

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
Met-Coil Systems Corporation,	)	
	)	Case No. 03-12676 (MFW)
	)	
Debtor.	)	
	)	<b>RE: D.I. _____</b>

**ORDER GRANTING FIRST INTERIM FEE APPLICATION REQUEST OF CBIZ  
VALUATION GROUP, INC., AS VALUATION CONSULTANT FOR DEBTOR  
AND DEBTOR-IN-POSSESSION, FOR THE PERIOD  
OCTOBER 31, 2003 THROUGH DECEMBER 31, 2003**

Upon consideration of the First Interim Fee Application Request Of CBIZ Valuation Group, Inc., As Valuation Consultant For Debtor And Debtor In Possession For The Period October 31, 2003 Through December 31, 2003 (the "Request");<sup>1</sup> and due and sufficient notice of the Request having been given; and it appearing that no other or further notice need be provided; and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Request is GRANTED.
2. CBIZ is allowed compensation and reimbursement of fees and expenses for the period and in the amounts set forth in its Request, subject to the filing of a final fee application by CBIZ.
3. The above-captioned debtor and debtor in possession is authorized to disburse to CBIZ payments in the amount of the difference between (i) 100% of the total fees and

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<sup>1</sup> Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Request.

expenses set forth in the Fee Applications and (ii) the actual interim payments received by CBIZ for fees and expenses under the Fee Applications, as set forth in the Request.

4. The Debtor is authorized and empowered to take such actions as may be necessary and appropriate to implement the terms of this Order.

5. This Court shall retain jurisdiction with respect to all matters relating to the interpretation or implementation of this Order.

6. This Order shall be effective immediately upon its entry.

Dated: Wilmington, Delaware  
\_\_\_\_\_, 2004

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THE HONORABLE MARY F. WALRATH  
UNITED STATES BANKRUPTCY JUDGE