

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	:	Chapter 11
	:	
MET-COIL SYSTEMS CORPORATION,	:	Case No. 03-12676 (MFW)
	:	
Debtor.	:	Objection Deadline: February 19, 2004 @ 4:00 p.m.
	:	
	:	Hearing Date: March 22, 2004 at 10:30 am.
	:	

NOTICE OF APPLICATION

TO: The Debtors, Counsel to the Debtors, Counsel for the Debtor's Pre-Petition Lender and the Office of the United States Trustee.

Klehr, Harrison, Harvey, Branzburg & Ellers, LLP ("Klehr Harrison") has filed the attached **Fourth Interim Application of Klehr, Harrison, Harvey, Branzburg and Ellers, LLP for Compensation and for Reimbursement of Expenses for the Representation of the Official Committee of Unsecured Creditors for the Period from December 1, 2003 through December 31, 2003** (the "Application").

You are required to file a response to the Application, if any, on or before **FEBRUARY 19, 2004 AT 4:00 P.M.**

At the same time, you must serve a copy of the response upon the following:

Met-Coil Systems Corporation
Attention: Charles Kuoni, CEO
711 Ogden Avenue
Lisle, IL 60532

Ronald Barliant, Esquire
Andrew Weissman, Esquire
Kathryn Pamentier, Esquire
Goldberg Kohn Bell Black, et al.
55 East Monroe Street, Suite 3700
Chicago, IL 60603
(Debtor's Counsel)

James C. Carignan, Esquire
Jason W. Harbour, Esquire
Morris, Nichols, Arsht & Tunnel
1201 N. Market St.
Wilmington, DE 19801
(Debtor's Counsel)

Joanne B. Wills, Esquire (#2357)
Richard M. Beck, Esquire (# 3370)
Jennifer L. Scoliard, Esquire (# 4147)
919 Market Street, Suite 1000
Wilmington, DE 19801
(Counsel to Committee of Unsecured Creditors)

Margaret L. Harrison
Office of the U.S. Trustee
J. Caleb Boggs Federal Building
844 King Street, Lockbox 35
Suite 2313
Wilmington, DE 19801


Nancy Peterman, Esquire
Greenburg Traurig, PC
77 West Wacker Drive, Suite 2500
Chicago, IL 60601
(Counsel to the Debtor' Postpetition and Pre
Petition Lender)

IF NECESSARY, A HEARING ON THE APPLICATION WILL BE HELD ON
MARCH 22, 2004 AT 10:30 A.M.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, A
CERTIFICATE OF NO OBJECTION WILL BE FILED WITH THE COURT AND THE
APPLICANT SHALL BE ENTITLED TO PAYMENT BY THE DEBTORS OF EIGHTY
PERCENT (80%) OF ITS FEES AND ONE HUNDRED PERCENT (100%) OF ITS
EXPENSES WITHOUT FURTHER NOTICE OR HEARING.

Dated: January 30, 2004

KLEHR, HARRISON, HARVEY, BRANZBURG
& ELLERS, LLP

By: 
Joanne B. Wills, Esquire (#2357)
Richard M. Beck, Esquire (# 3370)
Jennifer L. Scoliard, Esquire (#4147)
919 Market Street, Suite 1000
Wilmington, DE 19801
(302) 426-1189 (telephone)
(302) 426-9193 (fax)

Counsel to the Official Committee of
Unsecured Creditors

EXHIBIT A

Professional	Period Compensation is Sought	100% of Requested Fees	80% of Requested Fees	100% of Requested Expenses
Klehr, Harrison, Harvey, Branzburg & Ellers, LLP (Counsel to the Official Committee of Unsecured Creditors)	December 1, 2003 through December 31, 2003 (Fourth Interim Period)	\$54,243.50	\$43,394.80	\$12,669.56