

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
Met-Coil Systems Corporation,)	Case No. 03-12676 (MFW)
)	
Debtor.)	

**NOTICE OF SECOND AMENDED¹ AGENDA OF MATTERS SCHEDULED FOR
HEARING ON JANUARY 20, 2004 AT 10: 30 A.M. EASTERN TIME**

CONTINUED/ADJOURNED/RESOLVED MATTERS:

1. Motion To Assume Settlement Agreement Or In The Alternative To Approve Settlement Agreement Pursuant To Bankruptcy Rule 9019 Filed By Met-Coil Systems Corporation (D.I. 196, Filed 10/20/03).

Related Pleadings:

- a) Met-Coil's Motion For Leave To File Under Seal Exhibit A To Its Motion To Assume Settlement Agreement Or In The Alternative To Approve Settlement Agreement Pursuant To Bankruptcy Rule 9019 (D.I. 195, Filed 10/20/03);
- b) Stipulation To Extend Briefing Schedule By Met-Coil Systems Corporation (D.I. 248, Filed 11/7/03); and
- c) Debtor's Objection And Response To Travelers' Motion To Defer Ruling Re: Docket No. 196 And Travelers' Preliminary Response To Debtors Motion To Assume Settlement, Or In The Alternative, To Approve Settlement (D.I. 313, Filed 12/3/03).

Objection Deadline: November 11, 2003 at 4:00 p.m. (Eastern Time). The Official Committee of Unsecured Creditors was granted until December 5, 2003 at 12:00 p.m. (Eastern Time) to file a response to this pleading.

Responses Received:

¹ **Modifications to the Notice of Agenda of Matters Scheduled for Hearing on January 20, 2004 at 10:30 a.m. are indicated in bold typeface.**

- a) Motion To Approve Travelers' Motion To Defer Ruling Filed By The Travelers Indemnity Company Of Illinois And Travelers Casualty And Surety Company F/K/A The Aetna Casualty And Surety Company (D.I. 262, Filed 11/14/03);
- b) Travelers' Preliminary Response To Debtor's Motion To Assume Settlement, Or In The Alternative, To Approve Settlement Filed By The Travelers Indemnity Company Of Illinois And Travelers Casualty And Surety Company F/K/A The Aetna Casualty And Surety Company (D.I. 295, Filed 11/25/03);
- c) Limited Objection To Debtor's Motion To Assume Settlement Agreement With Travelers Casualty And Insurance Company Filed By Mestek, Inc. (D.I. 298, Filed 11/26/03);
- d) Objection To Travelers' Motion To Defer Ruling On Debtor's Motion To Assume Settlement Agreement, Filed By Mestek, Inc. (D.I. 307, Filed 12/3/03);
- e) Travelers' Motion For Leave To File A Reply In Support If Its Motion To Defer Ruling [Re: Docket No. 262] (D.I. 334, Filed 12/8/03); and
- f) Travelers' Motion For (I) Leave To File Response To Mestek's Limited Objection To Debtor's Motion To Assume Settlement Agreement With Travelers; And (Ii) Leave To File Response And Exhibits Under Seal [Re Docket No. 298] (D.I. 336, Filed 12/8/03).

Status: The Debtor expects to present an agreed Order at the hearing. To the extent that an agreed Order cannot be presented, this matter will be adjourned to February 17, 2004 at 10:30 a.m. (Eastern Time).

- 2. Disclosure Statement Pursuant To Section 1125 Of The Bankruptcy Code For The Chapter 11 Plan Of Reorganization Proposed By Met-Coil Systems Corporation And Mestek, Inc., As Co-Proponents Filed By Met-Coil Systems Corporation (D.I. 244, Filed 11/5/03).

Related Pleading:

- a) Notice Of (A) Filing Of Disclosure Statement And Plan Of Reorganization, (B) Objection Deadline With Regard To Adequacy Of The Disclosure Statement And (C) The Disclosure Statement Hearing (D.I. 246, Filed 11/5/03).

Objection Deadline: December 3, 2003 at 4:00 p.m. (Eastern Time). The Office of the United States Trustee was granted until December 5, 2003 at noon (Eastern Time) to file an objection.

Responses Received:

- a) Objection Of Devane And Personal Injury Claimants To (1) The Adequacy Of The Disclosure Statement To The Debtor's And Mestek, Inc.'s Joint Plan Of Reorganization (Docket #244) And (II) The Debtor's Motion For Entry Of An Order (A) Approving Procedures For The Consideration Of Alternative Plan Proposals And The Selection Of A Winning Plan Sponsor And (B) Approving Form And Notice Of Alternative Plan Procedures (Docket #293) (D.I. 304, Filed 12/3/03);
- b) Objection Of Pacific Employers Insurance Company, Et Al., To Disclosure Statement Pursuant To Section 1125 Of The Bankruptcy Code For The Chapter 11 Plan Of Reorganization Proposed By Met-Coil Systems Corporation And Mestek, Inc., As Co-Proponents (D.I. 305, Filed 12/3/03);
- c) Objection To Proposed Disclosure Statement Pursuant To Section 1125 Of The Bankruptcy Code For The Plan Of Reorganization By Met-Coil Systems Corporation And Mestek, Inc., As Co-Proponents Filed By Honeywell International, Inc. (D.I. 306, Filed 12/3/03);
- d) Objection To The Debtor's Proposed Disclosure Statement, Filed By Pension Benefit Guaranty Corporation (D.I. 308, Filed 12/3/03);
- e) Objection To Disclosure Statement Pursuant To Section 1125 Of The Bankruptcy Code For The Chapter 11 Plan Of Reorganization Proposed By Met-Coil Systems Corporation And Mestek, Inc., As Co-Proponents Filed By Theresa Mejdrech, Daniel Mejdrech, Mary Beno, Mark Beno, Individually And On Behalf Of All Persons Similarly Situated (D.I. 309, Filed 12/3/03);
- f) Objection To Debtor's Disclosure Statement Regarding Proposed Plan Of Reorganization For Met-Coil Systems Corporation Filed By The Travelers Indemnity Company Of Illinois And Travelers Casualty And Surety Company F/K/A The Aetna Casualty And Surety Company (D.I. 310, Filed 12/3/03);
- g) Objection To Debtor's Disclosure Statement)[Related To D.I. Nos. 244, 246] Filed by Arrow Gear Company, Ames Supply Co., Bison Gear and Engineering Corp., Flexible Steel Lacing Company, Lindy Manufacturing Company, Magnetrol International, Inc., Morey Corporation, Rexnord Corporation (D.I. 312, Filed 12/3/03);

- h) Objection To Disclosure Statement For The Chapter 11 Plan Of Reorganization Proposed By Met-Coil Systems Corporation And Mestek, Inc., As Co-Proponents, Filed By Official Committee Of Unsecured Creditors (D.I. 315, Filed 12/3/03);
- i) Objection To Chapter 11 Plan Of Reorganization Filed By Victoria Shark (D.I. 316, Filed 12/2/03); and
- j) Objection Of The United States Trustee To The Approval Of The Disclosure Statement Pursuant To Section 1125 Of The Bankruptcy Code For The Chapter 11 Plan Of Reorganization Proposed By Met-Coil Systems Corporation And Mestek, Inc., As Co-Proponents (Re: Docket No. 244) And To Motion For Entry Of Order (A) Approving Procedures For The Consideration Of Alternative Plan Proposals And The Selection Of A Winning Plan Sponsor And (B) Approving Form And Manner Of Notice Of Alternative Plan Procedures (Re: Docket No. 293) (D.I. 326, Filed 12/5/03).

Status: This matter is adjourned to February 17, 2004 at 10:30 a.m. (Eastern Time).

- 3. Motion For An Order Approving (A) The Form Of Solicitation Materials And Ballots, (B) Procedures For Solicitation And Tabulation Of Votes To Accept Or Reject Proposed Plan Of Reorganization, (C) Voting Deadline And Record Date And (D) The Date And Time For The Filing Of Objections To, And The Hearing On, Confirmation Of The Plan (D.I. 284, Filed 11/21/03).

Related Pleading:

- a) Notice Of Motion (D.I. 284, Filed 11/21/03).

Objection Deadline: December 3, 2003 at 4:00 p.m. (Eastern Time).

Response Received:

- a) Limited Objection To Motion For An Order Approving (A) The Form Of Solicitation Materials And Ballots, (B) Procedures For Solicitation And Tabulation Of Votes To Accept Or Reject Proposed Plan Of Reorganization, (C) Voting Deadline And Record Date And (D) The Date And Time For The Filing Of Objections To, And Hearing On, Confirmation Of The Plan, Filed By Theresa Mejdrech, Daniel Mejdrech, Mary Beno, Mark Beno, Individually And On Behalf Of All Persons Similarly Situated (D.I. 311, Filed 12/3/03).

Status: This matter is adjourned to February 17, 2004 at 10:30 a.m. (Eastern Time).

4. Debtor's Motion For Entry Of Order (A) Approving Procedures For The Consideration Of Alternative Plan Proposals And The Solicitation Of A Winning Plan Sponsor And (B) Approving Form And Manner Of Notice Of Alternative Plan Procedures (D.I. 293, Filed 11/24/03).

Related Pleadings:

- a) Notice Of Motion (D.I. 293, Filed 11/24/03).

Objection Deadline: December 5, 2003 at 4:00 p.m. (Eastern Time).

Responses Received:

- a) Objection Of Devane And Personal Injury Claimants To (1) The Adequacy Of The Disclosure Statement To The Debtor's And Mestek, Inc.'s Joint Plan Of Reorganization (Docket #244) And (II) The Debtor's Motion For Entry Of An Order (A) Approving Procedures For The Consideration Of Alternative Plan Proposals And The Selection Of A Winning Plan Sponsor And (B) Approving Form And Notice Of Alternative Plan Procedures (Docket #293) (D.I. 304, Filed 12/3/03);
- b) Objection Of Honeywell International Inc. To Debtor's Motion For Entry Of Order (A) Approving Procedures For The Consideration Of Alternative Plan Proposals And The Selection Of A Winning Plan Sponsor And (B) Approving Form And Manner Of Notice Of Alternative Plan Procedures (D.I. 325, Filed 12/5/03); and
- c) Objection Of The United States Trustee To The Approval Of The Disclosure Statement Pursuant To Section 1125 Of The Bankruptcy Code For The Chapter 11 Plan Of Reorganization Proposed By Met-Coil Systems Corporation And Mestek, Inc., As Co-Proponents (Re: Docket No. 244) And To Motion For Entry Of Order (A) Approving Procedures For The Consideration Of Alternative Plan Proposals And The Selection Of A Winning Plan Sponsor And (B) Approving Form And Manner Of Notice Of Alternative Plan Procedures (Re: Docket No. 293) (D.I. 326, Filed 12/5/03).

Status: This matter is adjourned to February 17, 2004 at 10:30 a.m. (Eastern Time).

UNCONTESTED MATTERS WITH CERTIFICATE OF NO OBJECTION (CNO):

5. Debtor's Motion To Extend Exclusive Period To File Plan Of Reorganization And Solicit Acceptances Thereof (D.I. 417, Filed 12/19/03).

Related Pleadings:

- a) Notice Of Motion (D.I. 417, Filed 12/19/03); and
b) Certificate Of No Objection (**D.I. 484, Filed 1/15/04**).

Objection Deadline: January 13, 2004 at 4:00 p.m. (Eastern Time).

Responses Received: None.

Status: No objections have been received and a Certification of No Objection will be filed. No hearing is required.

6. Debtor's Motion For Entry Of An Order Authorizing The Debtor To Enter Into Agreement To Allow Access Onto Premises For Environmental Investigation (D.I. 441, Filed 12/31/03).

Related Pleadings:

- a) Notice Of Motion (D.I. 441, Filed 12/31/03); and
b) Certificate Of No Objection (**D.I. 485, Filed 1/15/04**).

Objection Deadline: January 13, 2004 at 4:00 p.m. (Eastern Time).

Responses Received: None.

Status: No objections have been received and a Certification of No Objection will be filed. No hearing is required.

7. Motion To Assume Certain Executory Contracts And Cure Existing Defaults Filed by Met-Coil Systems Corporation (D.I. 442, Filed 12/31/03).

Related Pleadings:

- a) Notice Of Motion (D.I. 442, Filed 12/31/03); and
b) Certificate Of No Objection (**D.I. 486, Filed 1/15/04**).

Objection Deadline: January 13, 2004 at 4:00 p.m. (Eastern Time).

Responses Received: None.

Status: No objections have been received and a Certification of No Objection will be filed. No hearing is required.

8. Debtor's Motion For Entry Of Order (I) Extending (A) The Termination Date For Use Of Cash Collateral And (B) The Maturity Date For Debtor-In-Possession Financing And (II) Authorizing Debtor To Enter Into Amendment No. 2 (D.I. 447, Filed 12/31/03).

Related Pleadings:

- a) Notice Of Motion (D.I. 447, Filed 12/31/03); and
- b) Certificate Of No Objection (**D.I. 487, Filed 1/15/04**).

Objection Deadline: January 13, 2004 at 4:00 p.m. (Eastern Time).

Responses Received: None.

Status: No objections have been received and a Certification of No Objection will be filed. No hearing is required.

9. Stipulation By And Between Debtor, Official Committee Of Unsecured Creditors And Mestek, Inc. Extending Investigative Period, Filed By Mestek, Inc (D.I. 458, Filed 1/7/04).

Related Pleadings:

- a) Notice Of Motion (D.I. 458, Filed 1/7/04); and
- b) Motion To Shorten Time Regarding Motion To Approve Stipulation By And Between Debtor, Official Committee Of Unsecured Creditors And Mestek, Inc. Extending Investigative Period (D.I. 459, Filed 1/7/04); and
- c) Certificate Of No Objection (**D.I. 488, Filed 1/15/04**).

Objection Deadline: January 13, 2004 at 4:00 p.m. (Eastern Time).

Responses Received: None.

Status: No objections have been received and a Certification of No Objection will be filed. No hearing is required.

CONTESTED MATTERS

10. Debtor's Objection To Proof Of Claim Number 225 Filed by Honeywell International, Inc. (D.I. 291, Filed 11/24/03).

Related Pleadings:

- a) Notice Of Motion (D.I. 291, Filed 11/24/03);
- b) Joinder Of The Official Committee Of Unsecured Creditors To The Debtor's Objection To Proof Of Claim Number 225 Filed By Honeywell International, Inc. (D.I. 343, Filed 12/9/03); and
- c) Stipulation To Extend (D.I. 427, Filed 12/29/03).

Objection Deadline: December 26, 2003 at 4:00 p.m. (Eastern Time). Honeywell International, Inc. was granted an extension to file a response on or before January 12, 2004.

Responses Received:

- a) Reply to Joint Debtor's Objection to Proof of Claim Number 225 Filed by Honeywell International Inc. (D.I. 470, Filed 1/12/04).

Status: This matter is going forward.

11. Debtor's First Substantive Omnibus Objection To Proofs Of Claim Numbers 172, 184, 185, 186, 187, 202, 203, 204, 205, 212, 218, 220 222, 223, 224, 226, 227, 235, 240 And 246 For Contribution And Rule 11 Sanctions (D.I. 296, Filed 11/25/03).

Related Pleadings:

- a) Notice Of First Omnibus Objection To Claims (D.I. 296, Filed 11/25/03);
- b) Notice Of Submission Of Proof Of Claim Filed By Met-Coil Systems Corporation (D.I. 418, Filed 12/22/03);
- c) Debtor's Motion For Leave To File Reply In Support Of Its First Substantive Omnibus Objection To Proofs Of Claim Numbers 172, 184,

185, 186, 187, 202, 203, 204, 205, 212, 218, 220, 222, 223, 224, 226, 227, 235, 240 And 246 For Contribution And Rule 11 Sanctions [D.I. 296] (D.I. 473, Filed 1/13/04); and

- d) Reply In Support Of Its First Substantive Omnibus Objection To Proofs Of Claim Numbers 172, 184, 185, 186, 187, 202, 203, 204, 205, 212, 218, 220, 222, 223, 224, 226, 227, 235, 240 And 246 For Contribution And Rule 11 Sanctions [D.I. 296] (D.I. 473, Filed 1/13/04).

Objection Deadline: December 26, 2003 at 4:00 p.m. (Eastern Time).

Responses Received:

- a) Objection To Debtor's First Substantive Omnibus Objection To Proofs Of Claim Nos. 172, 184, 185, 186, 187, 205, 212, 218, 220, 222, 223, 224, 226, 227, 235, 240, and 246) (Related To D. I. No. 296) Filed by Arrow Gear Company, Ames Supply Co., Bison Gear and Engineering Corp., Flexible Steel Lacing Company, Lindy Manufacturing Company, Magnetrol International, Inc., Morey Corporation, Rexnord Corporation (D.I. 425, Filed 12/26/03);
- b) William Helwig's Response In Opposition To Debtor's First Substantive Omnibus Objection To Proof Of Claim Number 224 (D.I. 437, Filed 12/29/03); and

Status: This matter is going forward.

- 12. Motion Of New England H.V.A./C. Services Corporation For Relief From The Automatic Stay. (D.I. 301, Filed 11/28/03).

Related Pleading:

- a) Notice Of Motion (D.I. 301, Filed 11/28/03).

Objection Deadline: January 13, 2004 at 4:00 p.m. (Eastern Time).

Responses Received:

- a) Debtor's Objection To The Motion Of New England H.V.A./C. Services, Corporation For Relief from The Automatic Stay (D.I. 474, Filed 1/13/04).

Status: This matter is going forward.

13. Second Omnibus Objection (Substantive) To Certain Claims Pursuant To Section 502 Of The Bankruptcy Code, Rule 3007 Of The Federal Rules Of Bankruptcy Procedure And Rule 3007-1 Of The Local Rules Of Bankruptcy Procedure (D.I. 327, Filed 12/5/03).

Related Pleadings:

- a) Notice Of Omnibus Objection (D.I. 327, Filed 12/5/03);
- b) Notice Of Withdrawal Of Objection To Claim Nos. 174 And 175 Without Prejudice To Re-File Objection [Re: D.I. 327] (D.I. 389; Filed 12/18/03);and
- c) Notice Of Submission Of Proof Of Claim (D.I. 420, Filed 12/22/03).

Objection Deadline: January 13, 2004 at 4:00 p.m. (Eastern Time).

Responses Received:

- a) Response Of The Ace Claimants To Debtors Second Omnibus Objection (Substantive) To Certain Claims Pursuant To Section 502 Of The Bankruptcy Code, Rule 3007 Of The Federal Rules Of Bankruptcy Procedure And Rule 3007-1 Of The Local Rules Of Bankruptcy Procedure [D.I. 327] (D.I. 471, Filed 1/12/04); and
- b) Response of MB Financial Bank, N.A. To Debtor's Second Omnibus Objection (Substantive) To Certain Claims Pursuant To Section 502 Of The Bankruptcy Code, Rule 3007 Of The Federal Rules Of Bankruptcy Procedure And Rule 3007-1 Of The Local Rules Of Bankruptcy Procedure" (D.I. 478, Filed 1/12/04).

Status: This matter is only going forward with respect to uncontested and resolved matters. All contested matters are adjourned.

14. Third Omnibus Objection (Non-Substantive) To Certain Claims Pursuant To Section 502 Of The Bankruptcy Code, Rule 3007 Of The Federal Rules Of Bankruptcy Procedure And Rule 3007-1 Of The Local Rules Of Bankruptcy Procedure (D.I. 328, Filed 12/5/03).

Related Pleadings:

- a) Notice Of Omnibus Objection (D.I. 328, Filed 12/5/03); and
- b) Notice Of Submission Of Proof Of Claim (D.I. 419, Filed 12/22/03).

Objection Deadline: January 13, 2004 at 4:00 p.m. (Eastern Time).

Responses Received:

- a) Response To Debtor's Third Omnibus Objection (Non-Substantive) To Certain Claims Filed By Roger Williams (D.I. 423, Filed 12/19/03).

Status: This matter is only going forward with respect to uncontested and resolved matters. All contested matters are adjourned.

Dated: Wilmington, Delaware
January 16, 2004

MORRIS, NICHOLS, ARSHT & TUNNELL

/s/ Jason W. Harbour

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