

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE

In re: )  
)  
MET-COIL SYSTEMS ) Chapter 11  
CORPORATION, )  
) Case No. 03-12676 (MFW)  
Debtor. )  
) **Proposed Hearing Date: January 20, 2004 at 10:30 a.m.**  
) **Proposed Objection Deadline: January 15, 2004 at 4:00 p.m.**

**NOTICE OF MOTION**

PLEASE TAKE NOTICE that on January 7, 2004, Mestek, Inc., as Pre-Petition Lender<sup>1</sup> in the above captioned Chapter 11 case (“**Mestek**”), filed its Motion for Entry of Order Approving Stipulation By and Between Debtor, Official Committee of Unsecured Creditors and Mestek, Inc. Extending Investigative Period (the “Motion”).

PLEASE TAKE NOTICE that objections to the Motion must be filed with the Clerk of the Bankruptcy Court, 824 N. Market Street, 5<sup>th</sup> Floor, Wilmington, Delaware 19801, and served so as to be received by the undersigned counsel for the Debtors by 4:00 p.m., Prevailing Eastern Time, on January 15, 2004. If no objections are timely filed and served to the Motion, the Court may enter an order approving the Motion without further notice or a hearing.

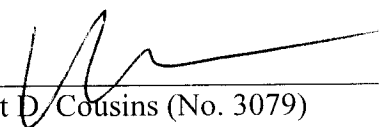
---

<sup>1</sup> All capitalized terms that are not defined herein shall have the meaning ascribed to them in the Final Order Authorizing Debtor to (A) Use Cash Collateral and Grant Replacement Liens and (B) Obtain Post-Petition Financing Pursuant to 11 U.S.C. §§ [sic] 364(c) of the Bankruptcy Code (the “**Final DIP Order**”) and the Chapter 11 Plan of Reorganization Proposed by Met-Coil Systems Corporation and Mestek, Inc., as Co-Proponents.

PLEASE TAKE FURTHER NOTICE that if any objections to the Motion are timely filed and served, a hearing on the Motion will be held on January 20, 2004 at 10:30 a.m. before the Honorable Mary F. Walrath, United States Bankruptcy Court for the District of Delaware, 824 North Market Street, Wilmington, Delaware 19801.

Dated: January 7, 2004

GREENBERG TRAURIG, LLP

By:   
Scott D. Cousins (No. 3079)  
William E. Chipman, Jr. (No. 3818)  
The Brandywine Building  
1000 West Street; Suite 1540  
Wilmington, DE 19801  
Telephone: (302) 661-7000  
Facsimile: (302) 661-7360

- and -

GREENBERG TRAURIG, P.C.  
Nancy A. Mitchell, IL ARDC #6199397  
Francis A. Citera, IL ARDC #6185263  
Nancy A. Peterman, IL ARDC #6208120  
77 West Wacker Drive  
Suite 2500  
Chicago, Illinois 60601  
Telephone: (312) 456-8400  
Facsimile: (312) 456-8435

Counsel for Mestek, Inc.