

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
MET-COIL SYSTEMS CORPORATION,)	Case No. 03-12676 (MFW)
)	
Debtor.)	
)	Hearing Date: March 22, 2004 at 10:30 a.m.
)	Objections Due March 15, 2004 at 4:00 p.m.
_____)	

**FIRST INTERIM FEE APPLICATION REQUEST OF MORRIS,
NICHOLS, ARSHT & TUNNELL, AS CO-COUNSEL FOR
DEBTOR AND DEBTOR-IN-POSSESSION FOR THE PERIOD
AUGUST 26, 2003 THROUGH DECEMBER 31, 2003**

In accordance with the Administrative Order Pursuant To Sections 105(a) And 331 Of The Bankruptcy Code, Establishing Procedures For Interim Compensation And Reimbursement Of Expenses For Professionals, dated September 23, 2003 (D.I. 116) (the "Fee Procedures Order"), Morris, Nichols, Arsht & Tunnell ("Morris Nichols") hereby submits its First Interim Fee Application Request (the "Request") for the Period August 26, 2003 through December 31, 2003.

Morris Nichols seeks interim Court approval of the following fee applications (the

“Fee Applications”):

		REQUESTED		COMPENSATION APPROVED/ PAYMENT AUTHORIZED		
Date Filed	Period Covered	Fees	Expenses	Fees	Expenses	CNO
1st Interim D.I. 7280 11/20/03	08/26/03- 09/30/03	\$56,754.50	\$14,293.01	\$45,403.60	\$14,293.01	D.I. 388
2 nd Interim D.I. 390 12/18/03	10/01/03- 10/31/03	\$28,742.50	\$10,706.32	\$22,994.00	\$8,906.32 (In Accordance with Certification of Counsel, D.I. 472, Filed 1/12/04)	Certification of Counsel (D.I. 472)
3 rd Interim D.I. 492 1/16/04	11/01/03- 11/30/03	\$18,845.50	\$4,581.30	\$15,076.40 (Pending Approval)	\$4,581.30 (Pending Approval)	D.I. (TBD)
4 th Interim D.I. 512 1/23/04	12/01/03- 12/31/03	\$15,672.50	\$3,768.18	\$12,538.00 (Pending Approval)	\$3,768.18 (Pending Approval)	D.I. (TBD)
TOTAL		\$120,015.00	\$33,348.81	\$96,012.00 (Pending Approval of 3rd and 4th Interim Fee Applications)	\$31,548.81 (Pending Approval of 3rd and 4th Interim Fee Applications	

In accordance with the Fee Procedures Order, Morris Nichols seeks approval of the full amount of the fees and expenses requested in the Fee Applications and authorization for the Debtor to pay the amounts requested in the Fee Applications in full.

WHEREFORE, Morris Nichols respectfully requests that the Court enter an order, substantially in the form annexed hereto as Exhibit A, and grant such other and further relief as is just and proper.

Dated: February 6, 2004
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL

/s/ Jason W. Harbour

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Debtor and Debtor In Possession