

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re) Chapter 11
)
MET-COIL SYSTEMS CORPORATION,)
) Case No. 03-12676 (MFW)
Debtor.)
)

**SECOND AMENDMENTS TO SCHEDULES D AND F OF
SCHEDULES OF ASSETS AND LIABILITIES**

PLEASE TAKE NOTICE that Met-Coil Systems Corporation, hereby amends its "Schedule D – Secured Claims," ("Amended Schedule D") and "Schedule F – Unsecured Non-Priority Claims," ("Amended Schedule F") (collectively, the "Amendments to Schedules") filed on September 24, 2003, with respect to the information listed on Exhibits "A" through "C" attached hereto.


Exhibit A is comprised of Amended Schedule D and Amended Schedule F, which are intended to delete those creditors listed thereon only and thus supercede the prior amounts for those creditors listed on the Amendments to Schedules only. **Exhibit B** is comprised of the Amended Schedule F which reflects an adjustment to the amount owed to the creditor listed thereon. An Amended Summary of Schedules is restated to disclose the new totals for Schedules D and F as affected by the respective amendments.

Any failure to designate a claim on the Debtor's Schedules as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent," or "unliquidated." The Debtor reserve the right to dispute, or to assert offsets or defenses to, any claim reflected on its Schedules as to amount, liability, or classification, or to otherwise subsequently designate any claim as "disputed," "contingent," or "unliquidated."

While reasonable effort has been made to prepare complete and accurate amendments, inadvertent errors or omissions may have occurred. The Debtor reserves fully its right to amend the Schedules and to challenge the amount and classification of each and every claim or item listed herein.

Dated: March 4, 2004

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