

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
Met-Coil Systems Corporation,)	
)	Case No. 03-12676 (MFW)
)	
Debtor.)	

**NOTICE OF AMENDED¹ AGENDA OF MATTERS SCHEDULED FOR
HEARING ON FEBRUARY 17, 2004 AT 10:30 A.M. (EASTERN TIME)**

CONTINUED/ADJOURNED/RESOLVED MATTERS:

1. Disclosure Statement Pursuant To Section 1125 Of The Bankruptcy Code For The Chapter 11 Plan Of Reorganization Proposed By Met-Coil Systems Corporation And Mestek, Inc., As Co-Proponents Filed By Met-Coil Systems Corporation (D.I. 244, Filed 11/5/03).

Related Pleading:

- a) Notice Of (A) Filing Of Disclosure Statement And Plan Of Reorganization, (B) Objection Deadline With Regard To Adequacy Of The Disclosure Statement And (C) The Disclosure Statement Hearing (D.I. 246, Filed 11/5/03).

Objection Deadline: December 3, 2003 at 4:00 p.m. (Eastern Time). The Office of the United States Trustee was granted until December 5, 2003 at noon (Eastern Time) to file an objection.

Responses Received:

- a) Objection Of Devane And Personal Injury Claimants To (1) The Adequacy Of The Disclosure Statement To The Debtor's And Mestek, Inc.'s Joint Plan Of Reorganization (Docket #244) And (II) The Debtor's Motion For Entry Of An Order (A) Approving Procedures For The Consideration Of Alternative Plan Proposals And The Selection Of A

¹ Modifications to the Notice of Amended Agenda of Matters Scheduled for Hearing on February 17, 2004 at 10:30 a.m.. (D.I. 564) are indicated in **bold** typeface.

Winning Plan Sponsor And (B) Approving Form And Notice Of Alternative Plan Procedures (Docket #293) (D.I. 304, Filed 12/3/03);

- b) Objection Of Pacific Employers Insurance Company, Et Al., To Disclosure Statement Pursuant To Section 1125 Of The Bankruptcy Code For The Chapter 11 Plan Of Reorganization Proposed By Met-Coil Systems Corporation And Mestek, Inc., As Co-Proponents (D.I. 305, Filed 12/3/03);
- c) Objection To Proposed Disclosure Statement Pursuant To Section 1125 Of The Bankruptcy Code For The Plan Of Reorganization By Met-Coil Systems Corporation And Mestek, Inc., As Co-Proponents Filed By Honeywell International, Inc. (D.I. 306, Filed 12/3/03);
- d) Objection To The Debtor's Proposed Disclosure Statement, Filed By Pension Benefit Guaranty Corporation (D.I. 308, Filed 12/3/03);
- e) Objection To Disclosure Statement Pursuant To Section 1125 Of The Bankruptcy Code For The Chapter 11 Plan Of Reorganization Proposed By Met-Coil Systems Corporation And Mestek, Inc., As Co-Proponents Filed By Theresa Mejdrech, Daniel Mejdrech, Mary Beno, Mark Beno, Individually And On Behalf Of All Persons Similarly Situated (D.I. 309, Filed 12/3/03);
- f) Objection To Debtor's Disclosure Statement Regarding Proposed Plan Of Reorganization For Met-Coil Systems Corporation Filed By The Travelers Indemnity Company Of Illinois And Travelers Casualty And Surety Company F/K/A The Aetna Casualty And Surety Company (D.I. 310, Filed 12/3/03);
- g) Objection To Debtor's Disclosure Statement)[Related To D.I. Nos. 244, 246] Filed By Arrow Gear Company, Ames Supply Co., Bison Gear And Engineering Corp., Flexible Steel Lacing Company, Lindy Manufacturing Company, Magnetrol International, Inc., Morey Corporation, Rexnord Corporation (D.I. 312, Filed 12/3/03);
- h) Objection To Disclosure Statement For The Chapter 11 Plan Of Reorganization Proposed By Met-Coil Systems Corporation And Mestek, Inc., As Co-Proponents, Filed By Official Committee Of Unsecured Creditors (D.I. 315, Filed 12/3/03);
- i) Objection To Chapter 11 Plan Of Reorganization Filed By Victoria Shark (D.I. 316, Filed 12/2/03); and
- j) Objection Of The United States Trustee To The Approval Of The Disclosure Statement Pursuant To Section 1125 Of The Bankruptcy Code

For The Chapter 11 Plan Of Reorganization Proposed By Met-Coil Systems Corporation And Mestek, Inc., As Co-Proponents (Re: Docket No. 244) And To Motion For Entry Of Order (A) Approving Procedures For The Consideration Of Alternative Plan Proposals And The Selection Of A Winning Plan Sponsor And (B) Approving Form And Manner Of Notice Of Alternative Plan Procedures (Re: Docket No. 293) (D.I. 326, Filed 12/5/03).

Status: This matter is adjourned to March 22, 2004 at 10:30 am. (Eastern Time).

2. Motion For An Order Approving (A) The Form Of Solicitation Materials And Ballots, (B) Procedures For Solicitation And Tabulation Of Votes To Accept Or Reject Proposed Plan Of Reorganization, (C) Voting Deadline And Record Date And (D) The Date And Time For The Filing Of Objections To, And The Hearing On, Confirmation Of The Plan (D.I. 284, Filed 11/21/03).

Related Pleading:

- a) Notice Of Motion (D.I. 284, Filed 11/21/03).

Objection Deadline: December 3, 2003 at 4:00 p.m. (Eastern Time).

Response Received:

- a) Limited Objection To Motion For An Order Approving (A) The Form Of Solicitation Materials And Ballots, (B) Procedures For Solicitation And Tabulation Of Votes To Accept Or Reject Proposed Plan Of Reorganization, (C) Voting Deadline And Record Date And (D) The Date And Time For The Filing Of Objections To, And Hearing On, Confirmation Of The Plan, Filed By Theresa Mejdrech, Daniel Mejdrech, Mary Beno, Mark Beno, Individually And On Behalf Of All Persons Similarly Situated (D.I. 311, Filed 12/3/03).

Status: This matter is adjourned to March 22, 2004 at 10:30 a.m. (Eastern Time).

3. Debtor's Motion For Entry Of Order (A) Approving Procedures For The Consideration Of Alternative Plan Proposals And The Solicitation Of A Winning Plan Sponsor And (B) Approving Form And Manner Of Notice Of Alternative Plan Procedures (D.I. 293, Filed 11/24/03).

Related Pleadings:

- a) Notice Of Motion (D.I. 293, Filed 11/24/03).

Objection Deadline: December 5, 2003 at 4:00 p.m. (Eastern Time).

Responses Received:

- a) Objection Of Devane And Personal Injury Claimants To (1) The Adequacy Of The Disclosure Statement To The Debtor's And Mestek, Inc.'s Joint Plan Of Reorganization (Docket #244) And (II) The Debtor's Motion For Entry Of An Order (A) Approving Procedures For The Consideration Of Alternative Plan Proposals And The Selection Of A Winning Plan Sponsor And (B) Approving Form And Notice Of Alternative Plan Procedures (Docket #293) (D.I. 304, Filed 12/3/03);
- b) Objection Of Honeywell International Inc. To Debtor's Motion For Entry Of Order (A) Approving Procedures For The Consideration Of Alternative Plan Proposals And The Selection Of A Winning Plan Sponsor And (B) Approving Form And Manner Of Notice Of Alternative Plan Procedures (D.I. 325, Filed 12/5/03); and
- c) Objection Of The United States Trustee To The Approval Of The Disclosure Statement Pursuant To Section 1125 Of The Bankruptcy Code For The Chapter 11 Plan Of Reorganization Proposed By Met-Coil Systems Corporation And Mestek, Inc., As Co-Proponents (Re: Docket No. 244) And To Motion For Entry Of Order (A) Approving Procedures For The Consideration Of Alternative Plan Proposals And The Selection Of A Winning Plan Sponsor And (B) Approving Form And Manner Of Notice Of Alternative Plan Procedures (Re: Docket No. 293) (D.I. 326, Filed 12/5/03).

Status: This matter is adjourned to March 22, 2004 at 10:30 am (Eastern Time).

4. Third Omnibus Objection (Non-Substantive) To Certain Claims Pursuant To Section 502 Of The Bankruptcy Code, Rule 3007 Of The Federal Rules Of Bankruptcy Procedure And Rule 3007-1 Of The Local Rules Of Bankruptcy Procedure (D.I. 328, Filed 12/5/03).

Related Pleadings:

- a) Notice Of Omnibus Objection (D.I. 328, Filed 12/5/03);
- b) Notice Of Submission Of Proof Of Claim (D.I. 419, Filed 12/22/03);
- c) Status Report Regarding Debtor's Third Omnibus Objection (Substantive) (D.I. 328) (D.I. 520, Filed 1/20/04); and

- d) Order Disallowing And Expunging Certain Claims (RE: Third Omnibus Objection (Non-Substantive) (D.I. 541, Filed 2/6/04).

Objection Deadline: January 13, 2004 at 4:00 p.m. (Eastern Time).

Responses Received:

- a) Response To Debtor's Third Omnibus Objection (Non-Substantive) To Certain Claims Filed By Roger Williams (D.I. 423, Filed 12/19/03); and
- b) Response of New England H.V.A./C. Services, Corporation to Debtor's Second and Third Omnibus Objections to Claims on Substantive and Non-Substantive Grounds, Respectively (D.I. 548, Filed 2/10/04)

Status: This matter is adjourned to April 19, 2004 at 10:30 a.m. (Eastern Time) with regard to Hill Engineering (Claim No. 7). Based upon the Response of New England H.V.A./C. Services, Corporation, the Debtor withdraws its objection in the Third Omnibus Objection (Non-Substantive) to Claim No. 12. There are no additional claims under the Third Omnibus Objection set for hearing on February 17, 2004.

UNCONTESTED MATTERS WITH CERTIFICATE OF NO OBJECTION (CNO):

- 5. Motion To Assume Certain Executory Contract And Cure Existing Default Filed by Met-Coil Systems Corporation (D.I. 535, Filed 1/30/04).

Related Pleadings:

- a) Notice Of Motion (D.I. 535, Filed 1/30/04); and
- b) Certificate Of No Objections (D.I. 563, Filed 2/12/04).

Objection Deadline: February 9, 2004 at 4:00 p.m. (Eastern Time).

Responses Received: None.

Status: No objections have been received and a Certification of No Objection has been filed. No hearing is required.

UNCONTESTED MATTERS GOING FORWARD

- 6. Debtor's Motion To Limit Notice With Respect To Debtor's Motions (1) To Approve 2004 Settlement Agreement With Travelers Pursuant To Bankruptcy

Code Section 105 And Bankruptcy Rule 9019 And (2) For Leave To File Under Seal Exhibit A To Its Motion To Approve 2004 Settlement Agreement With Travelers Pursuant To Bankruptcy Rule 9019 (D.I. 528, Filed 1/28/04).

Related Pleadings:

- a) Debtor's Motion For Leave To File Under Seal Exhibit A To Its Motion To Approve 2004 Settlement Agreement With Travelers Pursuant To Bankruptcy Code Section 105 And Bankruptcy Rule 9019 (D.I. 527, Filed 1/28/04); and
- b) Notice Of Motion (D.I. 528, Filed 1/28/04);

Objection Deadline: February 10, 2004 at 4:00 p.m. (Eastern Time). The objection deadline has been extended to February 12, 2004 at 4:00 p.m. for the Committee.

Response Received: None.

Status: This matter is adjourned to March 22, 2004 at 10:30 a.m. (Eastern Time).

CONTESTED MATTERS

- 7. Motion To Assume Settlement Agreement Or In The Alternative To Approve Settlement Agreement Pursuant To Bankruptcy Rule 9019 Filed By Met-Coil Systems Corporation (D.I. 196, Filed 10/20/03).

Related Pleadings:

- a) Met-Coil's Motion For Leave To File Under Seal Exhibit A To Its Motion To Assume Settlement Agreement Or In The Alternative To Approve Settlement Agreement Pursuant To Bankruptcy Rule 9019 (D.I. 195, Filed 10/20/03);
- b) Stipulation To Extend Briefing Schedule By Met-Coil Systems Corporation (D.I. 248, Filed 11/7/03); and
- c) Debtor's Objection And Response To Travelers' Motion To Defer Ruling Re: Docket No. 196 And Travelers' Preliminary Response To Debtors Motion To Assume Settlement, Or In The Alternative, To Approve Settlement (D.I. 313, Filed 12/3/03).

Objection Deadline: November 11, 2003 at 4:00 p.m. (Eastern Time). The Official Committee of Unsecured Creditors was granted until December 5, 2003 at 12:00 p.m. (Eastern Time) to file a response to this pleading.

Responses Received:

- a) Motion To Approve Travelers' Motion To Defer Ruling Filed By The Travelers Indemnity Company Of Illinois And Travelers Casualty And Surety Company F/K/A The Aetna Casualty And Surety Company (D.I. 262, Filed 11/14/03);
- b) Travelers' Preliminary Response To Debtor's Motion To Assume Settlement, Or In The Alternative, To Approve Settlement Filed By The Travelers Indemnity Company Of Illinois And Travelers Casualty And Surety Company F/K/A The Aetna Casualty And Surety Company (D.I. 295, Filed 11/25/03);
- c) Limited Objection To Debtor's Motion To Assume Settlement Agreement With Travelers Casualty And Insurance Company Filed By Mestek, Inc. (D.I. 298, Filed 11/26/03);
- d) Objection To Travelers' Motion To Defer Ruling On Debtor's Motion To Assume Settlement Agreement, Filed By Mestek, Inc. (D.I. 307, Filed 12/3/03);
- e) Travelers' Motion For Leave To File A Reply In Support If Its Motion To Defer Ruling [Re: Docket No. 262] (D.I. 334, Filed 12/8/03); and
- f) Travelers' Motion For (I) Leave To File Response To Mestek's Limited Objection To Debtor's Motion To Assume Settlement Agreement With Travelers; And (ii) Leave To File Response And Exhibits Under Seal [Re Docket No. 298] (D.I. 336, Filed 12/8/03).

Status: This matter is adjourned to March 22, 2004 at 10:30 a.m. (Eastern Time).

8. Motion Of New England H.V.A./C. Services Corporation For Relief From The Automatic Stay. (D.I. 301, Filed 11/28/03).

Related Pleading:

- a) Notice Of Motion (D.I. 301, Filed 11/28/03).

Objection Deadline: January 13, 2004 at 4:00 p.m. (Eastern Time).

Response Received:

- a) Debtor's Objection To The Motion Of New England H.V.A./C. Services, Corporation For Relief from The Automatic Stay (D.I. 474, Filed 1/13/04).

Status: This matter is going forward.

- 9. Second Omnibus Objection (Substantive) To Certain Claims Pursuant To Section 502 Of The Bankruptcy Code, Rule 3007 Of The Federal Rules Of Bankruptcy Procedure And Rule 3007-1 Of The Local Rules Of Bankruptcy Procedure (D.I. 327, Filed 12/5/03).

Related Pleadings:

- a) Notice Of Omnibus Objection (D.I. 327, Filed 12/5/03);
- b) Notice Of Withdrawal Of Objection To Claim Nos. 174 And 175 Without Prejudice To Re-File Objection [Re: D.I. 327] (D.I. 389; Filed 12/18/03);
- c) Notice Of Submission Of Proof Of Claim (D.I. 420, Filed 12/22/03); and
- d) Status Report Regarding Debtor's Second Omnibus Objection (Substantive) (D.I. 327) (D.I. 499, Filed 1/20/04).

Objection Deadline: January 13, 2004 at 4:00 p.m. (Eastern Time).

Responses Received:

- a) Response Of The Ace Claimants To Debtors Second Omnibus Objection (Substantive) To Certain Claims Pursuant To Section 502 Of The Bankruptcy Code, Rule 3007 Of The Federal Rules Of Bankruptcy Procedure And Rule 3007-1 Of The Local Rules Of Bankruptcy Procedure [D.I. 327] (D.I. 471, Filed 1/12/04);
- b) Response Of MB Financial Bank, N.A. To Debtor's Second Omnibus Objection (Substantive) To Certain Claims Pursuant To Section 502 Of The Bankruptcy Code, Rule 3007 Of The Federal Rules Of Bankruptcy Procedure And Rule 3007-1 Of The Local Rules Of Bankruptcy Procedure" (D.I. 478, Filed 1/12/04); and
- c) Response of New England H.V.A./C. Services, Corporation to Debtor's Second and Third Omnibus Objections to Claims on Substantive and Non-Substantive Grounds, Respectively (D.I. 548, Filed 2/10/04).

Status: This matter is going forward with regard to the claim of New England H.V.A./C. Services, Corporation (Claim No. 121) in conjunction with No. 8 on

the Agenda above. The matter is adjourned to March 22, 2004 at 10:30 am (Eastern Time) with regard to Hartford Accident & Indemnity Co (Claim No. 236), Oxford Machinery Sales Corp (Claim No. 245), Red River Machinery (Claim No. 183), and Twin City Fire Insurance Company (Claim No. 237). The matter is adjourned to April 19, 2004 at 10:30 am (Eastern Time) with regard to Formtek Inc. (Claim No. 228) and Keyser Properties (Claim No. 231). There are no additional claims under the Second Omnibus Objection set for hearing on February 17, 2004.

10. Motion For Relief From Stay Under Section 362 Of The Bankruptcy Code. Fee Amount \$150. Filed By Illinois Emcasco Insurance Company (D.I. 367, Filed 12/11/03).

Related Pleading:

- a) Notice Of Motion (D.I. 367, Filed 12/11/03).

Objection Deadline: February 10, 2004 at 4:00 p.m. (Eastern Time).

Response Received:

- a) Limited Objections of the ACE USA Claimants to Illinois Emasco Insurance Company's Motion for Relief from Automatic Stay (D.I. 544, Filed 2/10/04).

Status: This matter is going forward.

11. Debtor's Motion To Approve 2004 Settlement Agreement Pursuant To Bankruptcy Code Section 105 And Bankruptcy Rule 9019 (D.I. 526, Filed 1/28/04).

Related Pleading:

- a) Notice Of Motion (D.I. 526, Filed 1/28/04).

Objection Deadline: February 10, 2004 at 4:00 p.m. (Eastern Time). The objection deadline has been extended to February 12, 2004 at 4:00 p.m. for the Committee **and to March 15, 2004 at 12:00 p.m. for** Honeywell International, Inc.

Response Received:

- a) Response of the ACE USA Claimants to Debtors Motion to Approve 2004 Settlement Agreement Pursuant to Bankruptcy Code Section 105 and Bankruptcy Rule 9019 (D.I. 546, Filed 2/10/04).

Status: This matter is adjourned to March 22, 2004 at 10:30 a.m. (Eastern Time).

12. Debtor's Motion To Approve Settlement Agreement Pursuant To Bankruptcy Code Section 105 And Bankruptcy Rule 9019 (D.I. 529, Filed 1/28/04).

Related Pleadings:

- a) Notice Of Motion (D.I. 529, Filed 1/28/04);
- b) Debtor's Motion For Leave Pursuant To Bankruptcy Code Section 107(b)(1) And Bankruptcy Rule 9018 To File Exhibit A To Its Motion To Approve Settlement Agreement With AIG Related Insurers Pursuant To Bankruptcy Code Section 105 And Bankruptcy Rule 9019 Under Seal (D.I. 530, Filed 1/28/04); and
- c) Debtor's Motion To Limit Notice With Respect To Debtor's Motions (1) To Approve Settlement Agreement With AIG Related Insurers Pursuant To Bankruptcy Code Section 105 And Bankruptcy Rule 9019 And (2) For Leave Pursuant To Bankruptcy Code Section 107(b)(1) And Bankruptcy Rule 9018 To File Exhibit A To Its Motion To Approve Settlement Agreement With AIG Related Insurers Pursuant To Bankruptcy Code Section 105 And Bankruptcy Rule 9019 Under Seal (D.I. 531, Filed 1/28/04).

Objection Deadline: February 10, 2004 at 4:00 p.m. (Eastern Time). The objection deadline has been extended to February 12, 2004 at 4:00 p.m. for the Committee and to **March 15, 2004 at 12:00 p.m. (Eastern Time)** for Honeywell International, Inc.

Response Received:

- a) Response of the ACE USA Claimants to Debtors Motion to Approve Settlement Agreement Pursuant to Bankruptcy Code Section 105 and Bankruptcy Rule 9019 (D.I. 545, Filed 2/10/04).

Status: This matter is adjourned to March 22, 2004 at 10:30 a.m. (Eastern Time).

Dated: Wilmington, Delaware
February 13, 2004

MORRIS, NICHOLS, ARSHT & TUNNELL

/s/ Daniel B. Butz

Eric D. Schwartz (No. 3134)
Jason W. Harbour (No. 4176)
Daniel B. Butz (No. 4227)
1201 North Market Street
P.O. Box 1347
Wilmington, Delaware 19899-1347
(302) 658-9200

- and -

GOLDBERG, KOHN, BELL, BLACK,
ROSENBLUM & MORITZ, LTD.
Ronald Barliant (Illinois ARDC# 0112984)
Kathryn A. Pamerter (Illinois ARDC #6231191)
55 East Monroe Street, Suite 3700
Chicago, Illinois 60603
Telephone: (312) 201-4000
Facsimile: (312) 332-2196

Attorneys for the Debtor and
Debtor-in-Possession