

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	Chapter 11
	)	
Met-Coil Systems Corporation,	)	Case No. 03-12676 (MFW)
	)	
Debtor.	)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON SEPTEMBER 5, 2003 AT 11:30 A.M. (EASTERN TIME)<sup>1</sup>**

**CONTINUED/ADJOURNED/RESOLVED MATTERS:**

None at this time.

**UNCONTESTED MATTERS:**

1. Emergency Motion Of Debtor And Debtor In Possession For Interim And Final Order Authorizing Debtor To (A) Use Cash Collateral And Grant Replacement Liens And (B) Obtain Post-Petition Financing Pursuant To Section 364(c) Of The Bankruptcy Code (D.I. 14, Filed 8/27/03).

**Related Pleadings:**

- (a) Certification Of Counsel [Re: D.I. 14] (D.I. 30, Filed 8/28/03);
- (b) First Interim Order Authorizing Debtor To (A) Use Cash Collateral And Grant Replacement Liens And (B) Obtain Post-Petition Financing Pursuant To Section 364(c) Of The Bankruptcy Code [Re: D.I. Nos. 14 and 30] (D.I. 38, Filed 8/28/03);
- (c) Notice Of Second Interim Hearing And Final Hearing [Re: D.I. 14] (D.I. 42, Filed 8/29/03);
- (d) Notice Of Filing Of Budget (D.I. 45, Filed 8/29/03); and
- (e) Notice Of Service [Re: D.I. Nos. 14, 38, And 42] (D.I. 53, Filed 9/2/03).

**Objection Deadline: N/A**

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<sup>1</sup> The hearing will be held at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6<sup>th</sup> Floor, Wilmington, Delaware 19801.

Objections Received: None.

Status: This matter is going forward with respect to entry of the second interim order on the Motion.

2. Debtor's Motion for Entry of Order Authorizing Continued Use of Certain Prepetition Bank Accounts (D.I. 59, Filed 9/3/03).

Related Pleading:

- (a) Motion for Order Shortening Notice (D.I. 58, Filed 9/3/03).

Objection Deadline: September 5, 2003, at 11:30 a.m. (Eastern).

Objections Received: None at this time.

Status: This matter is going forward.

#### **CONTESTED MATTERS:**

None at this time.

#### **ADVERSARY PROCEEDING:**

Met-Coil Systems Corporation v. Theresa Mejdrech, Daniel Mejdrech, Mary Beno, Mark Beno, et al.

1. Debtor's Motion For A Preliminary Injunction And Temporary Restraining Order Staying All TCE Related Claims And Lawsuits Against Mestek And Honeywell (A.D.I. 2, Filed 8/27/03).

Related Pleadings:

- (a) Complaint For Declaratory And Injunctive Relief (A.D.I. 1, Filed 8/27/03);
- (b) Memorandum Of Law In Support Of Plaintiffs' Motion For Temporary And Preliminary Relief Staying Certain Actions (A.D.I. 4, Filed 8/27/03);
- (c) Declaration Of R. Bruce Dewey In Support Of Debtor's Motion For A Preliminary Injunction And Temporary Restraining Order Staying All TCE Related Claims And Lawsuits Against Mestek And Honeywell (A.D.I. 5, 8/27/03);
- (d) Debtor's Notice Of Commencement Of Bankruptcy Case And Various Motions And Applications For First Day Relief (A.D.I. 6, Filed 8/27/03);

- (e) Notice Of Service (A.D.I. 7, Filed 8/27/03);
- (f) Notice Of Service Of Notice Of Hearing (A.D.I. 9, Filed 9/2/03); and
- (g) Certification Of Counsel (A.D.I. 10, Filed 9/2/03).

Objection Deadline: N/A.

Objections Received: None.

Status: This matter has been resolved in principal between the Plaintiff, the Mejdrech class plaintiffs and Schreiber (certain of the named defendants), and Mestek, Inc. The Plaintiff has filed a revised order under Certification of Counsel resolving the matter in part. This matter is going forward with respect to Honeywell's cross-claims against Mestek. This matter is being withdrawn as to the other named defendants, without prejudice.

- 2. Motion For Approval Of Procedures For Providing Notice To Individual TCE Claimants (A.D.I. 3, Filed 8/27/03).

Related Pleadings:

- (a) Complaint For Declaratory And Injunctive Relief (A.D.I. 1, Filed 8/27/03) [**SEE AGENDA ITEM 2(a)**];
- (b) Debtor's Motion For A Preliminary Injunction And Temporary Restraining Order Staying All TCE Related Claims And Lawsuits Against Mestek And Honeywell (A.D.I. 2, Filed 8/27/03) [**SEE AGENDA ITEM 2**];
- (c) Memorandum Of Law In Support Of Plaintiffs' Motion For Temporary And Preliminary Relief Staying Certain Actions (A.D.I. 4, Filed 8/27/03) [**SEE AGENDA ITEM 2(b)**];
- (d) Declaration Of R. Bruce Dewey In Support Of Debtor's Motion For A Preliminary Injunction And Temporary Restraining Order Staying All TCE Related Claims And Lawsuits Against Mestek And Honeywell (A.D.I. 5, 8/27/03) [**SEE AGENDA ITEM 2(c)**];
- (e) Notice Of Service (A.D.I. 7, Filed 8/27/03) [**SEE AGENDA ITEM 2(e)**]; and
- (f) Notice Of Service Of Notice Of Hearing (A.D.I. 9, Filed 9/2/03) [**SEE AGENDA ITEM 2(f)**].

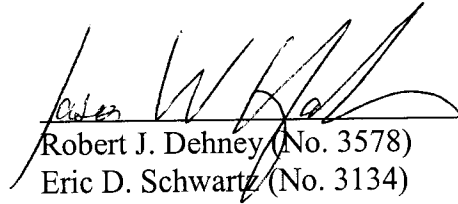
Objection Deadline: N/A.

Objections Received: None.

Status: Per the revised order that the Plaintiff filed under Certification of Counsel (A.D.I. 10) on September 2, 2003, this motion is being withdrawn without prejudice.

Dated: Wilmington, Delaware  
September 3, 2003

MORRIS, NICHOLS, ARSHT & TUNNELL



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