

IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
MET-COIL SYSTEMS CORPORATION,) Case No. 03-12676 (MFW)
)
Debtor.)
)
)
)
Hearing Date: March 22, 2004 at 10:30 a.m.
_____)

NOTICE OF HEARING ON QUARTERLY FEE REQUESTS

TO: ALL PERSONS ON THE ATTACHED SERVICE LIST

PLEASE TAKE NOTICE that a hearing on the quarterly fee requests has been scheduled for **March 22, 2004 at 10:30 a.m. (Eastern Time)**. The hearing will be held before the Honorable Mary F. Walrath, at the United States Bankruptcy Court for the District of Delaware, Sixth Floor Courtroom, 824 Market Street, Wilmington, Delaware 19801.

Dated: Wilmington, Delaware
February 5, 2004

MORRIS, NICHOLS, ARSHT & TUNNELL

/s/ Jason W. Harbour

Eric D. Schwartz (No. 3134)
Jason W. Harbour (No. 4176)
1201 North Market Street
P.O. Box 1347
Wilmington, Delaware 19899-1347
Telephone: (302) 658-9200
Facsimile: (302) 658-3989

- and -

GOLDBERG, KOHN, BELL, BLACK,
ROSENBLOOM & MORITZ, LTD.
Ronald Barliant (Illinois ARDC# 0112984)
Alan P. Solow (Illinois ARDC# 03125199)
Kathryn A. Pamenter (Illinois ARDC# 6231191)
55 East Monroe Street, Suite 3700
Chicago, Illinois 60603
Telephone: (312) 201-4000
Facsimile: (312) 332-2196

Counsel for Met-Coil Systems Corporation, Debtor
and Debtor In Possession