

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
)
) Case No. 03-12676 (MFW)
MET-COIL SYSTEMS CORPORATION,)
)
Debtor.) **Objection Date: March 29, 2004 at 4:00 p.m.**

NOTICE OF APPLICATION

TO: The United States Trustee for the District of Delaware, Counsel to the Debtors and all parties requesting notice under Bankruptcy Rule 2002

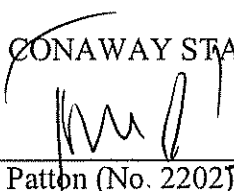
Resolutions, LLC, consultant to Eric Green, Legal Representative for Future Claimants (the "Future Claimants' Representative"), has filed its **Fifth Application for Compensation for Services Rendered and Reimbursement of Expenses for the Period from February 1, 2004 through February 29, 2004** (the "Application"). The Application seeks fees in the amount of \$5,100.00 and expenses in the amount of \$0.00.

Objections, if any, to the relief requested in the Application must be filed with the United States Bankruptcy Court, 824 N. Market Street, 5th Floor, Wilmington, Delaware 19801, on or before **March 29, 2004 at 4:00 p.m. (ET)**.

PLEASE TAKE FURTHER NOTICE THAT PURSUANT TO THE ADMINISTRATIVE ORDER ESTABLISHING PROCEDURES FOR INTERIM COMPENSATION & REIMBURSEMENT OF EXPENSES FOR PROFESSIONALS, IF NO OBJECTIONS ARE FILED AND SERVED IN ACCORDANCE WITH THE ABOVE PROCEDURE, THE DEBTOR WILL BE AUTHORIZED TO PAY 80% OF REQUESTED FEES AND 100% OF REQUESTED EXPENSES WITHOUT FURTHER ORDER OF THE COURT. ONLY IF AN OBJECTION IS PROPERLY AND TIMELY FILED IN ACCORDANCE WITH THE ABOVE PROCEDURE, WILL A HEARING BE HELD ON THE APPLICATION.

Dated: Wilmington, Delaware
March 8, 2004

YOUNG CONAWAY STARGATT & TAYLOR, LLP



James L. Patton (No. 2202)
Edwin J. Harron (No. 3396)
Timothy P. Cairns (No. 4228)
The Brandywine Building
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P.O. Box 391
Wilmington, Delaware 19899-0391
(302) 571-6600

Counsel to Eric Green, Legal Representative for Future Claimants

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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MET-COIL SYSTEMS CORPORATION,) Case No. 03-12676 (MFW)
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Debtor.) **Objection Deadline: March 29, 2004 at 4:00 p.m.**

**FIFTH APPLICATION OF RESOLUTIONS, LLC FOR COMPENSATION FOR
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS CONSULTANT
TO ERIC GREEN, LEGAL REPRESENTATIVE FOR FUTURE CLAIMANTS
FOR THE PERIOD FROM FEBRUARY 1, 2004 THROUGH FEBRUARY 29, 2004**

Name of Applicant: Resolutions, LLC

Authorized to Provide
Professional Services to: Consultant for Legal Representative for
Future Claimants

Date of Retention: Order dated November 18, 2003,
nunc pro tunc to October 10, 2003

Period for which compensation and
reimbursement is sought: February 1, 2004 through February 29, 2004

Amount of Compensation sought as
actual, reasonable and necessary: \$11,750.00

Amount of Expense Reimbursement sought
as actual, reasonable and necessary: \$576.90

This is an: interim final application

This application includes 0.00 hours of time with a value of \$0.00 for time incurred in connection with the preparation of interim fee applications.

Prior Applications:

			Requested		Approved	
	Date Filed	Period Covered	Fees	Expenses	Fees	Expenses
1	12/8/03	October 2003	\$12,225.00	\$0.00	\$9,780.00	\$0.00
2	3/08/04	November 2003	\$4,600.00	\$298.80	\$3,680.00	\$298.80
3	3/08/04	December 2003	\$5,200.00	\$0.00	Pending	Pending
4	3/08/04	January 2004	\$6,675.00	\$385.10	Pending	Pending
	TOTALS		\$28,700.00	\$683.90	\$13,460.00	\$298.80

ATTACHMENT B TO FEE APPLICATION

Name of Professional Person	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate (including changes)	Total Billed Hours	Total Compensation
Doug Allen		\$250.00	47.00	\$11,750.00
Grand Total:			47.00	\$11,750.00
Blended Rate:			\$250.00 / hour	

COMPENSATION BY PROJECT CATEGORY

Project Category	Total Hours	Total Fees
Meetings (1008)	8.50	\$2,125.00
Plan & Disclosure Statement (1012)	38.50	\$9,625.00
TOTAL	47.00	\$11,750.00

EXPENSE SUMMARY

Expenses Category	Total Expenses
Computerized Legal Research	\$12.00
Delivery	\$0.00
Facsimile	\$0.00
Federal Express	\$0.00
Hotel/Lodging	\$0.00
Long Distance Telephone	\$0.00
Parking	\$0.00
Photocopy Charges (@15¢ per page)	\$0.00
Postage	\$0.00
Travel	\$518.20
Transportation	\$46.70
Working Meals	\$0.00
TOTAL	\$576.90

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MET-COIL SYSTEMS CORPORATION,)	
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Debtor.)	Objection Deadline: March 29, 2004 at 4:00 p.m.

**FIFTH APPLICATION OF RESOLUTIONS, LLC
FOR INTERIM ALLOWANCE OF
COMPENSATION AND REIMBURSEMENT OF EXPENSES**

Pursuant to 11 U.S.C. §§ 330 and 331 and Rule 2016 of the Federal Rules of Bankruptcy Procedure, Resolutions, LLC (hereinafter "Resolutions") hereby moves this Court for reasonable compensation for professional services rendered as consultant to Eric Green, Legal Representative for Future Claimants (the "Future Claimants' Representative") in the amount of \$11,750.00 together with reimbursement for actual and necessary expenses incurred in the amount of \$576.90 for the period commencing February 1, 2004 through and including February 29, 2004 (the "Fee Period"). In support of its Application, Resolutions respectfully represents as follows:

1. Resolutions was employed under a general retainer to represent Eric Green as Future Claimants' Representative in connection with this chapter 11 case, pursuant to an Order dated November 18, 2003, nunc pro tunc to October 10, 2003. The Order authorized Resolutions to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

COMPENSATION PAID AND ITS SOURCE

2. All services for which compensation is requested by Resolutions were performed for or on behalf of Future Claimants' Representative and not on behalf of any debtor, creditor or other person.

3. During the period covered by this Application, Resolutions has received no payment and no promises for payment from any source for services rendered or to be rendered in any capacity whatsoever in connection with these cases. There is no agreement or understanding between Resolutions and any other person, other than members of the firm, for the sharing of compensation to be received for services rendered in these cases.

4. Attached hereto as Exhibit A is a detailed statement of fees incurred during the period February 1, 2004 through February 29, 2004 showing the amount of \$11,750.00 due for fees.

SUMMARY OF SERVICES RENDERED

5. The professional of Resolutions who has rendered services in this case during the Fee Period is Doug Allen.

6. The services rendered by Resolutions during the Fee Period are grouped into the categories set forth in Exhibit A. The professionals who rendered services relating to each category are identified, along with the number of hours for each individual and the total compensation sought for each category, in the attachments hereto.

DISBURSEMENTS

7. Resolutions has incurred out-of-pocket disbursements during the Fee Period in the amount of \$576.90. This disbursement sum is broken down into categories of charges, including, among other things, travel expenses and expenses for working meals. A complete review by category of the expenses incurred for the Fee Period November can be found in the attachments hereto as Exhibit B.

VALUATION OF SERVICES

9. Doug Allen of Resolutions has expended a total of 47.00 hours in connection with this matter during the Fee Period.

10. The amount of time spent by Doug Allen providing services to the Future Claimants' Representative for the Fee Period is fully set forth in Exhibit A attached hereto. These are Resolutions' normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Resolutions for the Fee Period as consultant for Future Claimants' Representative in these cases under Chapter 11 is \$11,750.00.

11. Resolutions believes that the time entries included in Exhibit A attached hereto are in compliance with the requirements of Local Rule 2016-2.

12. In accordance with the factors enumerated in 11 U.S.C. § 330, the amount requested is fair and reasonable given (a) the complexity of this case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

WHEREFORE, Resolutions requests that allowance be made to it in the sum of \$11,750.00 as compensation for necessary professional services rendered to the Committee for the Fee Period, and the sum of \$576.90 for reimbursement of actual necessary costs and expenses incurred during the Fee Period, and further requests such other and further relief as this Court may deem just and proper.

Dated: March 6, 2004

RESOLUTIONS, LLC



Eric D. Green
155 Federal Street
Boston, MA 02110

Consultants to Legal Representative for Future Claimants

Exhibit A

Met-Coil
February 2004 - Doug Allen: Fees

Date	Activity	Description	Hours	Rate	Fees
02/01/04	012	Telephone call w/J Mandel re issues relating to duration of proposed Met-Coil Trust and scientific evidence linking causation of TCE to cancerous and non-cancerous diseases.	1 00	250 00	\$250 00
02/01/04	012	Teleconference call w/E Green and FCR due diligence team re latest revisions to proposed Met-Coil liability model per meetings with Met-Coil reps and receipt of additional information	0 90	250 00	\$225 00
02/02/04	012	Teleconference call w/E Green and FCR due diligence team re discussion of further revisions to proposed Met-Coil liability model.	0 50	250 00	\$125 00
02/02/04	012	Review of ARPC analysis on life of trust assumptions requested by E Green during 02-01-04 teleconference call of Met-Coil due diligence team.	0 20	250 00	\$50 00
02/02/04	012	Review of confidentiality agreement with Met-Coil and Mestek re release of additional information for use by the FCR due diligence team; Forwarded agreement to E. Green for signature.	0 40	250 00	\$100 00
02/02/04	012	Telephone call w/E Harron re due diligence on Met-Coil's insurance assets	0 10	250 00	\$25 00
02/02/04	008	Emails to/from FCR Team re scheduling of meeting with Met-Coil reps for week of February 9.	0 20	250 00	\$50 00
02/05/04	012	Telephone call w/E Harron, YCST, re due diligence on Met-Coil insurance assets Summary of Ed's conversation with Jill Berkeley and outstanding items needing further inquiry.	0 50	250 00	\$125 00
02/05/04	012	Review of E Harron notes re Harron teleconference call with J Berkeley concerning Met-Coil insurance assets Formulation of additional questions for J Berkley.	0 50	250 00	\$125 00
02/05/04	008	Emails to/from FCR Team re scheduling of meeting with Met-Coil reps and E. Green for week of February 9th.	0 20	250 00	\$50 00
02/06/04	012	Prepared file memo re telephone conversation with J Berkeley concerning Met-Coil insurance due diligence inquiry.	0 70	250 00	\$175 00
02/06/04	008	Email from/reply to E. Harron re agenda for 01-09-04 NYC meeting with Met-Coil.	0 10	250 00	\$25 00
02/06/04	012	Telephone call w/J Malone, ARPC, re further updates to trust modeling assumptions. Preparation for 01-09-04 NYC meeting with Met Coil reps.	0 10	250 00	\$25 00
02/06/04	012	Email to E Harron re Miller Mutual case concerning personal injury claims under IL law.	0 10	250 00	\$25 00
02/06/04	012	Email to E Harron re insurance telephone call w/J Berkeley concerning Met-Coil insurance due diligence.	0 10	250 00	\$25 00
02/06/04	012	Email to J Berkeley re contact information for forwarding insurance-related information.	0 10	250 00	\$25 00
02/06/04	012	Email to E Harron re de-brief of telephone call w/J Berkeley concerning Met-Coil insurance due diligence.	0 20	250 00	\$50 00
02/06/04	012	Telephone conference with J Berkeley, Schiff Hardin, re due diligence inquiry concerning Met-Coil insurance program Continuation of conversation started by E. Harron and J. Berkeley.	0 70	250 00	\$175 00
02/06/04	008	Email to E. Green re 02-09-03 meeting with Met-Coil in NYC.	0 10	250 00	\$25 00
02/06/04	012	Telephone call w/Jill Berkeley, Schiff Hardin, re Met-Coil insurance program	0 20	250 00	\$50 00
02/08/04	012	Review of Met-Coil documents re insurance, valuation, and alter ego in preparation for 02-09-04 negotiation meeting with Met-Coil reps.	2 00	250 00	\$500 00
02/09/04	008	Meeting re Met-Coil trust negotiations between E Green, Met-Coil and Mestek representatives.	0 50	250 00	\$125 00
02/09/04	008	Meeting with FCR Team re Met-Coil valuation, insurance and alter ego documents and review of current FCR position in preparation for E Green and Met-Coil trust negotiations.	1 50	250 00	\$375 00
02/09/04	008	Meeting with E. Green re Met-Coil re trust negotiations	5 00	250 00	\$1,250 00
02/10/04	012	Telephone call w/J. Hughes, YCST, re Met-Coil insurance due diligence.	0 40	250 00	\$100 00
02/10/04	012	Review of Met-Coil documents re insurance policy documentation received from J Berkeley; AIG and Travelers settlement agreements; Notes and handouts from 02-09-04 meeting with Met-Coil; Formulation of additional questions for J Berkeley; Web survey and review of articles concerning insurance allocation case law in Illinois	3 60	250 00	\$900 00
02/11/04	012	Emails and telephone calls with J Berkeley, Schiff Hardin, and J Hughes, YCST, re insurance due diligence activities for Met-Coil trust.	0 50	250 00	\$125 00

Met-Coil
February 2004 - Doug Allen: Fees

Date	Activity	Description	Hours	Rate	Fees
02/12/04	012	Preparation for 02-12-04 telecon w/J Berkeley re Met-Coil insurance due diligence Reviewed coverage chart forwarded by J Berkeley; Discussed topics for discussion with J. Hughes.	0.50	250.00	\$125.00
02/12/04	012	Teleconference call w/J Hughes, YCST, and J Berkeley, Schiff Hardin, re Met-Coil insurance due diligence.	2.00	250.00	\$500.00
02/13/04	012	Telephone call w/J. Hughes re Met-Coil insurance due diligence.	0.20	250.00	\$50.00
02/13/04	012	Due diligence re Met-Coil insurance assets: Review of all information compiled to date; Preparation of briefing memo for E. Green and J. Patton.	6.00	250.00	\$1,500.00
02/15/04	012	Preparation of draft briefing memo for E. Green and J. Patton summarizing Met-Coil insurance due diligence to date; Preparation of electronic policy register from coverage chart information; Preparation of list of additional questions/issues for further due diligence inquiry.	4.00	250.00	\$1,000.00
02/16/04	012	Preparation of file memo re telephone call w/J Berkeley, Schiff Hardin, re Met-Coil insurance due diligence (coverage chart issues).	0.70	250.00	\$175.00
02/16/04	012	Telephone call w/J Berkeley, Schiff Hardin, re Met-Coil insurance due diligence (coverage chart issues).	0.50	250.00	\$125.00
02/16/04	012	Email to J. Hughes re review of draft briefing memo to E. Green and J. Patton concerning Met-Coil insurance due diligence.	0.20	250.00	\$50.00
02/16/04	012	Telephone call w/E. Harron re status of Met-Coil insurance due diligence.	0.20	250.00	\$50.00
02/17/04	008	Meeting w/E. Green re status on Met-Coil insurance due diligence.	0.40	250.00	\$100.00
02/17/04	012	Email to E. Harron re ACE objections to the AIG- and Travelers pending settlements with Met-Coil.	0.20	250.00	\$50.00
02/17/04	012	Revisions to FCR insurance due diligence briefing memorandum re updated information obtained from 02-16-04 teleconference call with J. Berkeley	0.50	250.00	\$125.00
02/18/04	008	Meeting w/J Patton, E. Harron and E. Green re status of FCR Team due diligence concerning Met-Coil Trust	0.50	250.00	\$125.00
02/19/04	012	Review of ACE objections re Debtor's Motion to Approve Settlement Agreements with AIG and Travelers.	0.30	250.00	\$75.00
02/21/04	012	Preparation of draft briefing memo for E. Green and J. Patton summarizing Met-Coil insurance due diligence to date	8.00	250.00	\$2,000.00
02/23/04	012	Telephone call w/J Berkeley re Met-Coil insurance due diligence questions	0.50	250.00	\$125.00
02/23/04	012	Preparation of memo to file re 02-23-04 telephone call w/J Berkeley concerning Met-Coil insurance due diligence; Revisions to briefing memo to E. Green	0.50	250.00	\$125.00
02/23/04	012	Teleconference call w/E. Green and FCR Team re results of Met-Coil due diligence on alter ego, valuation of company, and insurance assets.	1.00	250.00	\$250.00
02/24/04	012	Review of Debtor's Agreed Motion for Limited Relief from Automatic Stay re M. Kenny's Worker's Compensation Claim.	0.20	250.00	\$50.00
02/24/04	012	Emails from J. Patton and J. Paschetto re update on Met-Coil negotiations	0.20	250.00	\$50.00
		Billing Period Totals:	47.00		\$11,750.00

Exhibit B

Met Coil
February 2004 Expenses - Doug Allen

Date	Meals	Lodging	Airfare ¹	Ground Trans ²	Personal Trans ³	Other ⁴	Total	Notes
2/6/2004	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$12.00	\$12.00	Westlaw Case Download (Miller v. Graham Oil)
2/9/2004	\$0.00	\$0.00	\$518.20	\$24.00	\$0.00	\$0.00	\$542.20	Parking @ Logan Airport (Boston); Flight to NYC for meeting with Met Coil and Mestek.
02/09/04	\$0.00	\$0.00	\$0.00	\$22.70	\$0.00	\$0.00	\$22.70	Taxi from 200 Broadway to La Guardia Airport; Re 02/09/04 meeting with Met Coil and Mestek.
Totals:	\$0.00	\$0.00	\$518.20	\$46.70	\$0.00	\$12.00	\$576.90	