

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
Met-Coil Systems Corporation,)	Case No. 03-12676 (MFW)
)	
Debtor.)	Hearing Date: March 22, 2004 at 10:30 a.m. (ET)
)	Objections Due: March 15, 2004 at 4:00 p.m. (ET)

**FIRST INTERIM FEE APPLICATION REQUEST OF GOLDBERG, KOHN, BELL, BLACK,
ROSENBLOOM & MORITZ, LTD., AS COUNSEL FOR DEBTOR AND DEBTOR-IN-
POSSESSION, FOR THE PERIOD
AUGUST 26, 2003 THROUGH DECEMBER 31, 2003**

In accordance with the Administrative Order Pursuant To Sections 105(a) And 331 Of The Bankruptcy Code, Establishing Procedures For Interim Compensation And Reimbursement Of Expenses For Professionals, dated September 23, 2003 (D.I. 211) (the "Fee Procedures Order"), Goldberg, Kohn, Bell, Black, Rosenbloom & Moritz, Ltd. ("Goldberg, Kohn") hereby submits its First Interim Fee Application Request (the "Request") for the Period August 26, 2003 through December 31, 2003, and in support thereof, states as follows:

1. Goldberg, Kohn seeks interim Court approval of the following fee applications (the "Fee Applications"):

MONTHLY APPLICATION		REQUESTED		COMPENSATION APPROVED/ PAYMENT AUTHORIZED		
Date Filed	Period Covered	Fees	Expenses	Fees	Expenses	CNO
1st Interim D.I. 220 10/27/03	8/26/03- 9/30/03	\$205,579.50	\$13,375.16	\$160,324.00	\$13,375.16	D.I. 288
2nd Interim D.I. 294 11/24/03	10/1/03- 10/31/03	\$235,515.50	\$9,353.22	\$188,412.40	\$9,353.22	D.I. 494
3rd Interim D.I. 443 12/31/03	11/1/03- 11/30/03	\$206,744.25	\$14,611.99	\$165,395.40	\$14,611.99	D.I. 511
4 th Interim D.I. 509 1/21/04	12/1/03- 12/31/03	\$131,254.25	\$20,891.78	\$105,003.40 (Pending Approval)	\$20,891.78 (Pending Approval)	D.I. (TBD)
SUB-TOTAL				\$619,135.20	\$58,232.15	
TOTAL		\$779,093.50	\$58,232.15	\$619,135.20 (Pending Approval of 4 th Interim)	\$58,232.15 (Pending Approval of 4 th Interim)	

2. In accordance with the Fee Procedures Order, Goldberg, Kohn seeks approval of the full amount of the fees and expenses requested in the Fee Applications and authorization for the Debtor to pay the amounts requested in the Fee Applications in full, subject to the filing of a final fee application by Goldberg, Kohn.

3. In addition, Goldberg, Kohn seeks approval of the Debtor's payment of the difference between (i) 100% of the total fees and expenses set forth in the Fee Applications and (ii) the actual interim payments received by Goldberg, Kohn for fees and expenses under the Fee Applications, as set forth herein.

WHEREFORE, Goldberg, Kohn respectfully requests that the Court enter an order, substantially in the form annexed hereto as Exhibit A, and grant such other and further relief as is just and proper.

Dated: February 11, 2004
Chicago, Illinois

GOLDBERG, KOHN, BELL, BLACK,
ROSENBLUM & MORITZ, LTD

/s/ Ronald Barliant

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Debtor and Debtor In Possession