

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)
) Chapter 11
MET-COIL SYSTEMS CORPORATION,)
) Case No. 03-12676 (MFW)
 Debtor.)
) **Objection Due: February 17, 2004 at 4:00**
) **p.m. (ET)**
)

**NOTICE OF SECOND MONTHLY FEE APPLICATION OF CBIZ VALUATION GROUP,
INC., AS VALUATION CONSULTANT FOR DEBTOR AND DEBTOR-IN-POSSESSION,
FOR ALLOWANCE OF INTERIM COMPENSATION AND FOR INTERIM
REIMBURSEMENT OF ALL ACTUAL AND NECESSARY EXPENSES INCURRED
FOR THE PERIOD DECEMBER 1, 2003 THROUGH DECEMBER 30, 2003**

To: All Entities Identified on the Attached Service List

Met-Coil Systems Corporation. ("Met-Coil"), debtor and debtor-in-possession in the above-captioned case, has filed and served the attached **Second Monthly Fee Application Of CBIZ Valuation Group, Inc., As Valuation Consultant For Debtor And Debtor-In-Possession, For Allowance Of Interim Compensation And For Interim Reimbursement Of All Actual And Necessary Expenses Incurred For The Period December 1, 2003 Through December 30, 2003** (the "Application").

Objections if any, to the Application must be (a) filed with the Clerk of the Bankruptcy Court, 824 Market Street, 5th Floor, Wilmington, Delaware on or before **February 17, 2003, at 4:00 p.m. ET** (the "Objection Deadline") and (b) served so as to be received on or before the Objection Deadline by the undersigned counsel to the Debtor.

A HEARING ON THE APPLICATION, IF NECESSARY, WILL BE HELD
AT THE CONVENIENCE OF THE COURT AND NOTICE OF ANY SUCH HEARING
WILL ONLY BE GIVEN TO THE OBJECTING PARTY OR PARTIES.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: January 26, 2004

MORRIS, NICHOLS, ARSHT & TUNNELL

/s/ Jason W. Harbour

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