

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
Met-Coil Systems Corporation,)	Case No. 03-12676 (MFW)
)	
Debtor.)	Objs. Due By: 3/15/04 @ 4:00 p.m.
)	(Eastern Time)
)	Hearing Date: 3/22/04 @ 10:30 a.m.
)	(Eastern Time)

**NOTICE OF DEBTOR’S SECOND MOTION FOR ENTRY OF ORDER (I)
EXTENDING (A) THE TERMINATION DATE FOR USE OF CASH COLLATERAL
AND (B) THE MATURITY DATE FOR DEBTOR-IN-POSSESSION FINANCING AND
(II) AUTHORIZING DEBTOR TO ENTER INTO AMENDMENT NO. 3**

Met-Coil Systems Corporation. (“Met-Coil”), debtor and debtor-in-possession in the above-captioned case, has filed the attached **Debtor’s Second Motion For Entry Of Order (I) Extending (A) The Termination Date For Use Of Cash Collateral And (B) The Maturity Date For Debtor-In-Possession Financing And (II) Authorizing Debtor To Enter Into Amendment No. 3** (the “Motion”).

Objections, if any, to the Motion must be (a) filed with the Clerk of the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Fifth Floor, Wilmington, Delaware 19801 on or before **March 15, 2004 at 4:00 p.m. (Eastern Time)** (the “Objection Deadline”), and (b) be served so as to be received on or before the Objection Deadline by the undersigned counsel for Met-Coil.

A HEARING ON THE MOTION HAS BEEN SCHEDULED FOR **MARCH 22, 2004 AT 10:30 A.M. (EASTERN TIME)**, BEFORE THE HONORABLE MARY F. WALRATH, UNITED STATES BANKRUPTCY JUDGE, UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 MARKET STREET, 6TH FLOOR, WILMINGTON, DELAWARE 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE THE COURT MAY ENTER AN ORDER GRANTING THE RELIEF REQUESTED BY THE MOTION WITHOUT FURTHER NOTICE.

Dated: Wilmington, Delaware
March 4, 2004

MORRIS, NICHOLS, ARSHT & TUNNELL

/s/ Daniel B. Butz

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and Debtor In Possession