAB+ | .50   | 62.50  |
| 11/20/2003 | Print various pleadings from Met-Coil case docket (.3)   | KAB+ | .30   | 37.50  |
| 11/20/2003 | Telephone conference with C. Kuoni re same, Committee document request, customer deposit issue and other administrative issues (.50)                                       | KAP  | .50   | 160.00 |
| 11/20/2003 | Prepare correspondence to R. Beck and documents re Honeywell claim and confidentiality agreements (.30)  | KAP  | .30   | 96.00  |
| 11/21/2003 | E-mail current filings to KAP and DEM in Met-Coil proceedings (.1)   | KAB+ | .10   | 12.50  |
| 11/22/2003 | Review e-mails re case administration (.20)  | KAP  | .20   | 64.00  |
| 11/24/2003 | Calls to individuals re notice of bar date, update chart re the same (.5)  | KAB+ | .50   | 62.50  |
| 11/24/2003 | Conference with KAP and e-mail to C. Kuoni re scheduling tasks in anticipation of December 10 disclosure statement hearing and committee relations and document production | RXB  | 1.10  | 566.50 |
| 11/25/2003 | Attend bi-weekly team meeting (.8)   | AEW  | .80   | 196.00 |

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|------------|--|------|-------|----------|
| 11/25/2003 | E-mail KAP and DEM current filings in Met-Coil proceedings (.1)  | KAB+ | .10   | 12.50    |
| 11/25/2003 | Conference with RXB re numerous case issues (.50); attend bi-weekly meeting (1.0)  | KAP  | 1.50  | 480.00   |
| 11/25/2003 | Conference with DEM, APS, SKK, AEW and KAP re status and planning strategy (1.0); conference with N. Peterman, F. Citera and KAP re various issues, including negotiations with future claimants representative, committee, Scanlan and Travelers and dealing with claims and plan amendments and other issues (2.2) | RXB  | 3.20  | 1,648.00 |
| 11/26/2003 | Create bates labels and label documents (.6)   | KAB+ | .60   | 75.00    |
| 11/26/2003 | Conferences with RXB and C. Kuoni re proofs of claim, financial statement issues, plan issues and amendments to schedules (3.20)   | KAP  | 3.20  | 1,024.00 |
| 11/26/2003 | Conference with C. Kuoni and KAP re various matters, including sale process, visit by committee professionals status of Travelers dispute, treatment of customer deposit issues, etc.  | RXB  | 1.00  | 515.00   |
| 11/28/2003 | Respond to numerous e-mails re case administration matters (.40)   | KAP  | .40   | 128.00   |

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|---|---|------|-------|-----------|
| SUB-TOTAL FOR CASE ADMINISTRATION       |   |      |       | 17,401.50 |
| GENL LIT (NON-ENVIRON'TAL)              |   |      |       |           |
| 11/04/2003                              | Review e-mails re NE HVAC   | APS  | .20   | 103.00    |
| 11/04/2003                              | Prepare and review e-mails re litigation involving HVAC New England (.50)                     | KAP  | .50   | 160.00    |
| 11/06/2003                              | Attend conference call re warranty lawsuit (.80)  | KAP  | .80   | 256.00    |
| 11/07/2003                              | Review joinder papers re indemnity  | APS  | .10   | 51.50     |
| 11/26/2003                              | Office conference with C. Kouni, KAP and RXB re litigation to recover damages                 | DEM  | .20   | 61.00     |
| 11/26/2003                              | File pleading with the Clerk's drop box 03 C 7230 DEM   | MXE+ | .50   | 27.50     |
| SUB-TOTAL FOR GENL LIT (NON-ENVIRON'TAL |   |      |       | 659.00    |
| ASSET INVESTIGATION                     |   |      |       |           |
| 11/01/2003                              | Review client comments to alter ego letter (.3)   | CSC  | .30   | 52.50     |
| 11/01/2003                              | Review C. Kuoni edits to alter ego analysis (.3); forward to CXC and correspond re edits (.3) | DEM  | .60   | 183.00    |
| 11/02/2003                              | Revise alter ego letter per comments of C. Kuoni  | CSC  | 2.00  | 350.00    |
| 11/02/2003                              | Review and revise alter ego investigation letter and prepare e-mails re same (2.20)           | KAP  | 2.20  | 704.00    |

# GOLDBERG KOHN

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55 EAST MONROE STREET SUITE 3700 CHICAGO ILLINOIS 60603-5802

F.E.I.N. 36-2863762

MET-COIL SYSTEMS CORPORATION

DECEMBER 30, 2003

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| DATE       | DESCRIPTION  | ATTY | HOURS | AMOUNT   |
|------------|--|------|-------|----------|
| 11/03/2003 | Review and revise draft letter to client re veil-piercing theories   | BMF  | .30   | 117.00   |
| 11/03/2003 | Conference with DEM re revisions to alter ego letter (.3), review KAP's comments (.8), revise letter (3.3)   | CSC  | 4.40  | 770.00   |
| 11/03/2003 | Review KAP comments to opinion letter (1.3); office conferences with CSC re same (3); review correspondence from C. Kuoni (.3); review summary judgment motion and supporting materials for background material re opinion letter (.6) | DEM  | 5.20  | 1,586.00 |
| 11/03/2003 | Review draft of letter to client (0.8)   | MNL  | .80   | 192.00   |
| 11/04/2003 | Review MNL comments to letter (.5); begin revising letter per comments of KAP, MNL, DEM (2.5)  | CSC  | 3.00  | 525.00   |
| 11/04/2003 | Continue review of draft of letter to client and meet with CXC re same (1.7); follow up work re additional information for letter (1.2)  | MNL  | 2.90  | 696.00   |
| 11/05/2003 | Telephone conference with MNL re issuance of stock certificates (.2), research re propriety of centralized cash management system (.4); review materials forwarded by MNL re capitalization (.3)                                       | CSC  | .90   | 157.50   |
| 11/05/2003 | Research issues re piercing corporate veil for CXC   | MNL  | 2.20  | 528.00   |

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| DATE       | DESCRIPTION  | ATTY | HOURS | AMOUNT   |
|------------|--|------|-------|----------|
| 11/09/2003 | Revise opinion letter  | CSC  | 2.30  | 402.50   |
| 11/10/2003 | Revise opinion letter, e-mail to DEM re same   | CSC  | 7.00  | 1,225.00 |
| 11/10/2003 | Review alter ego opinion   | RXB  | .50   | 257.50   |
| 11/11/2003 | Incorporate deposition dates into alter ego letter (.2), office conference with DEM re status of letter (.2); conference with MNL re revisions to letter (1.1) | CSC  | 1.50  | 262.50   |
| 11/11/2003 | Office conferences with CSC, KAP and RXB re alter ego investigation (.3); edit letter to client re same (.7)   | DEM  | 1.00  | 305.00   |
| 11/11/2003 | Follow-up work with CXC re letter to client (.30); review revised draft of letter (.70)  | MNL  | 1.00  | 240.00   |
| 11/12/2003 | Revise and edit alter ego letter   | DEM  | 1.00  | 305.00   |
| 11/13/2003 | Review KAP revisions to letter (.3); revise per same (.5)  | CSC  | .80   | 140.00   |
| 11/13/2003 | Revise and edit alter ego letter (3); office conferences with CSC re same (.2); review KAP edits (1)   | DEM  | 4.20  | 1,281.00 |
| 11/14/2003 | Revise alter ego letter  | CSC  | 4.00  | 700.00   |
| 11/14/2003 | Revise and edit valuation (.3); review KAP comments (.2); office conference with CSC re edits (.2)   | DEM  | .70   | 213.50   |

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| DATE                              | DESCRIPTION   | ATTY | HOURS | AMOUNT    |
|-----------------------------------|---|------|-------|-----------|
| 11/17/2003                        | Add correct citation to Delaware corporate law pursuant to conference with RXO (.2); e-mails with DEM, KAP re valuation section (.2)                      | CSC  | .40   | 70.00     |
| 11/17/2003                        | Review alter ego valuation and correspond with CSC re same  | DEM  | .30   | 91.50     |
| 11/18/2003                        | Incorporate DEM's final comments to alter ego letter, including review documents for date of internal Met-Coil memo, citation regarding accounting system | CSC  | 1.00  | 175.00    |
| 11/18/2003                        | Revise and edit letter (.8); office conference with CSC re same (.2)  | DEM  | 1.00  | 305.00    |
| 11/18/2003                        | Review alter ego letter (.30)   | KAP  | .30   | 96.00     |
| 11/19/2003                        | E-mail to DEM updating status re alter ego letter, particularly valuation section (.2)  | CSC  | .20   | 35.00     |
| 11/20/2003                        | Revisions to alter ego letter including confirmation of citation for valuation formula  | CSC  | .50   | 87.50     |
| 11/24/2003                        | Conference with DEM re values of claims (.1)  | CSC  | .10   | 17.50     |
| 11/25/2003                        | Office conference with RXB, KAP, APS re alter ego letter and valuation issues   | DEM  | .40   | 122.00    |
| SUB-TOTAL FOR ASSET INVESTIGATION |   |      |       | 12,192.50 |

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TOTAL FOR SERVICES

\$ 209,858.00

+ DENOTES PARALEGAL

-----ATTORNEY SUMMARY-----

| <u>ATTORNEY</u>        | <u>HOURS</u> |
|------------------------|--------------|
| Alan P. Solow          | 15.80        |
| Barbara M. Flom        | .30          |
| David E. Morrison      | 47.70        |
| Gerald F. Munitz       | 2.00         |
| Matthew A. Zapf        | 33.80        |
| Michael L. Sullivan    | 3.80         |
| Ronald Barliant        | 77.60        |
| Andrew E. Weissman     | 125.70       |
| Catherine S. Carrigan  | 29.90        |
| Kathryn A. Pamenter    | 199.50       |
| Keith A. Sigale        | 2.30         |
| Michael N. Levy        | 6.90         |
| Salvador K. Karottki   | 85.40        |
| Diane M. Ende+         | 53.60        |
| Kristina A. Bunker+    | 39.20        |
| Lauren M. Rosman+      | 17.00        |
| Michael L. Whitchurch+ | 2.30         |